H-Source Holdings Ltd.
(the "*Company*")

NOTICE OF CHANGE OF AUDITOR OF A REPORTING ISSUER GIVEN PURSUANT TO NATIONAL INSTRUMENT 51-102

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

NOTICE IS HEREBY GIVEN that the Company has dismissed BDO USA LLP, Chartered Accountants, of Spokane, Washington, USA, as auditor of the Company effective December 16, 2015, and Dale Matheson Carr-Hilton Labonte LLP, Chartered Accountants, of Vancouver, BC, Canada, were appointed as auditor for the Company in their place, to hold office for the ensuing year, effective December 16, 2015.

There have been no reservations in the auditors' report for the most recently completed fiscal year ended December 31, 2014 and the subsequent interim period through the date of dismissal nor have there been any reportable events, an adverse opinion or disclaimer of opinion or were qualified or modified as to uncertainty, audit scope or accounting principles.

The decision to change auditors and the appointment of Dale Matheson Carr-Hilton Labonte LLP, to the position of auditor was approved by the audit committee and the board of directors of the Company.

The Reporting Package, consisting of a copy of this Notice and copies of the letters from the former Auditor and the successor Auditor indicating their agreement with the information contained in this Notice, has been reviewed by the Directors of the Company and the Audit Committee.

DATED at Vancouver, British Columbia, this 16th day of December, 2015.

By Order of the Board of Directors of
H-Source Holdings Ltd.

"Denise Lok"

Denise Lok
Chief Financial Officer