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December 28, 2015

OTC Markets Group Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

My law firm has been retained as general counsel by Voip-Pal.Com, Inc. a Nevada Corporation with its principal office in Bellevue, Washington (the "Issuer") which issues securities quoted on OTC Link (the "Securities"). As counsel to the Issuer, I have been requested to provide a letter with respect to the information publicly disclosed by the Issuer and published through the OTC Disclosure & News Service. Specifically, I have been asked to determine whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I am a U.S. resident and I am licensed to practice law in the State of Utah. This opinion is limited to the laws of the United States of America. I am permitted to practice before the Securities and Exchange Commission (SEC) and have not, at any time, been prohibited from practice thereunder.

I have examined the corporate records and other documents and such questions of law as I considered necessary or appropriate for purposes of rendering the letter. The documents that I have reviewed include, but are not limited to:

(a) The Issuer's shareholder list; and
(b) The Issuer's Annual Report for the period ending September 30, 2015 and the financial statements which accompanied that report.
(c) The Issuer's Independent Audit Report for fiscal Years 2014 and 2015, completed by Davidson and Company, LLP, on December 28, 2015.

In examining the documents, I have assumed that:

1. all statements and representations contained therein were accurate and truthful,
2. all signatures contained therein were genuine,
3. all documents submitted to me as originals were true and complete,
4. all copies submitted to me were true and accurate copies, and
5. all natural persons who signed documents had the legal capacity to do so.

I have also relied upon certain matters of fact contained in public information, disseminated by public officials and represented by officers of the Issuer. After reasonable investigation, I believe these sources for such information to be reliable and truthful.

The Issuer posted its Annual Report for the year ending September 30, 2015 to the OTC Disclosure and News Service on December 28, 2015, along with all required exhibits and financial statements for the periods in question ("Information"). I have reviewed the Information published by the Issuer on the OTC Disclosure and News Service on December 28, 2015, and, after a reasonable investigation, it is my opinion that the Information constitutes "adequate current information" concerning the Issuer's securities and is "available" within the meaning of Rule 144(c)(2) under the United States Security Act of 1933, as amended. It is further my opinion that the Information includes all of the information that a broker-dealer would be required to obtain for the Issuer's securities under Rule 15c2-11 under the United States Securities Exchange Act of 1934, as amended. It is my opinion that such Information complies as to form with the OTC Markets Group's Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com. Finally, the Information has been posted through the OTC Disclosure &News Service.

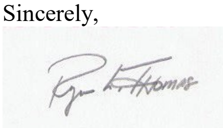
The individuals responsible for the preparation of the audited financial statements contained in the Information, was the president of the company, Dennis Chang, assisted by Eric Gurr, CPA. Mr. Chang has an MBA from Golden Gate University and has extensive experience in preparing and analyzing financial data. The information contained in the statement was a part of an independent audit of the Issuer by Davidson and Company, LLP, which provided an opinion of the Issuer's 2014 and 2015 financial statements on December 28, 2015

The Issuer's transfer agent is President's Stock Transfer which is registered with the Securities and Exchange Commission. I relied upon information provided by the transfer agent and reviews of the lists by Mr. Chang, Mr. Gurr and other officers and/or agents of the Issuer to confirm the number of outstanding shares set forth in the Information.

I have met personally, and/or through teleconference with all of the Directors and management of the company with whom I discussed the Information, as amended, published by the Issuer through the OTC Disclosure &News Service. To the best knowledge of my knowledge, after inquiry of management and the directors of the Issuer, neither the issuer of the Securities, nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws. It is my informed belief that Mr. Richard Kipping holds a direct and/or beneficial interest in over 5% of the Issuer's securities. I have personal knowledge that FINRA conducted an investigation that included a review of some of the trading activities of companies in which, based upon information and belief, Mr. Kipping held or holds a beneficial interest. The results of that investigation included FINRA filing a Disciplinary Proceeding, No. 2014041724601, which did not name Mr. Kipping as a Respondent. That investigation or Disciplinary Proceeding may have been provided to federal and/or state regulatory authorities.

No person other than OTC Markets Group is entitled to rely on the information in this letter. I hereby grant OTC Markets Group full and complete permission and rights to publish the letter through the OTC Disclosure & News Service for viewing by the public and regulators.

Sincerely,



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