1500 – 701 West Georgia Street
Vancouver, BC V7Y 1C6
Telephone: 604.601.8504
Fax 604.801.5811

February 16, 2016

**via CNSX Extranet**

Canadian Securities Exchange ("CSE")
9th Floor – 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames;

**re: Orca Touchscreen Technologies Ltd. (the "Issuer")**
**Private Placement**
**CONFIRMATION OF PROCEEDS**

The Issuer hereby confirms the receipt of **$157,257.10** as gross proceeds of the private placement which closed on February 16, 2016 as disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities dated and filed February 15, 2016.

The Issuer intends to use the proceeds from the issuance of these securities primarily for general working capital purposes.

Yours truly,

ORCA TOUCHSCREEN TECHNOLOGIES LTD.

per:
*/s/ "Michael Malana"*

**Michael Malana**
Chief Financial Officer