



GNCC CAPITAL, INC.

SUPPLEMENTAL INFORMATION

ISSUANCE OF SHARES OF SERIES E CONVERTIBLE PREFERRED STOCK

DECEMBER 15, 2015

BACKGROUND:

On August 26, 2015, the Directors of GNCC Capital, Inc. filed a Certificate of Amendment of Certificate of Incorporation, with the Secretary of State in Wyoming; to authorize the shares of Series E Convertible Preferred Stock.

The salient terms of the shares of Series E Convertible Preferred Stock:-

Number of Authorized: 30,000,000 (Thirty million)

Par Value: \$0.00001

Intended Issue Price: \$1.00

Convertible at the Holder's Option (AND ONLY after a period of one year from the date of Issuance) and into shares of Common Stock, at a pre-determined price per share of the Common Stock.

These shares of Series E Convertible Preferred Stock will not be admitted for trading on any market.

RATIONALE FOR THE AUTHORIZATION OF THE SHARES OF SERIES E CONVERTIBLE PREFERRED STOCK:

The Company will be issuing shares of Series E Convertible Preferred Stock, primarily to:-

1. Settle outstanding interest bearing liabilities incurred by the Company.

THE SERIES E CONVERTIBLE PREFERRED STOCK DESIGNATION WAS FILED ON THE OTC MARKETS DISCLOSURE SERVICE ON SEPTEMBER 2, 2015.

**ISSUANCES OF SHARES OF SERIES E CONVERTIBLE PREFERRED STOCK ON
DECEMBER 15, 2015:**

Stockholder Name	Amount of Series E Preferred Issued	Amount \$	Note
Stelan Real Estate Management, Inc.	35,000	35,000	1
TOTAL	<u>35,000</u>	<u>35,000</u>	

NOTES:

1. These shares were issued in settlement of an outstanding loan.

ACCOUNTING TREATMENT OF THIS ISSUANCE:

The \$35,000 (Thirty five thousand dollars) issued in these shares of Series E Convertible Preferred Stock will be capitalized in the Fourth Quarter Ending December 31, 2015 as Additional Paid In Capital as Stockholders Equity.

As at December 15, 2015, the Company has an amount of 19,632,866 shares of Series E Convertible Preferred Stock issued and outstanding.

DATED: DECEMBER 15, 2015

RONALD YADIN LOWENTHAL
GNCC CAPITAL, INC.
EXECUTIVE CHAIRMAN