

January 15, 2016

OTC Markets Group Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

Re: Adequate Current Public Information Contained in the Annual Report for Fiscal Year Ended September 30, 2015 for CompuMed, Inc., a Delaware Corporation (the “Issuer”) and its Common Stock, Par Value \$0.01 per Share (the “Securities”)

Ladies and Gentlemen:

I am writing on behalf of the Issuer in connection with the posting of its annual report for the fiscal year ended September 30, 2015 (the “Information”), which was posted to *otcmarkets.com* on December 22, 2015 through the OTC Disclosure and News Service. OTC Markets Group, Inc. (hereinafter, “OTC Markets”) may rely on this letter in assessing the Issuer’s compliance with the disclosure requirements set forth in OTC Markets’ *OTC Pink® Basic Disclosure Guidelines*. OTC Markets may publish this letter in the OTC Markets News Service for viewing by the public and regulators, but no person or entity other than OTC Markets may rely upon the opinion set forth herein.

I am a U.S. resident and licensed to practice law in the States of Washington, New York and Florida, although my status in Florida is inactive. I am permitted to practice before the U.S. Securities and Exchange Commission.

While I represent the Issuer on a regular basis, my engagement has been limited to the specific matters as to which I was consulted by the Issuer, which include rendering this opinion and related matters.

In rendering the opinion set forth below, I have: (i) reviewed the Information; (ii) examined such corporate records and other documents and considered such questions of law which I deemed necessary for the purpose of rendering this opinion; (iii) telephonically met with management of the Issuer and with the Board of Directors of the Issuer; and (iv) discussed the Information with management and the Board of Directors.

In rendering my opinion, I have relied upon representations made by Mr. David W. Pointer, Chairman of the Board of Directors of the Issuer, Mr. Lee Keddle, the Issuer’s Chief Executive Officer and upon the Issuer’s Chief Financial Officer and Corporate Secretary, Ms. Laura Carroll, and I believe these persons to be reliable.

It is my opinion, as of the date of this letter, that the Information: (i) constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended, and (iii) complies as to form with the OTC Markets Group’s *OTC Pink® Basic Disclosure Guidelines*.

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The Information contains unaudited financial statements prepared by the Issuer's Chief Financial Officer and Corporate Secretary, Ms. Laura Carroll, and reviewed and approved by the Issuer's Chief Executive Officer, Lee Keddie. Ms. Carroll has a degree in Accounting and over 30 years of experience in Fortune 100 and startup environments. Prior to joining the Issuer, Mr. Keddie served as President and General Manager of HKX Inc., which provided hydraulic system kits within the construction equipment market. Mr. Keddie currently serves on the board of directors of a number of corporations including the Issuer. Mr. Keddie holds a degree in Mechanical Engineering and worked for a number of Aerospace companies during his career.

The transfer agent of the Issuer is:

Computershare
8742 Lucent Blvd., Suite 225,
Highlands Ranch, Colorado 80129
(303) 262-0678

The Issuer's transfer agent is registered with the SEC. The transfer agent provided to the Issuer and me the number of outstanding shares set forth in the Information. I then confirmed that the number of outstanding shares set forth in the Information was identical to the number of outstanding shares provided by the transfer agent.

I am not currently subject to an investigation under any federal or state regulatory authority for violation of federal or state securities laws. Likewise, after consultation with management, I am not aware that any 5% holder of securities of the Issuer is currently subject to an investigation under any federal or state regulatory authority for violation of federal or state securities laws.

The information set forth herein is as of the date of this letter, and I disclaim any undertaking to advise OTC Markets of changes that hereafter may be brought to my attention.

Sincerely,

A handwritten signature in black ink, appearing to read 'John A. Myer', with a stylized, cursive script.

John A. Myer