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February 29, 2016

OTC Markets Group Inc.
304 Hudson Street
Second Floor
New York, NY 10013

RE: The Movie Studio, Inc.
Sufficiency of Adequate Current Information
For the year ended October 31, 2015

To Whom It May Concern:

Please be advised that I serve as securities counsel for The Movie Studio, Inc. (symbol: "MVES"), a corporation organized and existing under the laws of the state of Delaware (the "Issuer"). I have been requested as counsel to the Issuer to render a sufficiency of adequate current information opinion (the "Opinion") in connection with the filing by the Issuer of its yearend financial statements contained in its Annual Report as well as the Issuer's Financial Statements. (Unless indicated to the contrary, the Annual Report and Financial Statements are hereinafter referred to as the "Disclosure Documents") pursuant to Rule 15c2-11(a)(5) of the Securities Exchange Act of 1934, as amended, (the "Exchange Act"), and Rule 144(c)2 under the Securities Act of 1933, as amended (the "Securities Act").

This Opinion opines that the Disclosure Documents and all other documents filed with OTC Markets Group: (i) constitutes adequate current public information concerning the shares of common stock of the Issuer (the "Securities") and is available within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the shares of common stock of the Corporation (the "Securities") under Rule 15(c)2-11 of the Exchange Act; (iii) complies as to form with the OTC Markets Group Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com and (iv) has been posted through October 31, 2015 in the OTC Disclosure and News Service. Please be advised that OTC Markets Group, Inc. ("OTCMG") is entitled to rely on the Opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act.

In rendering the Opinion, I have reviewed such corporate records and other documents as I deemed necessary regarding the filing of the Disclosure Documents. In addition, I have made such investigation and have considered such questions of law as I deemed necessary and appropriate for the purposes of rendering this Opinion. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity

of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer and other sources and represent that all such sources are believed to be reliable.

Management is responsible for the preparation of the unaudited financial statements for the year ended October 31, 2015. The financial statements were prepared by Monte C. Waldman, CPA. These financial statements are then reviewed by management prior to filing. The primary officer reviewing and approving the financial statements is Mr. Gordon Scott Venters, the Issuer's president and director. Mr. Waldman is an independent accountant.

The Issuer's Transfer Agent is Pacific Stock Transfer, whose address is 6725 Via Austi Parkway, Suite 300 Las Vegas, Nevada 89119 and whose telephone number is (702)361-3033. The Transfer Agent is registered with the Securities and Exchange Commission. I have confirmed with the Transfer Agent that at October 31, 2015 there were 23,387,955 shares of common stock issued and outstanding. The Company confirmed that at October 31, 2015 there were an additional 2,300,000 authorized but unissued shares of common stock. The 25,687,955 shares of common stock as set forth in the balance sheet includes both issued and issuable shares of common stock. I have further confirmed that there were 5,750,000 shares of Series A Preferred Shares issued and outstanding at October 31, 2015.

On February 29, 2016, I reviewed the Disclosure Documents posted on February 9, 2016, February 15, 2016, February 17, 2016 and February 29, 2016 to the OTC Disclosure and News Service as well as the following unaudited financial statements:

For the year ended October 31, 2015:

- Consolidated Balance Sheets at October 31, 2015 and 2014;
- Consolidated Statement of Operations for the years ended October 31, 2015 and 2014;
- Statement of Cash Flows for the years ended October 31, 2015 and 2014;
- Consolidated Statement of Changes in Stockholders Deficiency; and
- Notes to Consolidated Financial Statements for the year ended October 31, 2015.

In addition to the above I reviewed the Company's:

- Articles of Incorporation and amendments thereto;
- Bylaws; and
- Board minutes

I have personally reviewed the Disclosure Documents together with all financial statements and the exhibits and it is my legal opinion that the Disclosure Documents comports with all necessary requirement of Rule 144(c)(2) under the Securities Act, and that the Information and Disclosure Statement is accurate, up to date, and contains current information regarding the Issuer. I have personally met with Issuer's management to discuss the information posted on OTCMG including but not limited to:

- The Company's Annual Report for year ended October 31, 2015 and posted with OTCMG on February 15, and February 17, 2016;
- The Company's Financial Statements for the Years ended October 31, 2015 and 2014 and posted with OTCMG on February 9, 2016 and February 29, 2016;

I personally reviewed with management the Disclosure Documents and reviewed the information provided in the Disclosure Documents, and received management's approval of this Opinion and all filings hereunder.

To the best of my knowledge, after inquiry of management, neither the Issuer nor its Board of Directors nor any 5% or greater shareholder is currently under investigation by any federal or state regulatory authority for any violations of federal or state securities laws.

I am a resident of the state of Florida and admitted to practice law in the state of Florida. I have never been prohibited from practicing before the Securities and Exchange Commission. I am not currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

I do not own any of the Issuer's common stock.

The opinions set forth herein are expressed as of the date hereof.

The opinions set forth herein cover the laws of the state of Delaware and the laws of the United States. This opinion does not rely on the work of other counsel.

While this Opinion is intended exclusively for use by OTCMG, the same is hereby granted full and complete rights and permission without any future requests to publish this Opinion as part of otcmarkets.com for viewing by the public and regulatory agencies.

Sincerely

A handwritten signature in black ink, appearing to read "Jeffrey G. Klein", is written over a horizontal line. The signature is stylized and cursive.

Jeffrey G. Klein