

OTC Pink Basic Disclosure Guidelines

1) Name of the Issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Early Equine, Inc. until November 4, 2015
All for One Media Corp. from November 4, 2015

2) Address of the Issuer's principal executive offices

Company Headquarters

236 Sarles St.
Mt. Kisco, NY 10549
Phone: (914) 574-6174
Email: brian@entbrands.com
Website: www.allforone.media

IR Contact

Brian Lukow, President
236 Sarles St.
Mt. Kisco, NY 10549
Phone: (914) 574-6174
Email: brian@entbrands.com
Website: www.allforone.media

3) Security Information

Trading Symbol: AFOM
Exact title and class of securities outstanding: Common Voting Stock
CUSIP: 01663M 107
Par or Stated Value: \$0.001
Total shares authorized: 50,000,000 as of: 12/29/2015
Total shares outstanding: 7,928,500 as of: 12/29/2015

Transfer Agent

Interwest Transfer Co., Inc.
1981 Murray Holladay Rd.,
Suite 100
P.O. Box 17136
Salt Lake City, UT 84117
Phone: (801) 272-9294
Email: Melinda@interwesttc.com
Website: www.interwesttc.com

Is the Transfer Agent registered under the Exchange Act?* Yes

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.
None.

List any restrictions on the transfer of security:

See the notes to the Capitalization Table below regarding certain Lock-Up/Leak-Out Agreements and certain Leak-out Agreements. Further, any legended shares must comply with Rule 144 or other applicable exemption from registration.

Describe any trading suspension orders issued by the SEC in the past 12 months.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On November 3, 2015, the Company acquired certain assets of Crazy for the Boys, LLC., a Delaware limited liability company ("CFTB" and the "CFTB Transaction"), in exchange for 5,201,500 shares of Issuer, along with the issuance of other shares of common stock, all as outlined below under Item 4. The assets transferred included movie screenplays, master recordings, trademarks and URLs.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

- A. The nature of each offering (e.g., Securities Act of 1933, as amended (the "Securities Act"), Rule 504, intrastate, etc.): See Capitalization Table below.
- B. Any jurisdiction where the offering was registered or qualified: See Capitalization Table below.
- C. The number of shares offered: See Capitalization Table below.
- D. The number of shares sold: See Capitalization Table below.
- E. The price at which the shares were offered, and the amount actually paid to the Issuer: See Capitalization Table below.
- F. The trading status of the shares: There are approximately 101,600 shares in the public float that are not subject to resale under Lock-Up/Leak-Out Agreements or Lock-Up Agreements or Leak-Out Agreements. Please see Item 4.
- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act: Yes, as applicable.

Capitalization Table

	Price Per Share	Shares	Proceeds	
Outstanding Issuer Common Stock Prior to Asset Acquisition				998,500
Shares Issued Under CFTB Transaction		998,500		998,500
CFTB Assets (2)	(2), (4)	5,201,500	(2), (4)	5,201,500
Subscriber (3), (4)	\$0.25	400,000	\$100,000	
Subscriber (3), (4)	\$0.25	20,000	\$5,000	
Subscriber (3), (4)	\$0.25	20,000	\$5,000	
Subscriber (3), (4)	\$0.08	624,250	\$49,500	
Subscriber (3), (4)	\$0.001	312,125	\$312.50	
Subscriber (3), (4)	\$0.001	312,125	\$312.50	
Subscriber (5)		40,000	\$ 10,000	1,728,500
Current Outstanding Shares of Issuer				7,928,500

- (1) The 998,500 shares were issued under Rule 506 and SEC Regulation D to "accredited investors" who were residents of the state of Utah, for an aggregate of paid in capital of \$164,385, \$10,000 of which was contributed inventory at cost. 750,000 of these shares were issued during the fiscal year ended September 30, 2006; and 248,500 shares were issued during the fiscal year ended September 30, 2010.
- (2) These are the shares of the Issuer's common stock were issued to CFTB for the assets, if there is a closing of the CFTE Transaction.
- (3) These shares represent subscriptions to the Company for cash, at a price of \$0.001 to \$0.25 per share. Those paying less than \$0.25 per share are subscribing for shares that were a part of shares previously offered to a finder of CFTB. A

of these shares are subject to a Lock-Up Agreement under which only 1/3 of the holdings on any such purchaser can be sold in the six (6) consecutive months following the Lock-Up Period, on a non-cumulative basis, once the shares can

be lawfully sold under applicable securities laws, rules and regulations, and may need to be held for a minimum period of one (1) year.

- (4) The foregoing description of any agreements is a brief summary only, which is modified in its entirety to the actual agreements. See the CFTB Transaction Documents that accompany this filing for a copy of any of the referenced agreements.
- (5) These shares represent subscriptions to the Company for cash at a price of \$0.25 per share

Private Purchases of Common Stock

248,500 shares of the Company's common stock were acquired from certain current principals of the Company or persons who may be deemed to be "affiliates" of the Company at a price of \$0.004 per share. These shares and those shares retained by the sellers of these shares (427,722 shares in the aggregate) are subject to the same Lock-Up/Leak Out Agreement referenced in note (2) to the Capitalization Table.

Lock-Up Agreement

Other shareholders of the Company owning in excess of 5,000 shares executed 90 day Lock-Up Agreements in connection with the closing of the CFTB Transaction, affecting approximately 75,000 shares.

Miscellaneous Exhibits

Asset Purchase Agreement regarding the CFTB Transaction
Form of Lock-Up/Leak-Out Agreement
Form of Leak-Out Agreement

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

Please see the financial statements of the Company filed with OTC Markets on December 29th 2015 for the fiscal year ended September 30, 2015, and 2014 (Annual Report). Said financial statements are incorporated by reference

The financial statements requested pursuant to this item were prepared in accordance with US GAAP by persons with sufficient financial skills.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. Description of the issuer's business operations;

The Issuers business model is based upon the lucrative tween demographic consisting of children 7-14 years old, utilizing both traditional and social media through motion pictures, pre-recorded music, television, live concert performance, licensed merchandise and corporate sponsorships. The Issuer specializes in creating, launching and marketing original Pop Music groups commonly referred to as "Boy Bands and "Girl Groups".

B. Date and State (or Jurisdiction) of Incorporation:

Incorporated March 2nd 2004 in Utah

C. the issuer's primary and secondary SIC Codes;

D. the issuer's fiscal year end date;

September 30th

E. principal products or services, and their markets;

The Issuer is developing a new Girl Group brand based around an original pop group consisting of five teen-age girls. Each group member portrays a different fictional character. The characters each represent a distinct cross section of popular teen personas. They are: the "hip hop girl"; the "punk rocker" the "biker babe", the "hippie chick" and a preppie cheerleader. Each character will be highly stylized to represent a distinct fashion statement. An overriding theme to the group is the celebration of individuality. The underlying social message is anti-clique. The Girl Group will be marketed to children primarily between the ages of seven and fourteen. This target demo is often referred to as the "tween market". Management believes the girls cast to portray each character are of the highest "triple threat" caliber. "Triple threat" refers to a performer's ability to excel at singing, dancing and acting. The Issuer shall produce a full length feature film called "Crazy for the Boys" which is based on the fictionalized back-story of a new five girl pop group.

7) Describe the Issuer's Facilities

The Issuers President provides office space at his residence inclusive of phone, electric and internet service a cost of \$ 1,000 per month. The Issuers Subsidiary leases office space inclusive of phone, electric and internet service for \$ 1,000 per month. The Issuers mailing address is 236 Sarles St. Mt. Kisco, NY 10549.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Brian Lukow: President, Director and control person:

Brian Gold: Director

Amy Ventura O'Brien: Secretary and Director

Crazy for the Boys, LLC: Beneficial Owner of 65.9% of outstanding voting securities.

Howard Saretsky: Beneficial Owner of 9.49% of the outstanding voting securities.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Crazy for the Boys, LLC. ("CFTB")
236 Sarles St.
Mt. Kisco, NY 10549

CFTB owns 5,201,500 shares of the Company's common stock or approximately 66% of the outstanding voting securities of the Company. Brian Lukow does not own directly any shares of the Company's common stock. However, he is one of the Managing Members of CFTB Mr. Lukow beneficially owns approximately 17 % of CFTB. or indirectly owns approximately 884,255 shares or 11.3 % of the outstanding common and voting stock of the Company.

9) **Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Jeffrey G. Klein. Esq.
Firm: Jeffrey G. Klein, PA
301 Yamato Road
Suite 1240
Boca Raton, FL 33431
Office: (561)953-1126
Fax: (561)994-6693
jklein@jkleinlegal.com

Accountant or Auditor

MaloneBailey
9801 Westheimer Road, Suite 1100
Houston, TX 77042
Phone: (713) 343-4221
Fax: (713).343.3421

Investor Relations

Brian Lukow
Early Equine, Inc
1236 Sarles St.
Mt. Kisco, NY 10549
Phone: (914) 574-6174
Email: brian@entbrands.com

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

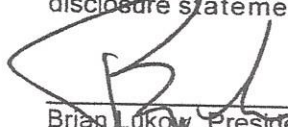
N/A

Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below: I, Brian Lukow certify that:

1. I have reviewed this disclosure statement of All for One Media Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement



Brian Lukow, President and Director

Dated: 12/24/15