1500 – 701 West Georgia Street
Vancouver, BC V7Y 1C6
Telephone: 604.601.8504
Fax 604.801.5811

February 2, 2016

via CNSX Extranet

Canadian Securities Exchange ("CSE")
9th Floor – 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames;

re: Orca Touchscreen Technologies Ltd. (the "Issuer")
Private Placement
CONFIRMATION OF PROCEEDS

The Issuer hereby confirms the receipt of **$377,773.37** as gross proceeds of the private placement which closed on February 1, 2016 as disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities dated February 1, 2016 and filed February 2, 2016. (This Notice replaced the previous dated and filed January 29, 2016 which had included J. Itzlinger whose payment, while wired on January 26, 2016, could not be confirmed as received by closing).

The Issuer intends to use the proceeds from the issuance of these securities primarily for general working capital purposes.

Yours truly,

ORCA TOUCHSCREEN TECHNOLOGIES LTD.

per:
/s/ "Michael Malana"

Michael Malana
Chief Financial Officer