JAMES M. DONOVAN, ESQUIRE
LOTUS LAW & JUDICIAL HUB, LLP
275 E. Street Rd. Unit #34
Feasterville, PA 19053
Ph: 215.494.9133 Fx: 702.878.8852

February 8, 2016

OTC Markets Group, Inc.
304 Hudson Street
New York, New York 10013

Re: Anything Technologies Media, Inc. (the "Issuer") Attorney Letter with Respect to Current Information

Dear Sir or Madam:

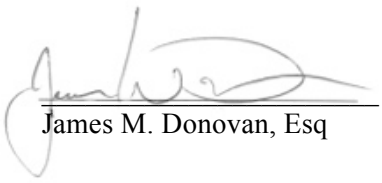
I have been asked by Anything Technologies Media, Inc. (the "Issuer") to provide OTC Markets a letter with respect to the annual information for fiscal 2015 publicly disclosed by the Issuer and published in the OTC Markets News Service. Prescribed annual disclosure statements have been submitted to OTC Markets. I understand that this letter will be posted by the Issuer, and will be published, accompanying the Issuer's disclosure, in the OTC Markets News Service.

OTC Markets is entitled to rely on such letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. I am a U.S. resident and have been retained by the Issuer for the purpose of rendering this letter and related matters. I am serving as a regular disclosure counsel for the Issuer, and have been retained also for the purpose of reviewing the current information supplied by the issuer. I have examined such corporate records and other documents and such questions of law, as I have considered necessary or appropriate for purposes of rendering this letter. I am licensed to practice law in all courts in the State of Pennsylvania, the United States District Court for the Eastern Pennsylvania and the United States Supreme Court. I am not relying on the work of any other attorney to render this opinion. I am allowed to practice before the SEC, and have never been prohibited from practicing before them. This letter applies to the United States of America and all jurisdictions therein.

As to matters of fact, I have relied on information obtained from public officials, officers of the Issuer and other sources, and all such sources are believed to be reliable. On February 25, 2016, I reviewed the disclosure statements and financial statements entitled "Interim Information and OTC Markets June 30, 2015, Fiscal year ending, September 30 2015 Quarterly and December 31, 2015 Quarterly Page 2 Disclosure Statements" and "Unaudited Financial Statements" submitted by the Company On February 22, 23 and 25, 2015. These documents contain all the information required at year-end of the Company for 2015, as set forth in §2 of the Guidelines for Providing Adequate Current Information. This document was filed in connection with the Issuer's ongoing reporting obligations with the OTC Markets News Service. This letter is submitted in connection with the performance of these obligations. The Information referred to herein (i) constitutes "adequate current public information" concerning the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11, (iii) complies as to substance with the OTC Markets Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com, and (iv) is posted in the OTC Markets News Service. The person responsible for preparing the financial statements contained in the disclosure by the issuer is Al Golusin, who is qualified to prepare such financial statements by virtue of professional experience and education. The financial statements have not been audited.

The Issuer's transfer agent is Olde Monmouth, Inc. (the "Agent"). The Agent is registered with the SEC. Today, the Agent confirmed telephonically the number of issued and outstanding shares of the issuer – 1,080,883,260. I also have (i) met with management and a majority of the directors of the Issuer, (ii) reviewed the Information, as amended, published by the Issuer on the OTC Markets News Service and (iii) discussed the Information with management and a majority of the directors of the Issuer. To the best of my knowledge, after inquiry of management and the directors of the Issuer, neither the issuer of the Securities, any 5% holder, or any counsel is currently under investigation by any federal or state regulatory authority for any violation of Federal or state securities laws. No person other than OTC Markets is entitled to rely on this letter; however, OTC Markets has permission to publish the letter in the OTC Markets News Service for viewing by the public and regulators. As of this date, there have been no promotional activities regarding the Securities covered hereby

Sincerely,



James M. Donovan, Esq