SUNCREST BANK
BALANCE SHEET
In Thousands of Dollars

	December 31,2015
Assets	
Cash and Cash Equivalents	24,062
Short Term Investments	55,809
Net Receivables	1,183
Inventory	
Other Current Assets	
Total Current Assets	81,054
Long Term Investments	206,063
Property Plant and Equipment	2,811
Goodwill	
Intangible Assets	532
Accumulated Amortization	
Other Assets	6,423
Deferred Long Term Asset Charges	
TOTAL ASSETS	**296,883**
Liabilities	
Current Liabilities	
Accounts Payable	874
Short Term and Current Long Term Debt	
Other Current Liabilities	256,677
Total Current Liabilities	257,551
Long Term Debt	
Other Liabilities	
Deferred Long Term Liability Charges	
Minority Interest	
Negative Goodwill	
TOTAL LIABILITIES	257,551
Stockholders' Equity	
Misc. Stock Options Warrants	
Redeemable Preferred Stock	
Preferred Stock	
Common Stock	40,558
Retained Earnings	-2,943
Treasury Stock	
Capital Surplus	1,800
Other Stockholder Equity	-83
Total Stockholder Equity	39,332
TOTAL LIABILITIES AND EQUITY	**296,883**

SUNCREST BANK
INCOME STATEMENT
Quarter Ended December 31, 2015
In Thousands of Dollars

Total Revenue	**2,580**
Cost of Revenue	118
Gross Profit	**2,462**
Operating Expenses	
Sales, General and Admin.	2,544
Non-Recurring Items	
Other	
Operating Income	540
Income From Continuing Operations	
Add'l Income/Expense Items	
Earnings Before Interest and Tax	458
Interest Expense	
Earnings Before Tax	458
Income Tax	193
Minority Interest	
Equity Earnings Unconsolidated Subsidiary	
Net Income Cont. Operations	**295**
Non Recurring Events	
Discontinued Operations	
Extraordinary Items	
Effect of Accounting Changes	
Other Items	
Net Income	**265**
Preferred Stock and Other Adjustments	
Net Income Applicable to Common Shareholders	**265**

SUNCREST BANK
STATEMENT OF CASH FLOWS
For the Quarter Ended December 31, 2015
In Thousands of Dollars

Net Income	265
Operating Activities	
Depreciation	67
Adjustments to Net Income	
Changes in Liabilities	304
Changes in Accounts Receivable	752
Changes in Inventories	
Changes Other Oprt Actv	-276
Total Cash Flow From Operations	**1,112**
Investing Activities	
Capital Expenditures	180
Investments	67,062
Other Cash Flow-Investing Actv	5,860
Total Cash Flow Investing Actv	**73,102**
Financing Activities	
Sale/ Purchase of Stock	9,373
Net Borrowings	69,980
Other Cash Flows From Financing	-689
Total Cash Flow From Financing	**78,664**
Change in Cash and Cash Equivalents	**6,674**