PROMITHIAN GLOBAL VENTURES, INC.

FINANCIAL STATEMENTS

December 31, 2015

(Unaudited)

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PROMITHIAN GLOBAL VENTURES, INC.
Balance Sheets
(Unaudited)

	December 31, 2015	March 31, 2015
ASSETS		
Cash	$ -	$ -
Total Current Assets	-	-
Mining property & mineral rights	1,002,000	1,002,000
Total Assets	$ 1,002,000	$ 1,002,000
LIABILITIES AND STOCKHOLERS' EQUITY		
Current Liabilities:		
Accounts payable	$ -	$ 700
Due to an officer	-	214
Total Liabilities	-	914
Stockholders' Equity (Deficit):		
Series A Preferred Stock, $0.001 par value, 10,000,0000 shares authorized, 1 share issued and outstanding	-	-
Series B Preferred Stock, $0.001 par value, 90,000,0000 shares authorized, 1,200 shares issued and outstanding	1	1
Series C Preferred Stock, $0.001 par value, 20,000,0000 shares authorized, 95,240 and 81,800 shares issued and outstanding, respectively	95	82
Common stock, $0.001 par value, 99,880,000,000 shares authorized, 87,824,234 and 87,824,234 issued and outstanding, respectively	87,824	87,824
Additional paid in capital	1,161,436	1,127,833
Accumulated Deficit	(247,356)	(214,654)
Total Stockholders' Equity	1,002,000	1,001,086
Total Liabilities and Stockholders' Equity	$ 1,002,000	$ 1,002,000

The accompanying notes are an integral part of these unaudited financial statements.

PROMITHIAN GLOBAL VENTURES, INC.
Statements of Operations
(Unaudited)

	For the Three Months Ended December 31,		For the Nine Months Ended December 31,	
	2015	2014	2015	2014
Revenue	$ -	$ -	$ -	$ -
Operating Expenses:				
General and administrative	8,322	2,650	32,702	22,016
Total operating expenses	8,322	2,650	32,702	22,016
Loss from operations	(8,322)	(2,650)	(32,702)	(22,016)
Other income:				
Gain on forgiveness of debt	-	-	-	6,227
Total other income	-	-	-	6,227
Net loss	$ (8,322)	$ (2,650)	$ (32,702)	$ (15,789)
Loss per share				
Basic & diluted	$ (0.00)	$ (0.00)	$ (0.00)	(0.00)
Weighted average shares outstanding – basic & diluted	87,824,234	87,824,234	87,824,234	87,822,425

The accompanying notes are an integral part of these unaudited financial statements.

PROMITHIAN GLOBAL VENTURES, INC.
Statements of Cash Flows
(Unaudited)

	For the Nine Months Ended December 31,	
	2015	2014
Cash flows from operating activities:		
Net loss	$ (32,702)	$ (15,789)
Adjustments to reconcile net loss to total cash used in operations:		
Gain on forgiveness of debt	-	(6,227)
Change in assets and liabilities:		
Decrease in accounts payable	(700)	(4,843)
Net cash used in operating activities	(33,402)	(26,859)
Cash flows from investing activities:	-	-
Cash flows from financing activities:		
Advances from related parties	33,402	26,859
Net cash provided by financing activities	33,402	26,859
Net increase (decrease) in cash	-	-
Cash at beginning of period	-	-
Cash at end of period	$ -	$ -
Cash paid for:		
Interest	$ -	$ -
Taxes	$ -	$ -
Supplemental disclosure of non-cash activities		
Forgiveness of related party debt	$ 16	$ 6,227
Conversion of related party debt	$ 33,600	$ 57,500
Acquisition of mining property for Series C Preferred Stock	$ -	$ 137,000

The accompanying notes are an integral part of these unaudited financial statements.

PROMITHIAN GLOBAL VENTURES, INC.
Notes to Financial Statements
December 31, 2015
(Unaudited)

NOTE 1 – ORGANIZATION AND DESCRIPTION OF BUSINESS

The Company was incorporated in the State of Nevada, under the name Tripod International Inc., on February 6, 2008 and established a fiscal year end of March 31. On April 27, 2009 the Company changed its name to Midex Gold Corp. On May 6, 2013 the Company changed its name to Promithian Global Ventures, Inc.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of presentation
The Company's unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates. These unaudited financial statements should be read in conjunction with the unaudited financial statements and footnotes for the year ended March 31, 2015. The results of the nine months ended December 31, 2015 are not necessarily indicative of the results to be expected for the full year ending March 31, 2016.

Management further acknowledges that it is solely responsible for adopting sound accounting practices, establishing and maintaining a system of internal accounting control and preventing and detecting fraud. The Company's system of internal accounting control is designed to assure, among other items, that 1) recorded transactions are valid; 2) valid transactions are recorded; and 3) transactions are recorded in the proper period in a timely manner to produce financial statements which present fairly the financial condition, results of operations and cash flows of the Company for the respective periods being presented.

Net income (loss) per common share
Net income (loss) per common share is computed pursuant to section 260-10-45 of the FASB Accounting Standards Codification. Basic net income (loss) per common share is computed by dividing net income (loss) by the weighted average number of shares of common stock outstanding during the period. Diluted net income (loss) per common share is computed by dividing net income (loss) by the weighted average number of shares of common stock and potentially outstanding shares of common stock during the period. The weighted average number of common shares outstanding and potentially outstanding common shares assumes that the Company incorporated as of the beginning of the first period presented. As of December 31, 2015 and 2014 there were no potentially dilutive shares.

Recently issued accounting pronouncements
The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

NOTE 3 – ACCOUNTS PAYABLE

During the year ended March 31, 2015, a service provider forgave $6,227 due to them for professional fees incurred in prior years. As a result, the Company has recognized other income of $6,227.

NOTE 4 – PREFERRED STOCK

On September 15, 2014, the Company approved a restatement of the Company's articles of incorporation that included changing the par value of all of the Company's preferred stock to $0.001. This change resulted in an increase to the applicable preferred stock accounts and corresponding reduction in additional paid in capital and is reported through retrospective application in these financial statements.

On December 30, 2014, the Company approved a one for 10,000 reverse split of the Company's Series B preferred stock. All shares issued of Series B preferred have been retroactively restated to reflect the split.

The Company is currently authorized to issue up to 10,000,000 shares of Series A preferred stock, par value $0.001, 90,000,000 shares of Series B preferred stock, par value $0.001, and 20,000,000 shares of Series C preferred stock, par value $0.001.

Each share of Series A Preferred Stock has a price of $1.00. The Series A Preferred Stock has no conversion rights, is entitled to ten (10) votes per share owned, and is entitled to dividends.

Each share of Series B Preferred Stock has a price of $5.00. The Series B Preferred Stock shall be convertible at any time and/or from time to time, into ten (10) shares of the Corporation's common stock. The holders of Series B are entitled to ten (10) votes per share owned, and is entitled to dividends.

Each share of Series C Preferred Stock has a price of $2.50. The Series C Preferred Stock shall be convertible at any time and/or from time to time, into five (5) shares of the Corporation's common stock. The holders of Series C are entitled to five (5) votes per share owned, and is entitled to dividends.

On September 22, 2014, the Company converted $38,000 that was due to Philip Wheelton, CEO, into 15,200 shares of Series C Preferred Stock.

On September 24, 2014, the Company issued 54,800 shares of Series C Preferred Stock for the purchase of Promithian Mining (Nevada), Inc., and all of its mineral claims, for a total purchase price of $137,000.

On December 30, 2014, the Company converted $19,500 that was due to Philip Wheelton, CEO, into 7,800 shares of Series C Preferred Stock.

On March 31, 2015, the Company converted $10,000 that was due to Philip Wheelton, CEO, into 4,000 shares of Series C Preferred Stock.

On June 30, 2015, the Company converted $4,575 that was due to Philip Wheelton, CEO, into 1,830 shares of Series C Preferred Stock.

On September 30, 2015, the Company converted $20,712 that was due to Philip Wheelton, CEO, into 8,285 shares of Series C Preferred Stock.

On December 31, 2015, the Company converted $8,313 that was due to Philip Wheelton, CEO, into 3,325 shares of Series C Preferred Stock.

NOTE 5 - RELATED PARTY TRANSACTION

As of March 31, 2015, the Company owed Philip Wheelton, CEO $214. During the nine months ended December 31, 2015, he loaned the Company an additional $33,402. As of December 31, 2015, the Company converted $33,600 of this debt into 13,440 shares of Series C Preferred Stock. The balance due to Mr. Wheelton of $16 was forgiven and credited to additional paid in capital.

NOTE 6 – GOING CONCERN

The Company's financial statements are prepared in accordance with generally accepted accounting principles applicable to a going concern. This contemplates the realization of assets and the liquidation of liabilities in the normal course of business. Currently, the Company does not have sufficient working capital, nor does it have operations or a source of revenue sufficient to cover its operating costs and allow it to continue as a going concern. The Company has an accumulated deficit of $247,356. The Company will be dependent upon the raising of additional capital through placement of our common stock in order to implement its business plan, or merge with an operating company. There can be no assurance that the Company will be successful in either situation in order to continue as a going concern. These financial statements do not include any adjustments relating to the recoverability and classification of recorded assets or the amounts of and classification of liabilities that might be necessary in the event the company cannot continue in existence. Accordingly, these factors raise substantial doubt as to the Company's ability to continue as a going concern.

NOTE 7 - SUBSEQUENT EVENTS

The Company has evaluated subsequent events, in accordance with the provisions of ASC 855 noting no reportable subsequent events.