

CAPITAL VENTURES EUROPE PLC

Financial Statements

As of and for the For the Nine Month
Period Ended
January 31, 2016
(Unaudited)

And

Accountant's Compilation Report

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Accountant's Compilation Report

Board of Directors
Capital Ventures Europe PLC

I have compiled the accompanying balance sheet of Capital Ventures Europe PLC as of January 31, 2016, and the related statements of operations, changes in shareholders' equity and cash flows for the nine month period then ended. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America ("GAAP").

Management is responsible for the preparation and fair presentation of the financial statements in accordance with GAAP and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

My responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit substantially all of the disclosures ordinarily included in financial statements prepared in accordance with GAAP. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the organization's assets, liabilities, net assets, revenue, and expenses. Accordingly, the financial statements are not designed for those who are not informed about such matters.

Chicago, Illinois USA
February 12, 2016

Capital Ventures Europe PLC

Balance Sheet
31 January 2016

Assets	Note	January 31, 2016
		$
Noncurrent assets		
Investment property	**2**	6,600,000
Intellectual property	**2**	1,500,000
Total noncurrent assets		**8,100,000**
Cash at bank	**3**	69,569
Total current assets		**69,569**
Total assets		**8,169,569**
Shareholders' Equity		
Shareholders' equity		
Share capital	**4**	8,171,195
Other reserves	**4**	61
Accumulated deficit		(1,687)
Total shareholders' equity		**8,169,569**

The accompanying notes are an integral part of the financial statements.

Capital Ventures Europe PLC
Statement of Operations

For the Nine Month Period Ended 31 January 2016

	Note	January 31, 2016
		$
Turnover		-
Administrative expenses	**5**	**(1,623)**
Net loss		**(1,623)**
Other comprehensive income		61
Total comprehensive loss		**(1,562)**

The accompanying notes are an integral part of the financial statements.

Capital Ventures Europe PLC
Statement of Changes in Shareholders' Equity

For the Nine Month Period Ended 31 January 2016

	Share Capital	Other Reserves	Accumulated Deficit	Total
	$	$	$	$
Balance at May 1, 2015	**71,195**	**-**	**(64)**	**71,131**
Acquisition of investment property in exchange for shares	6,600,000	-	-	6,600,000
Acquisition of intellectual property in exchange for shares	1,500,000	-	-	1,500,000
Net loss for the 9 month period ended January 31, 2016	-	-	(1,623)	(1,623)
Currency translation adjustment	-	61	-	61
Balance at January 31, 2016	**8,171,195**	**61**	**(1,687)**	**8,169,569**

The accompanying notes are an integral part of the financial statements.

Capital Ventures Europe PLC
Statement of Cash Flows

For the Nine Month Period Ended 31 January 2016

	January 31, 2016
	$
Cash flow from operating activities:	
Net loss	(1,623)
Adjustments to reconcile net loss to cash flow used in operating activities: None	-
Net used in operating activities	**(1,623)**
Net cash used for investing activities	**-**
Cash flow from financing activities:	**-**
Net change in cash and cash equivalents	(1,623)
Foreign currency impact on cash	(5,109)
Cash and cash equivalents at beginning of the period	76,301
Cash and cash equivalents at end of the period	**69,569**
Interest paid	
Taxes paid	-

The accompanying notes are an integral part of the financial statements.

1. ACCOUNTING POLICIES

1.1 Basis of preparation of financial statements

The accompanying financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America under the historical cost convention, and are stated in terms of United States dollars.

1.2 Profit and Loss

The company has not traded during the year or the preceding financial year. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss

2. ACQUISITIONS

During the nine month period ended 31 January 2016, the Company acquired investment property in exchange for 4,566,666 shares of its common stock valued at $6,600,000.

During the nine month period ended 31 January 2016, the Company acquired intellectual property in exchange for 1,000,000 shares of its common stock valued at $1,500,000.

3. CASH AT BANK

As of 31 January 2016, the Company held cash in bank in the amount of £48,858.

4. SHAREHOLDERS' EQUITY

The company has 55,566,666 ordinary shares authorized, called up and fully paid off as of 31 January 2016.

5. OPERATING EXPENSES

The company has no employees other than the directors, who did not receive any remuneration. The Company incurred $1,100 in registered agent fees during the nine month period ended January 1, 2016.

6. SUBSEQUENT EVENTS

No events occurred subsequent to 31 January, 2016, that would require adjustment to the accompanying financial statements or footnotes.

7. APPROVAL OF THE FINANCIALSTATEMENTS

The accompanying financial statements were approved by the board of directors and authorized for issue on 12 February 2016.