

USSSPI Media, Inc. (“USSPI” or the “Company”) has announced that it has entered into agreements to sell all of:

- The stock of the Company’s wholly-owned subsidiary, National Home Delivery, Inc. (“NHDI”)
- The stock and debt of InMarketSolution, Inc. owned by the Company.

Each of the sales is conditioned upon the approval of the Company’s proposed liquidation at the Company’s special meeting of stockholders to be held on December 30, 2015 by both the holders of the majority of shares present in person or represented by proxy at the special meeting and entitled to vote and by the holders of a majority of all shares present at the special meeting in person or by proxy not owned or controlled by Phillip Miller or Stan Henry, as described in the Company’s proxy statement published on December 3, 2015. Each sale is also conditioned on the Company’s not having received a *bona fide* offer or indication of interest from a third party seeking to purchase, in the case of NHDI, the assets or stock of NHDI and, in the case of IMS, the IMS securities held by the Company. As of the date hereof, no such offers or indications of interest have been received by the Company.

Each sale is scheduled to close on December 31, 2015. Additional details of each transaction are set forth below.

NHDI Sale

Phillip Miller and Michelle Hammons will purchase all of the outstanding shares of NHDI, with Mr. Miller buying the majority of such shares and Ms. Hammons buying the remainder. Mr. Miller is the Company’s Chief Executive Officer and Chairman of the Board and Ms. Hammons is NHDI’s Vice President of Operations. The aggregate purchase price to be paid to the Company is the sum of \$50,000 plus the book value of NHDI’s assets, excluding fixed assets, less the book value of NHDI’s liabilities, each as of December 31, 2015. As of December 28, 2015, the book value of such assets less the book value of such liabilities was approximately \$140,000, which would result in an aggregate purchase price of \$190,000. The Company has made limited representations and warranties to the buyers, none of which survive the closing of the transaction. The Company has no indemnification obligation to the buyers. Each buyer has agreed to indemnify the Company for any liabilities of NHDI, up to the amount of the purchase price paid by such buyer.

IMS Sale

Phillip Miller and Stan Henry will purchase the 800 shares of the common stock of IMS owned by the Company and the secured promissory note of IMS owned by the Company (the “Note”). Mr. Henry is a director of the Company. The aggregate purchase price for the stock and Note will be \$835,748.71 plus the amount of any interest accruing on the Note after December 29, 2015. The Company has made limited representations and warranties to the buyers, none of which survive the closing of the transaction. The Company has no indemnification obligation to the buyers. Each buyer has agreed to indemnify the Company for any liabilities of IMS, up to \$14,000, the amount of the purchase price paid by such buyer for the IMS stock.