

Osler, Hoskin & Harcourt LLP
Box 50, 1 First Canadian Place
Toronto, Ontario, Canada M5X 1B8
416.362.2111 MAIN
416.862.6666 FACSIMILE

OSLER

Toronto

July 4, 2014

Montréal

SENT BY SEDAR

Ottawa

TO: Ontario Securities Commission, as Principal Regulator

Calgary

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador

New York

Dear Sirs/Mesdames:

Royal Nickel Corporation (the “Issuer”)

We refer you to the final short form prospectus dated July 4, 2014 (the “Prospectus”) of the Issuer. In the Prospectus, reference is made to this firm on the cover page, under the heading “Interests of Experts” and to opinions of this firm under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations”. We hereby consent to being named in the Prospectus and to the use of our opinions.

We also confirm that we have read the Prospectus and that we have no reason to believe that there is any misrepresentation (as defined in the *Securities Act* (Ontario)) in the information contained in it that is: (i) derived from our opinions referred to above, or (ii) within our knowledge as a result of services we performed in connection with our opinions referred to above.

This letter is delivered to the addressees pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101 and is not to be used or relied upon for any other purpose.

Yours very truly,

“Osler, Hoskin & Harcourt LLP”