UMAX GROUIP CORP
BALANCE SHEET AS OF JANUARY 31, 2016

ASSETS

Current Assets:		
Cash-in-Bank	$9,167	
Construction Contract Due	13,000	
Total Current Assets		$22,167
LIABILITIES & STOCKHOLERS' EQUITY		
Long-term Debt:		
Related Party Note	79,590	
Total Long-term Debt		79,590
Total Liabilities		
Stockholders' Equity:		
Common Stock	100,100	
Additional Paid-in-Capital	231,402	
Retained Earnings	-378,274	
Current Period Net Loss	-10,651	
Total Stockholders' Equity		-57,423
Total Liabilities & Stockholders'Equity		$22,167

Prepared By Company: CFO
Charles Grigsby
CPA/ABV/CFF,CVA,ABAR,MAFF,CFE,CPCM,CMAP

UMAX GROUP CORP
STATEMENT OF REVENUE AND EXPENSE FOR THE NINE MONTH PERIOD ENDED JANUARY 31, 2016

REVENUE		
Construction Revenue-Partial	$13,000	
COST OF OPERATIONS		
Subcontract Costs	11,007	
GROSS MARGIN		$1,993
ADNINISTRATIVE EXPENSES		
ADVERTISING & PROMOTION	421	
AUTOMOBILE TRAVEL	200	
BANK CHARGES	398	
COMPUTER & INTERNET COSTS	512	
LEGAL & PROFESSIONAL FEES	5,000	
LICENSE & FILING FEES	945	
MEALS & ENTERTAINMENT	177	
SUNDRY EXPENSE	100	
OFFICE SUPPLIES	19	
POSTAGE& DELIVERY	195	
OTS Filing Fees	2,100	
OCCUPANCY EXPENSE	2,000	
TRAVEL-OUT-OF-TOWN	577	
TOTAL ADMINISTRATIVE EXPENSES		12,644
NET (LOSS) FOR PERIOD		-$10,651

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Since May 19th 2011 UMAX Group Corp has always been UMAX Group Corp

2) Address of the issuer's principal executive offices

Company Headquarters
Address 1: 2764 N Green Valley Pkwy Suite 300
Address: Henderson NV 89104
Address 3:
Phone: 702 628 0211
Email: info@umaxcorp.com
Website(s): www.umaxcorp.com

IR Contact
Address 1:
Address 2: None
Address 3:
Phone:
Email:
Website(s):

3) Security Information

Trading Symbol: UMAX
Exact title and class of securities outstanding:
CUSIP: 904197100
Par or Stated Value:
Total shares authorized: as of: Already Filed
Total shares outstanding: as of:

Additional class of securities (if necessary):
Trading Symbol: _____
Exact title and class of securities outstanding: _____
CUSIP: _____
Par or Stated Value: _____
Total shares authorized: _____ as of: _____ Already Filed
Total shares outstanding: _____ as of: _____

Transfer Agent
Name: Stock Island Transfer
Address 1: 15500 Roosevelt Boulevard, Suite 301
Address 2: Clearwater FL 33760
Address 3: _____
Phone: 972 289 0010
Is the Transfer Agent registered under the Exchange Act?* Yes: X No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate: See Attached List

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

N/A

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

N/A

D. The number of shares sold;

N/A

E. The price at which the shares were offered, and the amount actually paid to the issuer;

N/A

F. The trading status of the shares; and

N/A

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

N/A

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

A. Balance sheet**;**
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited N/A

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

Already Filed

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

see attached

B. Date and State (or Jurisdiction) of Incorporation:

May 19th 2011 Nevada

C. the issuer's primary and secondary SIC Codes;

5099 Solar Panels and Construction

D. the issuer's fiscal year end date;

April 30th

E. principal products or services, and their markets;

See attached

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

UMAX Group Corp
2764 N Green Valley Pkwy Suite 300
Henderson NV 89104

The company does not own or lease any property: Lease

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Ian Dixon: Director CEO: 250,000,000 common shares

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

   None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   None

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the

person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders
address.

Ian Dixon Director

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Name: Ben Bunker
Firm: The Ben Bunker Law Group PLLC
Address 1: 3753 Howard Hughes Parkway Suite 200
Address 2: Las Vegas NV 89169
Phone: 702 784 5990
Email: benbunker@bunkerlawgroup.com

Accountant/Book Keeping
Name: Charles Grigsby CFO/CPA,ABV/CFF,CVA,ABAR,MAFF,CFE,CPCM,CMAP
Firm: Grigsby Forensic & Valuation
Address 1: 8020 W Sahara Ave , 205
Address 2: Las Vegas NV 89117
Phone: 702 240 7717
Email: grigsbyvaluation@gmail.com

Investor Relations Consultant
Name: _____None
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
Name: _____None
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Ian Dixon certify that:

1. I have reviewed all the financial report since my nomination

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Dated 02/11/16

CEO / Director

Ian Dixon

