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601 West Riverside Ave Suite 900
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September 18, 2015

British Columbia Securities Commissions
Alberta Securities Commissions

Dear Sirs / Mesdames:

Re: H-Source, Inc.

We refer to the filing of the Issuer's non-offering long form prospectus dated September 18, 2015 with the British Columbia Securities Commission to enable the Issuer to become a reporting issuer pursuant to applicable securities legislation in British Columbia and Alberta.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated August 4, 2015 to the shareholders of H-Source, Inc. on the following financial statements:

- Statement of financial position as at December 31, 2014;
- Statements of comprehensive loss, changes in shareholder's equity and cash flows for the period from May 27, 2014 to December 31, 2014, and a summary of significant accounting policies and other explanatory information.

We report that we have read the long form prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have not performed a review of the June 30, 2015 financial statements which are included as an appendix to the non-offering prospectus.

BDO USA, LLP