



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

20th Floor
20 Queen Street West
Toronto ON M5H 3S8

20e étage
20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

Royal Nickel Corporation

This is the receipt of the **Ontario Securities Commission** for the **Amended and Restated Preliminary Short Form Prospectus** dated **June 26, 2014** (the amended preliminary prospectus) amending and restating the **Preliminary Short Form Prospectus** of the above Issuer dated **June 25, 2014**.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland and Labrador**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

June 26, 2014

Huston Loke

Huston Loke
Director, Corporate Finance

SEDAR Project # 2227131