

WESTERN LITHIUM USA CORPORATION

Report of Voting Results (Section 11.3 of National Instrument 51-102)

In respect of the Annual General and Special Meeting of Shareholders of Western Lithium USA Corporation (the "Company") held March 30, 2015 (the "Meeting"), the following sets forth a brief description of each matter which was voted upon at the Meeting and the outcome of the vote:

Elections of Directors – the 7 nominees set forth in the Company's Management Proxy Circular, dated February 17, 2015, were elected as directors to hold office for the ensuing year or until their successors are elected or appointed, by resolution passed by a majority of the votes cast on the resolution.

The total number of votes cast in favour of, or withheld, for each nominee was as follows:

Jay Chmelauskas	Votes for 25,826,736 (99.31%) Votes withheld 178,966 (0.69%)
R. Edward Flood	Votes for 22,607,519 (86.93%) Votes withheld 3,398,184 (13.07%)
William Haldane	Votes for 25,759,054 (99.05%) Votes withheld 246,649 (0.95%)
B. Matthew Hornor	Votes for 25,778,986 (99.13%) Votes withheld 226,716 (0.87%)
Terry Krepiakevich	Votes for 25,681,798 (98.75%) Votes withheld 323,904 (1.25%)
John Macken	Votes for 25,280,786 (97.21%) Votes withheld 724,916 (2.79%)
William M. Sheriff	Votes for 11,174,606 (42.97%) Votes withheld 14,831,096 (57.03%)

Appointment of Auditors – Crowe Mackay LLP was reappointed as auditor of the Company to hold office until the close of the next annual meeting of shareholders or until their successors are appointed, by a resolution passed by a majority of the votes cast on the resolution.

Details of the voting are as follows:

Total shares votes in favour:	47,612,885 (97.17%)
Total votes withheld:	1,388,363 (2.83%)

Fixing the Number of Directors – The shareholders approved an ordinary resolution fixing the number of directors at seven (7).

Details of the voting are as follows:

Total shares voted in favour:	47,746,911 (97.44%)
Total votes against:	1,254,339 (2.56%)

Amended and Restated Company Employees' and Directors' Stock Option Plan – The shareholders approved, by way of an ordinary resolution, certain amendments to the Company's Employees' and Directors' Stock Option Plan.

Details of the voting are as follows:

Total shares votes in favour:	20,078,743 (77.21%)
Total votes against:	5,926,960 (22.79)

Alteration to Article 9.1 of the Company's Articles - The shareholders approved, by way of special resolution, an alteration to the Company's articles to, among other things, provide the directors of the Company with the authority to alter the authorized share structure of the Company.

Details of the voting are as follows:

Total shares votes in favour:	19,757,980 (75.98%)
Total votes against:	6,247,723 (24.02)

Alteration to Article 9.4 of the Company's Articles - The shareholders approved, by way of special resolution, an alteration to the Company's articles to, among other things, provide the directors of the Company with the authority to alter the articles of the Company, if the *Business Corporations Act* (British Columbia) does not specify the type of resolution and the articles do not specify another type of resolution.

Details of the voting are as follows:

Total shares votes in favour:	20,427,265 (78.55%)
Total votes against:	5,578,437 (21.45%)

Dated at Vancouver, British Columbia this 30TH day of March, 2015.

WESTERN LITHIUM USA CORPORATION

By: “Tracy Hansen”
Tracy Hansen
Vice President & Corporate Secretary