**ANYTHING TECHNOLOGIES MEDIA, INC.**
**UNAUDITED FINANCIAL STATEMENTS**
**FOR THE TWELVE MONTHS ENDED**
**JUNE 30, 2015 AND 2014**

**ANYTHING TECHNOLOGIES MEDIA, INC. UNAUDITED**
**CONSOLIDATED BALANCE SHEET ENDING JUNE 30, 2015**

**ASSETS**

| | | |
|---|---|---|
| **CURRENT ASSETS** | | |
| Cash | $ | 37 |
| Prepaid expresses | | 1,885 |
| Total current assets | | 1,922 |
| | | |
| **OTHER ASSETS** | | |
| Investments | | 2,024,500 |
| Extension agreement---Anything Media---net | | 30,000 |
| Other assets | | 3,098 |
| Total assets | $ | 2,059,520 |

**LIABILITIES & STOCKHOLDERS' EQUITY (DEFICIT)**

| | | |
|---|---|---|
| **CURRENT LIABILITIES** | | |
| Accounts payable | | $593,526 |
| Due to officers | | 1,198,500 |
| Accrued interest | | 406,336 |
| Total current liabilities | | 2,198,362 |
| | | |
| **OTHER LIABILITIES** | | |
| | | |
| Secured debt | | 1,020,000 |
| Convertible loans payable | | 315,149 |
| Unissued shares to consultants | | 100,000 |
| Other and L-T Liabilities | | 181,068 |
| | | |
| Total liabilities | | 3,814,579 |
| | | |
| **STOCKHOLDERS' DEFICIT** | | |
| Preferred stock | | 2,936 |
| Common stock | | 1,052,883 |
| Paid in capital | | 4,966,849 |
| Shares issued for collateral | | -20,000 |
| Accumulated (deficit) | | -7,757,727 |
| Total stockholders' equity | | -1,755,059 |
| | | |
| Total liabilities and stockholders' equity | $ | 2,059,520 |

**ANYTHING TECHNOLOGIES MEDIA, INC.**
**UNAUDITED STATEMENT OF OPERATIONS**

| | | For the years ended June 30, | |
|---|---|---|---|
| | | **2015** | **2014** |
| **REVENUES** | | | |
| Joint Venture revenues | $ | 251,890 | 215,886 |
| Joint Venture cost of sales | | -146,854 | -116,854 |
| Gross Profit | | 105,036 | 99,032 |
| Other Revenue | | | 49,512 |
| Total Net Revenue | | 105,036 | 148,544 |
| **OPERATING EXPENSES** | | | |
| General and administrative | | 22,491 | 135,148 |
| Rent | | 12,000 | 1,500 |
| Professional fees | | 0 | 0 |
| Shares issued for services | | 510,250 | 491,814 |
| Consulting & related services | | 28,000 | 358,091 |
| Officer compensation | | 264,000 | 412,500 |
| Marketing & promotion | | 0 | 0 |
| Depreciation & amortization | | 10,183 | 10,183 |
| Interest expense | | 155,510 | 149,028 |
| Total operating expenses | | 1,002,434 | 1,558,264 |
| (Loss) from operations | | -897,398 | -1,409,720 |
| Gain from sale of 51% of R Quest | | | 1,974,500 |
| Abandonment of intellectual property | | 0 | 0 |
| Net income (Loss) | $ | -897,398 | 564,780 |

**ANYTHING TECHNOLOGIES MEDIA, INC.**
**STATEMENT OF SHAREHOLDERS DEFICIT**
**UNAUDITED**
**PART 1 OF 2**

| | Preferred A Shares | Preferred B Shares | Preferred d Amount | Common Shares | Common Amount |
|---|---|---|---|---|---|
| Balance at June 30, 2013 | 2,340,000 | 314,584 | $2,655 | 525,069,052 | $525,069 |
| Conversion of Pref B into common | | -104,000 | -104 | 104,000,000 | 104,000 |
| Preferred B shares for services | | 185,000 | 185 | | |
| Common Shares for services | | | | 318,814,208 | 318,814 |
| Common shares issued for cash | | | | 65,000,000 | 65,000 |
| Subscriptions receivable | | | | 0 | |
| Net income for the year ended Jun 30, 2014 | | | | | $1,012,88 |
| Balance at June 30, 2014 | 2,340,000 | 395,584 | $2,736 | 1,012,883,260 | 3 |
| Preferred B shares for debt | | 190,000 | 190 | | |
| Preferred B shares for payables | | 50,000 | 50 | | |
| Conversion of Pref B into common | | -40,000 | -40 | 40,000,000 | 40,000 |
| Net (loss) for period ended June 30, 2015 | | | | | |
| | | | | 1,052,883,26 | |
| | 2,340,000 | 595,584 | 2,936 | 0 | 1,052,883 |

See accompanying notes to these unaudited consolidated financial statements.

**ANYTHING TECHNOLOGIES MEDIA, INC.**
**STATEMENT OF SHAREHOLDERS DEFICIT**
**UNAUDITED**
**PART 2 OF 2**

| | Paid-In Capital | Shares for Collateral | Accumulated (Deficit) | Total |
|---|---|---|---|---|
| Balance at June 30, 2013 | $4,625,940 | ($20,000) | ($7,425,109) | -2,291,445 |
| Conversion of Pref B into common | -103,896 | | | 0 |
| Preferred B shares for services | 172,815 | | | 173,000 |
| Common Shares for services | 0 | | | 318,814 |
| Common shares issued for cash | -65,000 | | | 0 |
| Subscriptions receivable | | | | 0 |
| Net income for the year ended Jun 30, 2014 | | | 564,780 | 564,780 |
| Balance at June 30, 2014 | $4,629,859 | ($20,000) | ($6,860,329) | ($1,234,851) |
| | | | | |
| Preferred B shares for debt | 1,283,535 | | | 1,283,725 |
| Preferred B shares for payables | 49,950 | | | 50,000 |
| Conversion of Pref B into common | -39,960 | | | 0 |
| Net (loss) for period ended June 30, 2015 | | | -734,543 | -734,543 |
| | 5,923,384 | -20,000 | -7,594,872 | -635,669 |

See accompanying notes to these unaudited consolidated financial statements.

**ANYTHING TECHNOLOGIES MEDIA, INC.**
**UNAUDITED STATEMENT OF CASH FLOWS**

| | For the twelve months ended June 30 | |
|---|---|---|
| | **2015** | **2014** |
| **OPERATING ACTIVITIES** | | |
| (Loss) from operations for the period | $ (897,398) | $(1,409,720) |
| Adjustments to reconcile net loss to net cash (used in) Provided by operating activities: | | |
| Depreciation and amortization expense | 10,183 | 10,000 |
| Shares issued for debt | | |
| Shares issued for services | 510,250 | 491,814 |
| Shares issued for collate | | |
| Changes in assets and liabilities | | |
| (Increase)/decrease in accounts receivable | 348,671 | (348,671) |
| (Increase)/decrease in inventory | | |
| (Increase)/decrease in current assets | (2,195) | 27,212 |
| Increase/(decrease) in accounts payable | (56,669) | 515,792 |
| Increase/(decrease) in other current liabilities | 234,955 | 713,574 |
| Increase/(decrease) in notes payable | (147,774) | 0 |
| **Net cash (used in) provided by operating activities** | 23 | 1 |
| **INVESTING ACTIVITIES** | | |
| | - | - |
| **Net cash (used in) provided by investing activities** | - | - |
| **FINANCING ACTIVITIES** | | |
| **Net cash (used in) provided by financing activities** | - | - |
| **INCREASE (DECREASE) IN CASH** | 23 | 1 |
| **CASH, BEGINNING OF PERIOD** | 14 | 13 |
| **CASH, END OF PERIOD** | $ 37 | 14 |

**SUPPLEMENTAL DISCLOSURE OF NONCASH INVESTING AND FINANCING ACTIVITIES**

| | | |
|---|---|---|
| Sale of 51% of R-Quest for 100,000,000 ICBU shares | - | -- |

See accompanying notes to these unaudited consolidated financial statements.

**ANYTHING TECHNOLOGIES MEDIA, INC.**
**Notes to Unaudited Financial Statements**
**For the twelve month ended**
**June 30, 2015 and 2014**

**NOTE 1. THE COMPANY AND ITS SIGNIFICANT ACCOUNTING POLICIES**

**Company**

The Company was incorporated on June 9, 1997 in the State of Nevada, U.S.A. and commenced inception of business on June 12, 1997. The Company changed its name from Legend Resources Inc. to SMS@ctive Technologies Corp. on July 24, 2001 and from SMS@ctive Technologies Corp. to Exchange Mobile Telecommunications, Corp. on November 24, 2006. On January 20, 2010 the Company changed its name to Anything Technologies Media Inc.

**Use of Estimates**

The unaudited financial statements included herein were prepared from the records of the Company in accordance with Generally Accepted Accounting Principles. These financial statements reflect all adjustments that are, in the opinion of management, necessary to provide a fair statement of the results of operations and financial position for the presented periods. Significant adjustments may be required upon the financial statements being audited to be in conformity with Generally Accepted Accounting Principles.

**Reclassifications**

Some of the statement balances from prior periods have been reclassified in order to present financial statements that are comparable.

**Cash & Cash Equivalents**

The company's policy is to consider cash and cash equivalents to consist of checking accounts, money market accounts or certificates of deposit having maturity dates of 180 days or less.

**Income Taxes**

The Company records its federal and statement income tax liability as it is incurred.

**Share Presentation**

On September 20, 2010, the Company reversed its issued and outstanding common shares at a ratio of 20 to 1. All shares have been presented in the amounts after the share consolidation of 1 new common share for 20 old common shares.

**Revenue Recognition**

The Company recognizes revenue as earned from Anything Media, Inc. and
Other revenue earned by leasing its Vancouver office.

On October 15, 2010, the Company entered into a revenue share agreement with Anything Media, Inc . ("AMI") to distribute, market, produce and fulfill films, DVD's, CD's and other products. The agreement term is for seven years and entitles the Company to record 50% of the joint venture activity. On November 15,

2011, the parties agreed to extend the Revenue Share Agreement for the full term of seven years or an additional five years for a total of 70,000 additional preferred B shares of stock. This brings the total to 100,000 Preferred B Shares for seven years of revenue sharing with AMI, which converts to 100 million common shares of EXMT stock. The conversion ratio of Preferred to Common is revised from 4.9% to 9.9% of the Company's outstanding stock. The first and second year are limited to 9.9% per year and thereafter there is no limitation. The additional Preferred B Shares issued were valued at $50,000 and will be amortized over five years.

**NOTE 2. ACQUISITIONS AND DISPOSITIONS**

On March 29, 2013 the Company acquired all of outstanding common shares of R-Quest Hydroponics, Inc., ROH, for 500,000 preferred Shares that will be convertible into 50,000,000 common shares. During the quarter ended December 31, 2013, the Company sold 51% of the Company and retained ownership of 49%.

**NOTE 3. INVESTMENTS**

On September 24, 2013 the Company sold 51% of R-Quest Hydroponics, Inc. for 100,000,000 common shares of iMD Companies, Inc. valued at $2,000,000. The Company has retained a 49% in R-Quest Hydroponics, Inc. and will carry its value at $24,500.
The 100,000,000 common shares of iMD Companies Inc. are held as an investment and will be carried at cost of $2,000,000. The market value of the security was in excess of the cost basis at June 30, 2014 and no impairment was necessary.

**NOTE 4. UNISSUED SHARES TO CONSULTANTS**

The company owes certain consultants for various consulting services rendered prior to June 30, 2014. The Company estimates that it will need to issue approximately 100,000,000 common shares valued at $100,000 to the respective consultants.

**NOTE 5. CONVERTIBLE NOTES PAYABLE**

**Retired Convertible Notes**

On May 15, 2011, the Company entered into a note with a shareholder as consideration for $122,000 of cash advances from July 13, 2010 through January 27, 2011. The note accrues interest at an annual interest rate of 8%. The Holder of the Note is entitled, at its option, at any time to convert all or any lesser portion of the outstanding principal amount and accrued unpaid interest into common stock at a conversion price (the "Conversion Price") for each share of common stock equal to at a price which is a 40% discount to the average closing bid price for the common stock for the 60 trading days before the day that the Holder requests conversion, unless otherwise modified by mutual agreement between the Parties. The common stock conversion price cannot go below the common stock par value of $ .001. There was no principal or interest outstanding at December 31,2012 as parts of the note had been sold to five different parties. On July 2, 2012, the Holder of a $122,000 8% convertible note payable sold $25,000 of the principal on the note with no accrued interest to a third party. The Company reduced the principal on the original note to $97,000 and issued a new note to the third party for $25,000 under an exchange agreement tacking back to original date on the original note of May 15, 2011. The Company and the third party agreed to change the interest rate to 15% per annum and to change the conversion price to the lesser of $.02 per common share or the product of multiplying 0.55 times the average of the three low traded prices of the Company's common stock for the twenty (20) trading day period immediately preceding the date at which the Holder gives notice to the Company of its election to convert the Note into the Company's common stock. During

the quarter ended September 30, 2012, the third party converted $10,000 of principal into 3,680,074 common shares. There was $15,000 of principal and $563 of accrued interest outstanding at September 30, 2012. During November 2012, the Holder sold its remaining $15,000 note balance with accrued interest to a third party. During November 2012, the Holder purchased a convertible note payable for $15,000 from the party described in the above paragraph with the same terms and conditions to the note. On November 12, 2012, the Holder converted $4,114 of principal and the remaining accrued interest for 8,571,428 common shares. On February 6, 2013, the Holder converted $2,300 of principal and for 23,000,000 common shares. During the quarter ended June 30, 2013, the holder converted the remaining principal of $8,586 into 36,203,703 common shares. At September 30, 2013, there was no principal or accrued interest outstanding. During October 2012, the Holder purchased $25,000 of the outstanding balance of $55,000 from the original $122,000 convertible note Holder. All of the terms and conditions are the same as the original note holder. During December 2012, the current note Holder converted $3,702 of principal for 7,118,895 common shares. During the quarter ended March 31, 2013, the third party converted $9,291 of principal into 92,912,696 common shares. During the quarter ended June 30, 2013, the holder converted the remaining principal of $12,007 into 17,908,318 common shares. At September 30, 2013, there was no principal or accrued interest outstanding.
During October 2012, the Holder purchased $32,000 of the outstanding balance of $55,000 from the original $122,000 convertible note Holder. All of the terms and conditions are the same as the original note holder. During the quarter ended June 30, 2013, the holder converted the remaining principal of $32,000 into 36,862,210 common shares. At September 30, 2013, there was no principal or accrued interest outstanding.

A shareholder of the Company guaranteed a loan for $1,000,000 on equipment as part of the acquisition of Global Publishing and the Company agreed to pay the shareholder in exchange for the title to the secured equipment. The Company owes the shareholder $1,000,000 and the note accrues interest at 12% per annum. On March 24, 2015, the Company issued 240,000 Class B Shares to retire the outstanding loan of $1,000,000 and accrued interest of $333,725.

**Outstanding Convertible Notes**

On July 5, 2012, the Holder of the original $122,000 8% convertible note payable had a current balance due of $97,000 and a portion of the principal was sold for $40,000 with no accrued interest to a third party. The Company reduced the principal on the original note to $57,000 and issued a new note to the third party for $40,000 under an exchange agreement tacking back to original date on the original note of May 15, 2011. The Company and the third party agreed to change the conversion price to a 50% discount from the lowest trading price during the five days prior to the day the Holder requests conversion. The Holder can't convert more than 4.99% of the Company's outstanding common stock. During the quarter ended September 30, 2012, the third party converted $11,497 of principal and $570 of accrued interest into 3,592,800 common shares. At March 31, 2015, the principal balance for the note was $28,503 with $5,273 of accrued interest outstanding.
During 2008, a shareholder of the Company paid $101,314 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2009. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. At March 31, 2015, the Company owed the stockholder $101,314 in principal and $63,323 in accrued interest.
During 2009, a shareholder of the Company paid $65,957 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2010. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. At March 31, 2015 the Company owed the stockholder $65,957 in principal and $34,628 in accrued interest.

During 2010, a shareholder of the Company paid $84,363 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2011. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days**.** On April 2, 2013 Shareholder converted 5,000 of debt to 25MM shares leaving a balance after the conversion of $79,363 and adding interest of $16,773 for a new total of $96,136. Shareholder had two more conversions of debt, for 25M shares on June 6, 2013 & June 19, 2013 leaving a balance after conversion of $77,436. On Sept 16,2013 shareholder issued another conversion for 25M shares leaving a balance after conversion $72,436. As of June 30th 2015 Interest on note accumulated of $7,249.00 leaving balance on note of $79,679.

During 2011, a shareholder of the Company paid $73,597 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2012. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. At March 31, 2015, the Company owed the stockholder $73,597 in principal and $23,920 in accrued interest.

**NOTE 6: SECURED LOAN**

During the quarter ended December 31, 2012, the Company secured a $20,000 with 16,666,667 of its common shares. The lender has agreed to return the shares when the loan is repaid.

**NOTE 7. CURRENT LIABILITIES**

Current liabilities are reported as accounts payable, due to officers, and accrued interest payable to related parties.

**NOTE 8. OTHER LIABILITIES**

On June 30, 2014, the Company recorded other long-term liabilities of $367,796. Some liabilities bear interest at 10% per annum on the unpaid principal balance. Liabilities are due upon demand of the shareholders and may be paid with stock if agreed to by the shareholders.

**NOTE 9. CONTINGENT LIABILITIES**

During 2012, the Company entered into a payment plan with Pacific Gas and Electric along with a shareholder of the Company that arranged for a secured bond that would pay up to $85,000 in payments for which the Company could become delinquent. In the event the bond is drawn upon, the shareholder will accrue a debt with the Company under terms that would be determined at that time.

**NOTE 10 STOCKHOLDERS EQUITY**
**Preferred Stock**

The Company has authorized 4,000,000 Preferred Class A Shares and 700,000 Preferred Class B Shares. Each Preferred A Share has 100 votes and is convertible into 100 common shares. Each Preferred Class B Share is

non-voting and can be converted into 1,000 shares of common stock.
On May 13, 2012, the Company issued 130,000 Preferred Class B Shares to its Chairman for past services rendered.
During the quarter ended September 30, 2012, the Company issued 57,292 Preferred Class B Shares as part of the acquisition of Global Publishing and cancelled 10,340 Preferred Class B Shares from conversions into common stock. During the quarter ended December 31, 2012, the Company cancelled 24,000 Preferred Class B Shares from conversions into common stock.
During the quarter ended March 31, 2013 the Company issued 50,000 Preferred Class B Shares valued at $50,000 to a joint venture partner. During the same quarter, four individuals and one company converted 18,100 Preferred B Shares into common stock.
During the six months ended December 31, 2013 the Company converted 88,000 Preferred Class B Shares valued at $88,000 to various holders into 88,000,000 shares of common stock.
During the quarter ended March 31, 2014 the Company issued 185,000 Class B Shares convertible into 185,000,000 common shares for services valued at $185,000. Also during the quarter the Company reduced its Preferred B shares by 16,000 as a result of a conversion into common shares.
During the quarter ended March 31, 2015 the Company issued 240,000 Class B Shares convertible into 240,000,000 common shares for debt of $1,333,725. Also during the quarter the Company reduced its Preferred B shares by 40,000 as a result of a conversion into 40,000,000 common shares.
At March 31, 2015, the Company had 2,340,000 Class A and 595,584 Preferred Class B Shares issued and outstanding.

**Common Stock**

At June 30, 2010, the Company had 74,863,875 common shares outstanding. On September 20, 2010, the Company reversed its issued and outstanding common shares at a ratio of 20 to 1. The reverse stock split was approved by a majority of the Board of Directors of the Company on June 20, 2010. The Company's reverse split resulted in 3,374,194 common shares outstanding as of September 20, 2010.
On July 10, 2012, the Company issued 16,666,667 restricted common shares to a corporation as collateral for a secured $20,000 loan to the Company.
On July 16, 2012 the Company issued 1,500,000 common shares to a corporation in exchange for retiring $5,000 of principal in its original $25,000 convertible debenture. See paragraph two of Note 3 to these financial statements.
On July 20, 2012 the Company issued 3,592,800 common shares to a corporation in exchange for retiring $11,497 of principal in its original $40,000 convertible debenture. See paragraph three of Note 3 to these financial statements.
On September 13, 2012 the Company issued 2,180,074 common shares to a corporation in exchange for retiring $5,000 of principal in its original $25,000 convertible debenture. See paragraph two of Note 3 to these financial statements.
On November 30, 2012 the Company issued 7,500,000 common shares for debt incurred over a year prior for services to a corporation and an additional 7,500,000 common shares for debt incurred over a year prior for services to an individual.
During the quarter ended December 31, 2012, the Company issued 24,000,000 to Preferred B shareholders that exercised their conversion privileges. In addition, the Company issued 15,690,323 common shares for debt conversions of two entities for a value of $21,497.
During the quarter ended March 31, 2013 the Company issued 115,912,696 common shares under note conversions to two companies as described in paragraphs 3 and 5 of Note 4 of this report. Also during the quarter 31,000,000 common shares were issued to three individuals and one corporation for consulting services valued at $31,000. During the same quarter four individuals and one company converted 18,100 Preferred B Shares into 18,100,000 common shares.
During the quarter ended June 30, 2013 the Company issued 165,974,231 common shares under note conversions valued at $75,093 to three companies and one individual as described in paragraphs 3,5,6 and 11 of Note 3 of this report. During the same quarter the Company issued 12,000,000 common shares for services valued

at $1,200.

During the six months ended December 31, 2013 the Company converted 88,000 Preferred Class B Shares valued at $88,000 to various holders into 88,000,000 shares of common stock. Also,the Company issued 12,000,000 common shares for services valued at $76,250 and 65,000,000 common shares under a subscription receivable for $25,000.

During the quarter ended March 31, 2014 the Company issued 274,000,000 common shares to 18 different entities for services valued at $274,000. Also during the quarter the Company issued an additional 16,000,000 common shares resulting from a conversation of Preferred B shares.

During the quarter ended June 30, 2014 the Company issued 32,814,208 common shares to 6 different entities for services valued at $32,814. During the quarter ended March 31, 2015 the Company reduced its Preferred B shares by 40,000 as a result of a conversion into 40,000,000 common shares.

The Company has 1.5 billion common shares authorized and had 1,052,883,260 common shares issued and outstanding at June 30, 2015.