Date: August 11, 2014

Computershare
530-8th Avenue SW, 6th floor
Calgary AB, T2P 3S8
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: OMNI-LITE INDUSTRIES CANADA INC.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	September 05, 2014
Record Date for Voting (if applicable) :	September 05, 2014
Beneficial Ownership Determination Date :	September 05, 2014
Meeting Date :	October 17, 2014
Meeting Location (if available) :	Calgary, AB
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	**CUSIP Number**	**ISIN**
COMMON SHARES	681976106	CA6819761066

Sincerely,

Computershare
Agent for OMNI-LITE INDUSTRIES CANADA INC.