1500 – 701 West Georgia Street
Vancouver, BC V7Y 1C6
Telephone: 604.601.8504
Fax 604.801.5811

February 11, 2016

via CNSX Extranet

Canadian Securities Exchange ("CSE")
9th Floor – 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames;

re: Orca Touchscreen Technologies Ltd. (the "Issuer")
CONFIRMATION OF PROCEEDS

The Issuer hereby confirms pursuant to CSE Policy 7 section 1.8 that the payment of USD $100,000.00 (equivalent to approximately CAD $112,080 when paid in July 2014) under the terms of the joint venture agreement which is proposed to close on February 11, 2016 as disclosed in its Form 10 Notice of Proposed Significant Transaction dated and filed February 10, 2016.

Yours truly,

ORCA TOUCHSCREEN TECHNOLOGIES LTD.

per:
/s/ "Michael Malana"

Michael Malana
Chief Financial Officer