FORM 51-102F3
MATERIAL CHANGE REPORT

ITEM 1 Name and Address of Company:

Omni-Lite Industries Canada Inc.
517 - 10 Ave SW
Calgary, AB T2R 0A8

ITEM 2 Date of Material Change:

November 26, 2014

ITEM 3 News Release:

A news release was distributed via CNW and filed via SEDAR on November 26, 2014.

ITEM 4 Summary of Material Change:

Omni-Lite Industries receives new military contracts valued at approximately $2.234 Million.

ITEM 5 Full Description of Material Change:

Omni-Lite Industries Canada Inc. (TSXV: OML) announced that it has been awarded several production contracts, valued in excess of $2,234,000 US ($2,519,000 CAD), from a leading U.S. Department of Defense (DoD) prime contractor. These contracts are for the supply of two critical components in support of the U.S. Army's Enhanced Performance Round Program (formally known as the Green Round Program). These contract awards represent the largest group of orders received by the Company in its history, exceeding any previous customer commitment by a factor of at least three (3x).

This program will contribute sales of approximately $186,000 US ($209,000 CAD) per month or $558,000 US ($629,000 CAD) per quarter to the Company's revenue stream. Product deliveries will begin in December 2014.

ITEM 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:

No

ITEM 7 Omitted Information:

Not Applicable.

ITEM 8 Executive Officer:

Further information relating to this Material Change Report may be obtained from:

David Grant, CEO or Tim Wang, CFO
Phone No.: (562) 404-8510
Fax No.: (562) 926-6913

ITEM 9 Date of Report:

DATED as of November 26, 2014.

The foregoing accurately discloses the material change referred to in this report.

Omni-Lite Industries Canada Inc.

Per: (signed) David F. Grant, CEO