Ubiquitech Software Corp.

Balance Sheet

November 30, 2015 and 2014

	2015	2014
ASSETS		
Current Assets		
Cash	$ 105,817	$ 55,882
Inventory	212,836	0
Prepaid expenses	0	56,250
Total Current Assets	318,653	112,132
Fixed Assets	63,640	105,028
Other Assets		
Note receivable - Officer	20,000	20,000
Goodwill (net of amortization)	320,835	430,835
Total Other Assets	340,835	450,835
TOTAL ASSETS	$ 723,128	$ 667,995
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current Liabilities		
Accounts payable	$ 7,264	$ 8,539
Accrued interest	33,744	16,987
Total Current Liabilities	41,008	25,526
Long-term debt	672,266	683,516
Total Liabilities	713,274	709,042
Stockholders' Deficit		
Common stock, $.001 par value; Authorized 50,000,000 shares; issued and outstanding: 59,558,000 and 48,308,000 shares respectfully	59,558	48,308
Preferred stock, $0.001 par value authorized1,000,000 shares; issued and outstanding 1,000,000 shares	1,000	1,000
Additional paid in capital	124,500	124,500
Accumulated deficit	(175,204)	(214,855)
Total Stockholders' Deficit	9,854	(41,047)
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	$ 723,128	$ 667,995

Ubiquitech Software Corp.

Statement of Operations

For the years ended November 30, 2015 and 2014

	2015	2014
Revenue	$ 3,049,465	$ 929,499
Cost of goods sold	1,546,906	0
Gross Profit	1,502,559	929,499
Operating Expenses		
Advertising and marketing	687,811	282,711
Amortization	110,000	110,000
Automobile expense	6,167	7,905
Bank charges	1,575	2,268
Computer and internet	24,856	23,946
Consulting expense	105,250	96,250
Depreciation	41,388	38,093
Office supplies	2,007	3,199
Postage and delivery	1,068	1,452
Professional fees	58,300	90,900
Research and development	29,562	0
Rent	30,000	24,000
Salaries	283,600	237,418
Telephone	7,550	8,000
Travel and entertainment	0	3,477
Utilities	5,854	5,849
Total Expenses	1,394,988	935,468
Income (Loss) From Operations	107,571	(5,969)
Other Income and (Expense)		
Interest expense	(67,920)	(68,562)
Loss on dispsition of assets	0	(53,298)
Total Other Income and (Expense)	(67,920)	(121,860)
Net Income (Loss)	$ 39,651	$ (127,829)
Loss per share - basic and diluted	$ 0.001	$ (0.004)
Weighted Average Shares Outstanding	53,394,417	33,361,312

Ubiquitech Software Corp.

Statement of Stockholders' Deficit

For the Years Ended November 30, 2015 and 2014

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov 30, 2014	48,308,000	1000000	48,308	1,000	124,500	(214,855)	(41,047)
Stock issued in exchange of note	11,250,000		11,250				11,250
Net income for the year ended November 30, 2015						39,651	39,651
Balance November 30, 2015	59,558,000	1,000,000	59,558	1,000	124,500	(175,204)	9,854

	Common Shares Issued	Preferred Shares Stock	Common Stock	Preferred Shares	Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Deficit
Balance Nov 30, 2013	14,558,000	1000000	14,558	1,000	25,000	(87,026)	(46,468)
Stock issued for management agreement	25,500,000		25,500		99,500		125,000
stock issued in exchange of long-term debt	8,250,000		8,250				8,250
Net loss for the year ended November 30, 2014						(127,829)	(127,829)
Balance November 30, 2014	48,308,000	1,000,000	48,308	1,000	124,500	(214,855)	(41,047)

Ubiquitech Software Corp.

Statement of Cash Flows

For the years ended November 30, 2015 and 2014

	2015	2014
Cash Flows Provided by (Used for) Operating Activities		
Net Income (Loss)	$ 39,651	$ (127,829)
Adjustments to reconcile net income (loss) to net cash provided by operating activities:		
Depreciation expense	41,388	38,093
Amortization expense	110,000	110,000
Loss on dispositon of assets	0	53,298
(Increase) decrease in prepaid expense	56,250	68,750
(Increase) decrease in inventory	(212,836)	3,627
Increase (decrease) accounts payable	(1,275)	5,539
Increase (decrease) credit card payable	0	(6,045)
Increase (decrease) accrued interest	16,757	1,978
Net Cash Provided by (Used for) Operating Activities	49,935	147,411
Cash Flows Provided by/(used for) Investing Activities		
Acquisition of property and equipment	0	(87,732)
Note to Officer	0	(20,000)
Net Cash Provided by (Used for) Investing Activities	0	(107,732)
Net Increase (Decrease) in Cash	$ 49,935	$ 39,679
Beginning Cash Balance	55,882	16,203
Ending Cash Balance	$ 105,817	$ 55,882