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February 20, 2016

via CNSX Extranet

Canadian Securities Exchange ("CSE")
9th Floor – 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames;

re: Orca Touchscreen Technologies Ltd. (the "Issuer")
Private Placement of $0.30 Units – Closed February 16, 2016

As legal counsel to the Issuer, it is my opinion that the securities issued in connection with the above private placement (including any underlying securities, if applicable) have been duly issued and are outstanding as fully paid and non-assessable shares.

Yours truly,

/s/ "David A. Schwartz"

David A. Schwartz