

STATEMENT OF INFORMATION

DISCLOSURE STATEMENT PURSUANT TO RULE 15c2-11(a)(5) As of December 8, 2015

Commission File Number 0 - 30164

EPIC CORPORATION

COLORADO
(state or other jurisdiction of
incorporation or organization)

33-0789960
(I.R.S. Employer
Identification No.)

109 E. 17th Street, Suite #4378, Cheyenne, WY, 82001
(Address of Principal Executive offices, Zip Code)

(888) 991-7237
(Issuer's Telephone Number, including area code)

(307) 633-9873
(Issuer's Fax Number, including area code)

www.epiccor.com
(Issuer's Website)

Common Stock, No Par Value
(Title of Class)

The company is not now and never has been a shell corporation as defined in Rule 144(i).

The issuer's revenues for its most recent fiscal year were \$1,004,394

Based on the Closing bid price on September 30, 20, the aggregate market value of common stock held by non-affiliates of the registrant on September 30, 2015, was approximately \$50,106.68 with the public float on September 30, 2015, of 963,580 shares owned by approximately 500 beneficial owners.

The number of common shares authorized is 150,000,000 and the issued and outstanding class of Common Stock, no par value, was 7,236,862 and 23,317,600 on September 30, 2015, and 2014, respectively.

Corporate Stock Transfer, Inc.
3200 Cherry Creek Drive South, Suite 430
Denver, Colorado 80209
(SEC Registered under the Securities Exchange Act of 1934)

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BUSINESS DEVELOPMENT

Overview

Our company funds start up, development stage, and growth companies ("Development Companies") engaged in the development and commercialization of healthcare products and services that provide people with better healthcare. In addition to funding Development Companies our subsidiaries provide financial, public relation, and investment relation services.

Mission Statement

Funding that impacts peoples lives.

Two Principal Objectives

The first objective is to enable Development Companies to efficiently raise capital and provide an exit strategy for their investors.

The second objective is to provide our investors with a short term and long term return of Investment (ROI).

Business

EPIC is a specialty finance company that provides initial funding for the corporate, business and financial development of Development Companies, subsidiaries or non-affiliates, which are unable to obtain equity from traditional financial institutions.

EPIC in collaboration with its subsidiaries, Tensleep Financial Corporation and EPIC Publishers, Ltd., enable the Development Companies with an alternative proprietary method to acquire capital ("Method"). The purpose of the Method is to develop a Development Company into an early stage private publicly traded company at an early stage. It is not easy to raise capital with the Method, but it is easier with a trading security. It is easier because it provides the Development Companies with an existing exit strategy that are not provided by traditional capital funding methods.

The Method requires a limited amount of funding from EPIC, the development, implementation, supervision, and management of a complex plan developed by Tensleep Financial, and a PR and IR program developed and implemented by EPIC Publishers.

History

We were founded in October 1997, in the State of Colorado, and in September 1999 we became a full reporting company under the Securities Exchange Act of 1934 and started trading on the Bulletin Board. In December 2001 we voluntarily withdrew our registration under the Exchange Act, and have

since traded on the OTC Markets. We survived the days of the “new economy” when our price was as high as \$7.00 per share in March 2000, and descended to \$0.01 more than a year later.

We commenced business as a fab-less semiconductor company, and then evolved in to a succession of different business models based on the technology and intellectual property developed by Tensleep Wireless Corporation (now EPIC Publishers, Ltd). Then in 2006 RX Healthcare Systems, Ltd. (“RX Healthcare”), a Colorado corporation, was formed to focus the healthcare industry.

In 2009 RX Healthcare became a consolidated majority subsidiary of EPIC and EPIC established a business plan for RX Healthcare to engage in the acquisition of interests in skilled nursing, assisted living and other healthcare facilities, the management of healthcare real estate, and the operation and management of healthcare facilities.

In October and December 2009, EPIC entered into two agreements with an operator of 27 healthcare facilities (“Holdings”) and in December 2009, EPIC assigned the contracts to RX Healthcare, but in February 2010, Holdings terminated the agreements.

In July 2010, EPIC and Ronald S. Tucker was presented with the opportunity to import and sell a unique sleep pad. EPIC and RX Healthcare investigated potential markets for this product, and in November 2010 Mr. Tucker ordered and paid for 100 samples of the sleep pad. It was later determined that the cost to import the sleep pad was too high and no agreement to import the sleep pads was ever reached.

In early 2011, a major textile mill was engaged to reverse engineer the fabric of the sleep pad. In October 2011, the development project was completed and in December 2011, the first production run was completed. All of the costs associated with the development project were paid by Mr. Tucker.

On June 27, 2012, Mr. Tucker made application for a trademark for ACUFAB and ACUPAD. The trademark ACFAB was registered on February 19, 2013, to Ronald S. Tucker (Reg. No. 429843) in the United States and on January 23, 2013, (Reg. No. 3143797) internationally.

On December 3, 2012, Mr. Tucker filed and paid for an application for a design patent with the US Patent Office for *AcuFAB*® an an Industrial and Medical Textile. ON April 1, 2014, a Design Patent was issued to Ronald S. Tucker (Patent No. US D 701,7i01 S) by the US Patent Office.

ON June 19, 2013, the Company exchange any and all its rights title and interest in and to the Design Patent, the trademarks, confidentiality agreement, pattern wheels, and knowhow in the AcuFAB fabric for 1,500,000 shares in EPIC Health Plc, an Isle of Man corporation, valued at \$1,950,000 pursuant to an agreement with EPIC Trustees Limited, an Isle of Man corporation. In March 2014, EPIC Trustees Limited and EPIC Health Plc elected to be dissolved and in accordance with a Memorandum of Agreement the Company received a Master license to the Design Patent, the trademarks, confidentiality agreement, pattern wheels, and knowhow in the AcuFAB fabric (“License Rights”) in exchange for the

return of the 1,500,000 shares of EPIC Healthcare Plc. The Company also received an assignment to sub-licenses that were granted to RX Healthcare and EPIC Medicor Corporation.

Business Plan

Our business plan is to seek independent Development Companies to provide them with funding and services of Tensleep Financial and EPIC Publishers in order for them to become private publicly trading companies, and to arrange for acquisitions or joint ventures with RX Healthcare.

Current Business

Our current business is to continue providing funding for RX Healthcare as a loan in order for it to market and sell the **AcuFAB**® products, and Tensleep Financial will continue to provide consulting services under a consulting agreement, and to the extent possible PR and IR by EPIC Publishers.

PATENTS AND PROPRIETARY RIGHTS.

EPIC seeks to protect and maintain its intellectual property, including its trade secrets and technical knowledge and to register trade names and trademarks. The Company will make application for design and utility patents for key designs, innovations and inventions that it believes are most relevant to support product lines and valuable cost and technological advantages. It prevents the loss of valuable proprietary information, such as trade secrets and technical knowledge, through non disclosure agreements and the strict enforcement of its license agreements.

EPIC requires employees, consultants, and independent contractors to execute confidentiality and invention/copyright assignment agreements before engaging in any service to them. It requires other companies, when engaged in sensitive discussions involving proprietary technologies, to execute non-disclosure agreements. These agreements are intended to protect and our their trade secrets, technical knowledge, patents, and copyrights by restricting disclosure of this information. No assurance can be made, however, that such contracts will give us adequate protection if such agreements are breached through the unauthorized disclosure or use of such intellectual property.

COMPETITION

There are many competitors with more financial resources than EPIC, but EPIC's management believes that it has a unique business model.

EMPLOYEES

As of September 30, 2015, EPIC, and its subsidiaries had one full time officer, one part time officer and one part time sub-contractor. None of EPIC's, subsidiaries' or affiliates' employees are represented by a labor union and EPIC has never experienced a work stoppage. EPIC considers its employee relations to be good.

ENVIRONMENTAL COMPLIANCE

We do not anticipate any material expenditures to effect compliance with environmental laws.

GOVERNMENTAL REGULATION

Our business operations nor our services or products, at this time, are not subject to any material governmental regulation or approval.

MATERIAL CONTRACTS.

No material contracts were entered into outside the ordinary course of business within the last two years.

DESCRIPTION OF PROPERTY.

We share space with affiliates in Cheyenne, Wyoming and pay no rent.

LEGAL PROCEEDINGS.

We are not involved in any litigation incidental to its business or material to the business activities or our financial performance.

SUBMISSION OF MATTERS TO A VOTE OF SECURITY-HOLDERS.

No matters were submitted to a vote of security holders during the last quarter of the fiscal year ended September 30, 2015.

MARKET FOR COMMON EQUITY AND RELATED STOCKHOLDER MATTERS.

(a) EPIC's Common Stock has traded in the over-the-counter market since September 1999, and is currently trading Over-The-Counter with the Pink Sheets Electronic OTC Market. Set forth below are the high and low bid prices of the Common Stock for each year reported, adjusted for a 1 for 5 reverse split in June 2008, and a 100% stock dividend in 2012, by a member firm of the National Association of Securities Dealers, Inc. that effects transactions in Pink Sheets OTC Market stocks and acts as one of the market makers for EPIC's Common Stock.

	Stock Prices	
	High	Low
October 2007 - September 2008	\$2.65	\$0.03
October 2008 - September 2009	\$0.50	\$0.09
October 2009 – September 2010	\$5.00	\$0.10
October 2010 – September 2011	\$1.05	\$0.12
October 2011 - September 2012	\$0.55	\$0.03
October 2012 - September 2013	\$0.03	\$0.07
October 2013 - September 2014	\$0.22	\$0.0165

October 2014 - September 2015

\$0.04

\$1.95*

* This reflects a price based on a 1 for 10 reverse split.

(b) On September 30, 2015, there were 257 stockholders of record of EPIC's Common Stock.

(c) EPIC has paid no cash dividends on its Common Stock, but has issued a stock dividend of its own shares in 2000 and in shares of Tensleep Technologies in August 2002, shares of Tensleep Wireless Corporation in 2006, Tensleep Financial Corporation in 2006, and a 100% stock dividend in the Company's common stock June 2012. In addition the Company has a Series A 5% Convertible Preferred Stock in which it has paid quarterly stock dividends in its common stock since September 2014.

MANAGEMENT'S DISCUSSION AND ANALYSIS OR PLAN OF OPERATIONS.

OVERVIEW

The Company during 2015 has been engaged in a capital and organizational reorganization which is continuing.

The purpose of the organizational restructuring was to monetize its intangible asset value in the Master Exclusive License of the **AcuFAB**® trade name and the design patented industrial and medical textile, and clearly define the company as a specialty finance company. To accomplish this the company in 2013, exchanged any and all rights to the **AcuFAB**® tradename, specialized tooling, and design patent to the proprietary industrial and medical fabric with a European Company for common stock in that company. This was a tax free exchange valued at \$1,950,000. Then in March 2014, the Company received the Master Exclusive license in exchange for the cancellation of 1,500,000 shares of the European Company. At the time of receiving the Master Exclusive License the Company also received an assignment of a sub-license with a one time license fee of \$1,000,000 owed by EPIC Medicor Corporation, and in February 2015 RX Healthcare acquired the license from EPIC Medicor and assumed the \$1,000,000 one time license fee to the Company. On September 10, 2015, RX Healthcare, in cancellation of the \$1,000,000 one time license fee, issued the Company pursuant to Regulation A 840,000 shares of its common stock, 840,000 Series A, B, C, and D Warrants, valued at \$210,000, and for the balance of \$790,000 issued the Company 3,160,000 shares of its common stock restricted under Rule 144. The Company accounted for the exchange of shares for the cancellation of the \$1,000,000 one time license fee as a tax free transaction.

The purpose of the capital reorganization is to increase the capital value of our shareholders per share through a reverse stock split in August 2015.

PLAN OF OPERATION

Our plan of operation for the next 12 months includes seeking independent Development Companies to provide them with funding and services by Tensleep Financial and EPIC Publishers in

order for them to become private publicly trading companies, and to arrange for acquisitions or joint ventures with RX Healthcare.

RISKS

The factors, which follow, make EPIC's Plan of Operation for the next twelve months risky.

Lack of Capital

EPIC lacks capital to fund potential Development Companies.

Lack of Qualified Development Companies

There is no assurance that EPIC will be able to find qualified Development Companies or that EPIC will be able to engage those that it does find.

Competition

The markets in which EPIC operates may be characterized by competition among a number of small and potentially large companies that are well financed with a long history. They will have substantial advantages with breadth of sourcing of potential partners, financial strength to fund Development Companies.

Dependence on key personnel

The value of EPIC lies in the experience its CEO and his ability to manage the company, but there is no assurance that the management's past will enable it to succeed in the future.

Lack of Revenues

Has not established a consistent source of cash revenues.

Lack of Funds

No assurance can be given that EPIC can obtain sufficient funds to enable it to execute its plan of operation.

FINANCIAL STATEMENTS

An unaudited Annual Financial Report for the year ending September 30, 2015, and 2014, are attached hereto.

CHANGES IN AND DISAGREEMENTS WITH ACCOUNTANTS ON ACCOUNTING AND FINANCIAL DISCLOSURE

There are none.

DIRECTORS, EXECUTIVE OFFICERS, PROMOTERS AND CONTROL PERSONS;

COMPLIANCE WITH SECTION 16(a) OF THE EXCHANGE ACT.

DIRECTORS AND EXECUTIVE OFFICERS

The following are the Officers, Directors, and Key Management of EPIC.

<u>Name</u>	<u>Position</u>
Ronald S. Tucker	Director and Chief Executive Officer, President and Chief Financial Officer
Leticia I. Tucker	Director and Secretary/Treasurer

Ronald S. Tucker, 77, Chief Executive Officer, President Chief Financial Officer and Director, is the founder of EPIC, and, held or holds similar positions with, Tensleep Technologies, Inc. (OTC:TNSP) now Commodore International Corporation (OTC:CDRL), Tensleep Wireless, Tensleep Financial, and RX Healthcare Systems, Ltd. Since 1990, to present, Mr. Tucker was the founder and has been the President and director of R Tucker & Associates, Inc, a financial and corporate development consulting firm, which is the Trustee of the Tensleep Trust and RT Associates Trust, each an Isle of Man trust. Mr. Tucker is a graduate of the University of California at Los Angeles where he received a Bachelor of Science while majoring in finance and accounting. Mr. Tucker is also a graduate of the Loyola University School of Law. Mr. Tucker is a member of the California and Texas Bar Associations.

Leticia I. Tucker, 73, is a Director and is the Secretary/Treasurer of EPIC, Tensleep Wireless, Tensleep Financial, and RX Healthcare Systems, Ltd.; and off and on, has been a director since their founding. She is the spouse of Ronald S. Tucker, and for more than ten years has provided accounting and financial services for various small businesses.

Each director serves for a term of one year and is subject to reelection at the annual meeting of shareholders.

EXECUTIVE COMPENSATION.

Our officers and directors, during this time, to conserve capital, have agreed to work for no compensation but reimbursement of business expenses, out of pocket costs and consulting fees as cash is available. At a time the Board determines is appropriate, EPIC will enter employment agreements with the officers and establish compensation for the directors.

QUALIFIED AND NON QUALIFIED STOCK OPTIONS

The board of directors and shareholders for EPIC have adopted a Qualified and Non Qualified Stock Option Plan pursuant to Sections 421-424 of the Internal Revenue Code. The Plan authorizes the granting of up to 1,500,000 and 1,500,000 options to purchase Company common stock under the

Qualified and Non Qualified Plan, respectively. The Plan is administered by the Board of Directors or by a committee appointed by the Board. As of September 30, 2014, no Qualified or Non Qualified Options have been issued and non have been exercised within five years.

EMPLOYMENT AGREEMENTS

EPIC at this time has not entered an employment agreement with any of the officers or directors.

SECURITY OWNERSHIP OF CERTAIN BENEFICIAL OWNERS AND MANAGEMENT.

EPIC, as of September 30, 2015, had 7,236,562 shares of its common stock issued and outstanding and 2,277,461 shares of its Series A 5% Convertible Preferred Stock issued and outstanding. The following schedule tabulates holders of Common Stock of EPIC by each person who holds of record or is known by Management of EPIC to own beneficially more than five percent (5%) of the Common Stock outstanding, and, in addition, by all Officers and Directors of EPIC Individually, and as a group. The Shareholders listed below have sole voting and investment power.

Ownership more than 5%

<u>Class of Securities</u>	<u>Name</u>	<u>Number of Shares</u>	<u>Percent of Outstanding</u>
Common Stock	Ronald S. & Leticia Tucker 1623 Tradewinds Lane Newport Beach, CA 92660	913,234	12.62%
Common Stock	Tucker Family Trust 1623 Tradewinds Lane Newport Beach, CA 92660	601,449	8.31%
Common Stock	American H & W Corp. 109 E. 17th Street, Suite #4378, Cheyenne, WY, 82001	816,497	11.28%
Common Stock	Tensleep Trust 12 Mount Havelock Douglas, Isle of Man IM1 2QG	2,401,888	33.19%
Common Stock	RT Associates Trust 12 Mount Havelock Douglas, Isle of Man IM1 2QG	378,957	5.24%
Total	Beneficial Owners over 5%	5,112,025	70.64%

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Management

<u>Class of Securities</u>	<u>Name</u>	<u>Number of Shares</u>	<u>Percent of Outstanding</u>
Common Stock	Ronald S. Tucker ¹ 1623 Tradewinds Lane Newport Beach, CA 92660	1,929,738	26.67%
Common Stock	Leticia I. Tucker ¹ 1623 Tradewinds Lane Newport Beach, CA 92660	1,929,738	26.67%
Total	All Director & Officers As a Group	1,929,738	26.67%

¹ These shares include 913,234 shares in their names as joint tenants, 816,497 shares owned by American H. & W Corp., as the sole shareholders, and 200,000 shares owned by Tensleep Financial Corporation in which they are the primary shareholders.

CERTAIN RELATIONSHIPS AND RELATED TRANSACTIONS.

Not Applicable

OUTSIDE PROVIDERS THAT ADVISE ON MATTERS RELATING TO THE OPERATIONS, BUSINESS DEVELOPMENT AND DISCLOSURE.

Investment Banker – None

Promoters - None

Counsel – None

Accountant - None

LIST OF SECURITIES OFFERINGS AND SHARES ISSUED FOR SERVICES IN THE PAST TWO YEARS.

The Company within the last two years has issued the following shares:

In May 2013, the company acquired a 50% interest in Laguna Beach Capital Group, Inc. ("LBCG"), by exchanging 2,000,000 shares of its common stock for 7,500,000 shares of LBCG common stock and a promissory note in the face amount of \$100,000. LBCG is a development stage company that will provide financing to purchase used cars. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company a legend was place on the certificate. Laguna Beach Capital Group, Inc., 127 Dolphin Way #F, Laguna Beach, CA 92651. In July 2015, LBCG deposited and sold the 2,000,000 shares.

In June 2013, the Company filed a Designation, Preferences and relative Rights for 8,000,000 shares of a face value of \$1 Series A 5% Convertible Preferred Stock with the Colorado Secretary of State, and issued 4,900,000 shares of the Series A 5% Convertible preferred stock in exchange for the cancellation of

14,801,454 shares of the Company's common stock valued at \$490,000 pursuant to Section 3(a)(9) of the Act.

In December 2013, the Company issued 250,000 shares of its common stock to Integrative Business Alliance, LLC, for consulting services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were placed on the certificate. Integrative Business Alliance, LLC, 4151 Mission Blvd. #216, San Diego, CA 92109.

In January and February 2014, the Company issued 1,366,650 shares of its common stock to several parties in consideration for providing IR, PR and business development services for the company. The shares issued were issued pursuant to Section 4(2) of the Act and legends were placed on the certificates.

Gregory Stachacz, 416,650 shares, 3810 Calgary Ct, Middleburg, FL 32608

Harlin Mitaur, 250,000 shares, 708 B Westbrooke Village Dr, Ballwin, MO 63021

Robert Weihl, 150,000 shares, 13404 Manorlac Drive, MO 63141

Maximum Performance Advisors, Inc., 250,000 shares, 3203 Governor Drive, Suite 205, San Diego, CA 92122

Numark Capital Corporation, 300,000 shares, 1900 Empire Blvd. @189, Webster, NY 14580

In March 2014, the Company issued 8,225,286 shares of its common stock to Ronald S and Leticia I Tucker in consideration for the conversion of \$246,758 of Loans Payable and accrued and unpaid interest on the Loans. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company legends were placed on the certificates.

In April 2014, the Company issued 416,650 shares of its common stock to several parties in consideration of providing IR, PR and business development services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were placed on the certificates.

Gregory Stachacz, 416,650 shares, 3810 Calgary Ct, Middleburg, FL 32608

Maximum Performance Advisors, Inc., 250,000 shares, 3203 Governor Drive, Suite 205, San Diego, CA 92122

In June 2014, the Company converted 500,000 shares common stock in cancellation of \$20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The shares were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory note on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In July 2014, the Company issued 166,650 shares of its common stock to Gregory Stachacz, 3810 Calgary Ct, Middleburg, FL 32608 in consideration for providing IR, PR and business development services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were placed on the certificates.

In August 2014, the Company converted 500,000 shares common stock in cancelation of \$20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory not on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In August 2014, the Company exchanged 2,773,353 shares of its common stock held in street name for 1,915,576 shares of its Series A 5% Convertible Preferred Stock pursuant to Section 3(a)(9) of the Securities Act of 1933.

In September 2014, the Company issued 3,772,458 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

In October 2014, the Company issued 300,000 shares to GSM Funding which was conditioned on it acquiring and providing EPIC with a Bridge Lone of \$300,000. The Bridge Loan was never provided, but GSM Funding has failed to return the shares.

In December 2014, the Company issued 851,961 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On December 31, 2014, holders of 4,900,000 shares of the Company's Series A 5% Convertible Preferred Stock converted their preferred stock into 18,151,700 shares of the Company's common stock pursuant to the provisions of the Articles establishing the Preferred Stock.

On December 31, 2014, the Holders of Convertible Promissory Notes and the accrued but unpaid interest on the Convertible Promissory Notes exercised their conversion rights under the Convertible Promissory Notes in the amount of \$600,000 and accrued interest of \$250,000 for 26,525,000 shares of the Companies Common Stock.

On December 31, 2014, the Company and the holders of Notes Payable in the amount of \$35,282 agree to exchange the loans payable for 685,282 shares of the Company's common stock.

On March 31, 2015, the Company issued 636,744 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On June 30, 2015, the Company issued 459,856 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On July 15, 2015, the Company effected an exchange offer of 904,722 shares of its common stock for 361,890 shares of It Series A 5% Convertible Preferred Stock in a non-cash transaction pursuant to Section 3(a)(9) of the Securities Act of 1933.

On August 15, 2015, the Company effected a reverse stock split of its common stock on a 1 for 10 share basis. This reduced the number of shares issued and outstanding by 62,664,880 shares.

On September 30, 2015, the Company issued 264,684 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

MATERIAL CONTRACTS

The Company has not entered into any material Contracts.

ARTICLES OF INCORPORATION AND BYLAWS.

Copies of the Articles of Incorporation, amended Articles and the Bylaws of EPIC Corporation are posted on the OTC Disclosure and News Service.

PURCHASES OF EQUITY SECURITIES BY THE ISSUER AND AFFILIATED PURCHASERS

The Company has not purchased or established a plan to purchase equity securities either directly or indirectly through affiliates or third parties.

CERTIFICATIONS

I, Ronald S. Tucker, certify that:

1. I have reviewed this Statement of Information of EPIC Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

EPIC Corporation



December 9, 2015

By _____
Chief Executive Officer and CFO

EPIC CORPORATION AND SUBSIDIARIES

CONSOLIDATED FINANCIAL STATEMENTS

For Years Ending

September 30, 2015 AND 2014

See Accompanying Notes:

EPIC CORPORATION
CONSOLIDATED BALANCE SHEETS
As Of
September 30, 2015 and 2014
Unaudited

ASSETS		
	<u>2015</u>	<u>2014</u>
CURRENT ASSETS		
Cash	\$ 6,133	\$ 4,873
Inventory	<u>18,374</u>	<u>18,140</u>
Total Current Assets	24,508	23,014
OTHER ASSETS		
Investments	2,224,000	1,374,000
License	1,950,000	1,950,000
Note Receivable	<u>-</u>	<u>100,000</u>
Total Other Assets	<u>4,174,000</u>	<u>3,424,000</u>
TOTAL ASSETS	<u><u>\$ 4,198,508</u></u>	<u><u>\$ 3,447,014</u></u>
LIABILITIES AND STOCKHOLDERS EQUITY		
	<u>2015</u>	<u>2014</u>
CURRENT LIABILITIES		
Accounts Payable	\$ 279	\$ 321
Credit Cards	122,856	124,110
Accrued Interest	-	235,000
Loans Payable	<u>47,271</u>	<u>24,782</u>
Total Current Liabilities	170,406	384,213
LONG TERM LIABILITIES		
Loans Payable – Convertible Notes (Note 6)	<u>-</u>	<u>600,000</u>
TOTAL LIABILITIES	170,406	984,213
SHAREHOLDERS EQUITY		
Preferred Stock, no stated value 10,000,000 shares authorized 2,277,466 and 6,815,576 shares issued and outstanding as of September 30, 2015 and 2014, respectively	227,747	681,558
Common Stock, \$0.01 stated value, 150,000,000 shares Authorized, 7,236,862 and 23,317,633 shares issued outstanding as of September 30, 2015 and 2014, respectively	72,369	233,176
Additional Paid In Capital	8,561,783	7,058,882
Unrecognized Appreciation	2,000,000	1,000,000
Accumulated Deficit	<u>(6,833,797)</u>	<u>(6,510,816)</u>
TOTAL SHAREHOLDERS EQUITY	<u><u>4,028,101</u></u>	<u><u>2,462,801</u></u>
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	<u><u>\$ 4,198,508</u></u>	<u><u>\$ 3,447,014</u></u>

See Accompanying Notes

EPIC CORPORATION

CONSOLIDATED STATEMENTS OF OPERATIONS

For Twelve Months Ending
September 30, 2015 and 2014
Unaudited

	<u>2015</u>	<u>2014</u>
REVENUES		
License Fees	\$ 1,000,000	\$ -
Product Sales	2,792	9,302
Royalty	1,202	1,125
Other	400	-
Total Revenue	<u>1,004,394</u>	<u>10,427</u>
COST OF GOODS SOLD		
Cost of Products	2,301	4,501
Freight Out	-	-
Total Cost of Goods Sold	<u>2,301</u>	<u>4,501</u>
GROSS PROFIT	1,002,092	5,926
EXPENSES		
Advertising	7,115	11,607
Automobile	4,798	2,528
Consulting Services	1,000	5,000
Insurance	3,403	702
Miscellaneous	22,332	15,596
Outside Services	14,773	118,882
Travel and Entertainment	<u>5,385</u>	<u>2,347</u>
Total Expenses	<u>58,807</u>	<u>156,662</u>
TOTAL OPERATING PROFIT (LOSS)	943,285	(150,735)
OTHER INCOME/(EXPENSES)		
Other Income	0	1,400,288
Interest Expense - Loan	(15,000)	(16,549)
Interest Expense - Convertible Note	<u>(250,000)</u>	<u>(60,000)</u>
Total Other Income/Expenses	<u>(265,000)</u>	<u>1,323,739</u>
NET PROFIT/LOSS	<u>\$ 678,285</u>	<u>\$ 1,173,004</u>

EPIC CORPORATION

Statement of Stockholders Equity

From September 30, 2009 to September 30, 2015

Unaudited

	Date	Number of Shares	Number of Series A 5% Preferred Shares	Consideration	Preferred Stock	Common Stock	Paid-in Capital	Unrealized Gain	Retained Earnings	Total
Balance 9/30/2009						\$ 32,974	\$ 7,251,560	\$ -	\$ (6,514,700)	\$ 769,833
Share Issuance – Note 4	June 2010	3,297,363		Convert Debt		20,000	22,514			42,514
Share Issuance – Note 4		2,000,000								
Net (Loss) for period									(694,557)	(694,557)
Balance 9/30/2010										
Share Issuance – Note 4		5,297,363				52,974	7,274,074	-	(7,209,258)	117,790
Share Issuance – Note 4	10/15/10	5,000,000		Convert Debt		50,000	-	-	-	50,000
Share Issuance – Note 4	08/26/11	2,500,000		None Cash		25,000	25,000	-	-	50,000
Share Issuance – Note 4										
Net (Loss) for period									(250,322)	(250,322)
Balance 9/30/2011										
Share Issuance – Note 4		12,797,363				127,974	7,299,074	-	(7,459,580)	-32,533
Share Issuance – Note 4	Jun 30, 2013	12,797,363		Stock Dividend		127,974	(127,974)	-	-	-
Share Issuance – Note 4	Sep 10, 2012	100,000				1,000	-	-	-	1,000
Share Issuance – Note 4										
Net (Loss) for period									(122,546)	(122,546)
Balance 9/30/2012										
Share Issuance – Note 4		25,694,726				256,947	7,171,100	-	(7,582,127)	(154,079)
Exchanged Shares		(16,801,434)		Exchange		(168,014)		-	-	(168,014)
Share Issuance – Note 4	5/21/2013	2,000,000		Exchange		20,000	230,000	-	-	250,000
Share Issuance – Note 4	6/30/2013		4,900,000	Exchange Shares	490,000	-	(321,986)	-	-	168,014
Issued Series A - Note 4										
Unrealized Appreciation								1,934,672	-	1,934,672
Adjustment for Subsidiary									(20,650)	(20,650)
Net (Loss) for period									(104,547)	(104,547)
Balance 9/30/2013										
Share Issuance – Note 4		10,893,292	4,900,000		490,000	108,933	7,079,114	1,934,672	(7,707,324)	1,905,395
Share Issuance – Note 4	12/18/2013	250,000		Non Cash	-	2,500	-	-	-	2,500
Share Issuance – Note 4	2/4/2014	166,650		Non Cash	-	1,667	-	-	-	1,666.5
Share Issuance – Note 4	2/4/2014	1,200,000		Non Cash	-	12,000	-	-	-	12,000
Share Issuance – Note 4	3/1/2014	3,648,739		Convert Debt	-	36,487	61,436	-	-	97,923
Share Issuance – Note 4	3/31/2014	4,576,547		Convert Debt	-	45,765	89,881	-	-	135,646
Share Issuance – Note 4	4/16/2014	166,650		Non Cash	-	1,667	-	-	-	1,667
Share Issuance – Note 4	4/17/2014	250,000		Non Cash	-	2,500	-	-	-	2,500
Share Issuance – Note 4	6/27/2014	500,000		Covert Debt	-	5,000	15,000	-	-	20,000
Share Issuance – Note 4	7/26/2014	166,650		Non Cash	-	1,667	-	-	-	1,667
Exchanged Shares	8/26/2014	(2,773,353)	1,915,576	Exchange	191,558	(27,734)	(163,824)	-	-	-

Share Issuance – Note 4	8/27/2014	500,000		Convert Debt	-	5,000	15,000	-	-	20,000
Share Issuance – Note 4	9/18/2014	3,772,458		Stock Dividend	-	37,725	(37,725)	-	-	-
Unrealized Appreciation	9/30/2014				-	-	-	(1,934,672)	-	(1,934,672)
Unrealized Appreciation	9/30/2014				-	-	-	1,000,000	-	1,000,000
Adjustment for Subsidiary		0	0		-	-	-	(399,609)	(399,609)	(399,609)
Net Gain for 9/30/2014		-	-		-	-	-	1,596,117	1,596,117	1,596,117
Balance 9/30/2014		23,317,633	6,815,576		\$ 681,558	\$ 233,176	\$ 7,058,882	\$ 1,000,000	\$ (6,510,816)	\$ 2,462,801
Share Issuance – Note 4	10/17/2014	300,000		Non Cash	-	3,000	-	-	-	3,000
Share Issuance – Note 4	12/31/2014	8,525,000		Convert Acc Int	-	85,250	164,750	-	-	250,000
Share Issuance – Note 4	12/31/2014	685,282		Non Cash - Note	-	6,853	28,429	-	-	35,282
Share Issuance – Note 4	12/31/2014	18,000,000		Convert Note	-	180,000	420,000	-	-	600,000
Share Issuance – Note 4	12/31/2014	16,151,700	(4,900,000)	Convert Debt	(490,000)	161,517	328,483	-	-	-
Share Issuance – Note 4	12/31/2014	851,961		Stock Dividend	-	8,520	(8,520)	-	-	-
Share Issuance – Note 4	3/30/2015	636,744		Stock Dividend	-	6,367.44	(6,367)	-	-	-
Share Issuance – Note 4	6/30/2015	459,738		Stock Dividend	-	4597.38	(4,597)	-	-	-
Exchanged Shares - Note 4	7/15/2015	(904,722)		Exchange Offer	-	(9,047)	9,047	-	-	-
Exchanged Shares - Note 4	7/15/2015	-	361,890	Exchange Offer	36,189	-	(36,189)	-	-	-
Share Issuance - Note 4	7/15/2015	1,593,704		Adjusted Stock	-	15,937	(15,937)	-	-	-
Reverse Stock Split - Note 4	8/15/2015	(62,664,880)		Reverse Split	-	(626,649)	626,649	-	-	-
Share Issuance - Note 4	9/30/2015	284,684		Stock Dividend	-	2,847	(2,847)	-	-	-
Adjustment for Subsidiary		-	-		-	-	-	(1,266)	(1,266)	(1,266)
Net Gain for 9/30/2015		-	-		-	-	-	678,285	678,285	678,285
Balance 9/30/2015		7,236,844	2,277,466		\$ 227,747	\$ 72,369	\$ 8,561,783	\$ 1,000,000	\$ (5,833,797)	\$ 4,028,101

EPIC CORPORATION
STATEMENTS OF CASH FLOWS
For Six Months ending September 30, 2015 and 2014
Unaudited

	<u>2015</u>	<u>2014</u>
CASH FLOW FROM OPERATING ACTIVITIES		
Net Income (Loss)	\$ (321,715)	\$ 1,173,004
Adjustments to reconcile net loss to net cash provided used in operations: (Increase) decrease		
Other Income:	-	
Non - Cash Operating (Net Income) Expense	284,717	(1,310,099)
Inventory	17,115	22,315
Prepaid Expense		-
Increase (decrease) in liabilities:		
Credit Cards	(1254)	28,445
Accounts Payable	(92)	321
Accrued Interest	-	75,548
Loans Payable	<u>22,489</u>	<u>10,100</u>
Net cash provided (used) by operating activities	1,260	(366)
 CASH FLOWS FROM INVESTING ACTIVITIES		
Investments	-	-
Note Receivable	-	-
License	<u>-</u>	<u>-</u>
Net cash provided by investing Activities	-	-
 CASH FLOWS FROM FINANCING ACTIVITIES		
Unrealized Appreciation	-	-
Preferred Stock	-	-
Common Stock	-	-
Paid Surplus	-	-
Retained Earnings	<u>-</u>	<u>-</u>
Net cash provided by Financing Activities	<u>-</u>	<u>-</u>
 NET INCREASE (DECREASE) IN CASH	1,260	(366)
CASH, beginning of year	<u>4,873</u>	<u>5,239</u>
CASH, end of Period	<u><u>\$ 6,133</u></u>	<u><u>\$ 4,873</u></u>
 None Cash Transactions:		
Accrued Interest	15,000	75,548
License Fees	2,000,000	-
Investment Write-off	250,000	-
Other Income		1,400,288

See Accompanying Notes

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EPIC CORPORATION
CONSOLIDATED NOTES TO FINANCIAL STATEMENTS
Dated September 30, 2015 AND 2014
Unaudited

ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Organization

EPIC, The Dividend Company, is a specialty finance company. EPIC provides limited funding to Development Companies while Tensleep Financial Corporation, a majority owned subsidiary, develops a complex financial plan that enables the Development Companies to raise capital and provide their investors with an exit strategy.

Mission Statement

EPIC's mission, as The Dividend Company, is to provide its investors with short term and long term high yield investments.

History

EPIC was founded in October 1997, in the state of Colorado. In 1998 the Company qualified an Offering Circular under Regulation A, an exemption under Section 3(b) of the Securities Act of 1933 ("Act"). In September 1999 we became a full reporting company under the Securities Exchange Act of 1934 and started trading on the Bulletin Board. In December 2001 we voluntarily withdrew our registration under the Exchange Act, and have since traded on the OTC Markets as a private non-reporting company.

Consolidation Policy

The consolidated financial statements include the accounts of the Company and one wholly owned subsidiary. All inter-company transactions and balances have been eliminated. The Company's equity ownership interests of 20% to 50% in affiliates in which it can exercise significant influence over operating and financial policies are accounted for using the equity method. Accordingly, the Company's share of the earnings of these companies are included in consolidated net income. Equity interests in other companies are carried at cost and/or unrecognized appreciation from one time license fees unless they are held for trading, they are then considered investments and reflected at market price.

Product Development Costs

Product development costs are expensed as incurred. Before commencing operations the Company incurred research and development costs which were also charged to operations when incurred. There has been no research and development costs since September 30, 2014.

Cash and Cash Equivalents

For the purposes of financial statement reporting, the Company considers all liquid investments with maturity of 3 months or less to be cash equivalents.

Concentration of Credit Risk

The Company maintains its operating cash accounts at commercial banks in California. The accounts at the banks are guaranteed by the Federal Deposit Insurance Corporation (FDIC) up to \$250,000 per bank. At times some accounts may exceed FDIC limits. The Company limits the amount of credit exposure with any one financial institution and believes that no significant concentration of credit risks exists concerning cash and cash equivalents.

Property and Equipment, Depreciation and Amortization

Property, tangible and intangible, and equipment obtained in exchange for stock are carried at the fair market value of the equipment on the date of exchange. Property and equipment purchased is carried at cost as of the date of purchase. Depreciation and amortization are computed using the straight-line method over the assets' expected useful lives. The useful lives of equipment and software for purposes of computing depreciation are:

Machinery & Equipment	3 years
Software	3 years

Repairs and maintenance are charged to operations when incurred. Costs of betterments, which materially extend the useful lives of the assets, are capitalized. Gains and losses from sales or disposition of assets are included in the statement of operation.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Fair Value of Financial Instruments

For the Company's financial instruments, the carrying value is considered to approximate the fair value. Cash, prepaid expenses and accounts payable are settled so close to the balance sheet date that fair value does not differ significantly from the stated amounts.

Income Taxes

Income taxes are recognized during the year in which transactions are entered into. The determination of consolidated financial statement income, with deferred taxes being provided for temporary differences between amounts of assets and liabilities, for financial reporting purposes are measured by tax laws.

The consolidated financial statements of the Company include a benefit for income taxes based on the results of the Company's operations. For consolidated financial reporting purposes, the provision for income taxes using the consolidated results of operations was offset through the utilization of the parent company's net operating loss carryover.

Adjustments

In the opinion of management the data reflects all adjustments necessary for a fair consolidated statement of results for this period. All adjustments are of a normal and recurring nature.

Advertising

Advertising costs, except for costs associated with direct-response advertising, are charged to operations when incurred. The costs of direct-response advertising, if any, are capitalized and amortized over the period during which future benefits are expected to be received.

NOTE 1: AMCOR FINANCIAL CORP.

Amcor Financial Corp. (Amcor), a specialty finance company, provided merchant banking services, real estate financing and financing of emerging growth companies. A major shareholder of the Company is also a major shareholder of Amcor. During the year ended September 30, 2004, due to excessive litigation by the former parent company of Amcor Financial and purchasers of homes from the parent company, Amcor was forced to cease business operations, and in January 2005, it filed bankruptcy under Chapter 7. The Company has written down its investment in Amcor Financial to \$286,778, which the Company believes to be the residual value. The Company in September 2009 transferred its investment in Amcor and Tensleep Financial Corporation to RX Healthcare Systems, Ltd., in exchange for RX Healthcare common stock. The Company was informed that RX Healthcare would receive no distribution of funds and the bankruptcy when it would close in 2015. The RX Healthcare as of September 30, 2014, wrote off its investment in Amcor, and the Company agreed that due to the loss of the Amcor investment and the loss in value of shares of Tensleep Financial Corporation acquired from the Company, EPIC agreed to return 15,500,000 shares of RX Healthcare's common stock for cancellation.

NOTE 2: MAJORITY OWNED SUBSIDIARIES AND AFFILIATE

TENSLEEP WIRELESS CORPORATION

In August 2000 the Company incorporated Tensleep Wireless Corporation as a wholly owned subsidiary ("Wireless"). Wireless was organized to develop and design wireless electronic products making use of technologies owned and developed by the Company and its subsidiary Tensleep Technologies, Inc. Wireless and the company had limited funds with which to conduct its Research and Development, and was without funds to sell and market its products.

In December 2002 the Company subscribed to additional shares of common stock of Wireless in exchange for organizational costs and services paid for by the Company and the transfer of a none exclusive license to use the technology developed by the Company.

In September 2003 Tensleep Technologies transfer its business to Wireless pursuant to an agreement with the Company as a capital contribution valued at \$375,595, and in September 2004 the Company contributed Research and Development costs to Wireless, paid for by the company, as a capital contribution.

The company on January 18, 2006, declared a stock dividend of Wireless stock and distributed approximately 1,000,000 shares to its shareholders, and holds more than 80% interest in Wireless. Wireless, in June 2006, declared a four to one stock dividend and the Company now owns 19,600,000 shares of Wireless. The Company then focused on having Wireless seeking to acquire and develop technologies in the consumer electronic products. From 2006 to the present the Wireless has been seeking to develop a strategic relationship with a development stage consumer products company to augment its products.

In September 2007 Wireless transferred its Research and Development business to an independent company which has continued to work on Wireless' technologies in developing RF receivers and transmitters, and electronic controllers and timers. These products have been use in deer feeders, remote controlled lights, automatic spraying systems, etc. The Company as of September 30, 2010, has discontinued the operations of Tensleep Wireless.

TENSLEEP FINANCIAL CORPORATION

The Company incorporated Tensleep Financial Corporation ("Financial") on February 14, 2001, as a wholly owned subsidiary and was to be engaged in the business of providing funding for residential and commercial loans. The Company made an initial investment of \$50,000 and receive 5,000,000 shares of Financial in exchange. The \$50,000 was invested to acquire a mortgage banking company, which was later closed down. Financial's business plan was modified to provide financial, business and corporate development services.

For business reasons, the company on May 2006, declared a stock dividend of all Financial's common stock to its stockholders and distributed approximately 4,500,000 shares to its shareholders, retaining less than a 10% ownership interest in Financial. The shares of Financial are not publicly traded.

In September 2007 the company contributed the obligations of RX Healthcare Systems, Inc., in the amount of \$130,000 to Tensleep Financial. The Company then held approximately a 8.76% (438,014 shares out of 5,000,000 issued and outstanding) ownership interest in Financial valued at \$200,000.

In September 2009 the Company contributed its investment of \$200,000 in Tensleep Financial and a \$134,550 promissory note of Meadow at Quail Run to RX Healthcare. RX Healthcare then simultaneously contributed the \$134,550 promissory note to Tensleep Financial, thereby having an investment of \$334,550 in Tensleep Financial.

On September 30, 2014, RX Healthcare believed Tensleep Financial to be of little or no value and wrote off its investment in Tensleep Financial and the \$134,550 promissory note all of which EPIC return 15,500,000 shares of its common stock to RX Healthcare.

RX HEALTHCARE SYSTEMS, LTD.

RX Healthcare Systems, is a majority owned subsidiary of the Company. It was incorporated on March 29, 2006, by R Tucker & Associates, Inc., a Colorado corporation, as a wholly owned subsidiary; and was to operate as a developer, marketer and distributor of electronic products, primarily in the healthcare field. In January 2007 the Company granted RX Healthcare a technology license in exchange for a one time license fee of \$130,000 to be paid later. The obligation was later transferred to Tensleep Financial as describe above. Then in September 2007 the Company entered into a consulting agreement and received 1,000,000 shares of RX Healthcare, valued at \$24,000 as a consulting fee and represented a 1/3 ownership interest.

RX Healthcare on August 3, 2007, received an order from the SEC declaring the Offering Statement filed by RX Healthcare was qualified pursuant to Regulation A under Section 3(b) of the Act, as amended.

In September 2009 the Company contributed its investment of \$200,000 in Tensleep financial and a \$134,550 promissory note of Meadow at Quail Run to RX Healthcare. In exchange the Company received 3,100,000 shares of RX Healthcare's common stock. RX Healthcare then simultaneously contributed the \$134,550 promissory note to Tensleep Financial, thereby increasing its investment in that company. At this time RX Healthcare redeemed the 1,000,000 shares of its common stock owned by R Tucker & Associates, Inc., in exchange for a five year convertible promissory note in the amount of \$200,000 convertible at \$0.05 per share. As a result of the redemption EPIC owns more than 80% of RX Healthcare's common stock.

RX Healthcare since September 2010 to the present has been in the stage of developing the distribution of a proprietary and unique space fabric ("AcuFAB") that can be used to produce several consumer healthcare and medical products.

In September 2013, RX Healthcare obtained an exclusive license to manufacture, distribute and sell AcuFAB products in North America to consumer and consumer healthcare market segments, for which the Company received an assignment of the \$1,000,000 license fee and the right to receive one half of any sublicense fees and a royalty of 10% on the sale of AcuFAB products.

The RX Healthcare as of September 30, 2014, wrote off its investment in Amcor. The Company agreed that due to the loss of the Amcor investment and the shares of Tensleep Financial Corporation acquired from the Company being of now value would return 15,500,000 shares of RX Healthcare's common stock for cancellation. After the return of the stock for cancellation, the Company still owns 15,000,000 shares of common stock, which is two-thirds of the common stock issued and outstanding.

In September 2014, RX Healthcare filed a Offering Statement under Regulation A of the Securities Act of 1933, as amended and on January 28, 2015, the Offering Statement became qualified.

RX Healthcare on February 28, 2015, acquired the right to healthcare market segments other than consumer healthcare market segments for North American from EPIC Medicor Corporation. As consideration for the license RX Healthcare assumed the one time license fee of \$1,000,000 due to EPIC Corporation.

RX Healthcare on September 10, 2015, issued 3,160,000 shares of its restricted common stock in partial settlement of a \$790,000 portion of the \$1,000,000 assumed obligation of the Company in the Healthcare Market License. The shares were issued pursuant to Section 4(a)(2) of the Act.

RX Healthcare on September 10, 2015, issued 840,000 shares of its common stock valued at \$210,000 and 840,000 warrants to purchase 840,000 shares of common stock for each of Series A, B, C and D Warrants accordance with the Regulation A Offering for the cancellation of the remaining \$210,000 of the Company's indebtedness assumed by the Company when it acquired the exclusive license to sell and distribute the **AcuFAB®** products to the healthcare and medical market segments in North America. The shares and warrants were issued in accordance with the qualified Regulation A Offering.

EPIC MEDICOR CORPORATION

EPIC Medicor Corporation was incorporated in December 25, 2010, by R Tucker & Associates, Inc., as Salmons Corporation. The Company had several name changes, then on January 22, 2012, it received its present name. One July 22, 2013,

EPIC Health Plc, an Isle of Man corporation, entered into a "Sub-License" agreement dated July 22, 2013, with RX Healthcare Systems, Ltd., granting RX Healthcare an exclusive right to distribute the **AcuFAB®** products in North America. In March 2014, EPIC Health Plc elected to dissolve and as part of the liquidation of each company and the successor to the Master License split the Sub-License in to two separate sub-license agreements. EPIC Medicor Corporation on was granted as sub-license to distribute the **AcuFAB®** products in the medical market segments in North America. The license agreement was back dated to September 22, 2013, and contained a one time license fee of \$1,000,000 which was to be paid to EPIC Corporation.

EPIC MEDICOR, Ltd.

EPIC Medicor, Ltd., was originally incorporated under the name of EPIC Healthcare, Ltd., in the state of Colorado on August 3, 2011, as wholly owned subsidiary of EPIC Corporation. On August 14, 2011, the name was changed to EPIC Healthcare Systems, Ltd., and on January 5, 2012, its name was changed to its current name. This company's purpose produce and distribution the *AcuFAB*® products to licensees.

LAGUNA BEACH CAPITAL GROUP, INC.

In June 2013, the Company entered into a joint venture, acquiring a 50% ownership interest, with Laguna Beach Capital Group, Inc, a California corporation, whose business is to provide financing for the inventory and sale of used cars. In the latter part of 2014 a dispute developed between EPIC and our partner in Laguna Beach Capital Group, Inc. The partner has failed to communicate with EPIC. EPIC recently became aware the Laguna Beach Capital Group has been suspended for failure to pay the California Franchise Tax Board taxes. As a result EPIC has written off its investment in that company.

NOTE 3: INCOME TAXES

The Company has not generated any taxable income and therefore a provision for income taxes is not necessary. Similarly, a provision for deferred taxes is not necessary. For income tax purposes, the Company had available, at September 30, 2014, and 2013, net operating loss ("NOL") carry forwards of approximately \$7,703,099,323, respectively, which will expire in various years from 2018 through 2026.

NOTE 4: CAPITAL TRANSACTIONS

In October 2010, the Company issued R Tucker & Associates, Inc., 5 million shares in lieu of a cash payment of accrued interest in the amount of \$50,000 on the convertible promissory note executed in January 2008. The shares issued were issued pursuant to Section 4(2) of the Act and since R Tucker is an affiliate of the company a legend was placed on the certificate

In August 2011, the Company issued R Tucker & Associates, Inc., 4.2 million shares and 800,000 shares to 6 non-affiliates in lieu of a cash payment of accrued interest in the amount of \$50,000 on the convertible promissory note executed in January 2008. The shares issued were issued pursuant to Section 4(2) of the Act and since R Tucker is an affiliate of the company a legend was placed on the certificates, but the shares issued to the non-affiliates were issued free and clear of any restrictions or legends.

In June 2012, the Company issued 12,797,363 shares of its common stock to its Shareholders of common stock as a 100% stock dividend in a non-cash transaction.

In September 2012, the Company issued 100,000 shares of its common stock the Fred Ballou in exchange for communication services. The shares were issued pursuant to Section 4(2) of the Act and a legend was placed on the certificate.

In May 2013, the company acquired a 50% interest in Laguna Beach Capital Group, Inc. ("LBCG"), by exchanging 2,000,000 shares of its common stock for 7,500,000 shares of LBCG common stock and a promissory note in the face amount of \$100,000. LBCG is a development stage company that will provide financing to purchase used cars. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company a legend was placed on the certificate.

In June 2013, the Company filed a Designation, Preferences and relative Rights for 8,000,000 shares of a face value of \$1 Series A 5% Convertible Preferred Stock with the Colorado Secretary of State, and issued 4,900,000 shares of the Series A 5% Convertible preferred stock in exchange for the cancellation of 14,801,454 shares of the Company's common stock valued at \$490,000 pursuant to Section 3(a)(9) of Act, an exempt security, free of any restrictions or legends imposed by Rule 144.

In December 2013, the Company issued 250,000 shares of its common stock to Integrative Business Alliance, LLC, for consulting services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were placed on the certificate.

In January and February 2014, the Company issued 1,366,650 shares of its common stock to several parties in consideration for providing IR, PR and business development services for the company.

In March 2014, the Company issued 8,225,286 shares of its common stock to Ronald S and Leticia I Tucker in consideration for the conversion of \$246,758 of Loans Payable and accrued and unpaid interest on the Loans. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company legends were place on the certificates.

In April 2014, the Company issued 416,650 shares of its common stock to several parties in consideration of providing IR, PR and business development services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In June 2014, the Company converted 500,000 shares common stock in cancelation of \$20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory not on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In July 2014, the Company issued 166,650 shares of its common stock to Gregg Stachacz in consideration for providing IR, PR services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In August 2014, the Company converted 500,000 shares common stock in cancelation of \$20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory note on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In August 2014, the Company exchanged 2,773,353 shares of its common stock for 1,915,576 shares of its Series A 5% Convertible Preferred Stock pursuant to Section 3(a)(9) of the Securities Act of 1933.

In September 2014, the Company issued 3,772,458 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

In October 2014, the Company issued 300,000 shares to GSM Funding which was conditioned on it acquiring and providing EPIC with a Bridge Lone of \$300,000. The Bridge Loan was never provided, but GSM Funding has failed to return the shares.

In December 2014, the Company issued 851,961 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On December 31, 2014, holders of 4,900,000 shares of the Company's Series A 5% Convertible Preferred Stock converted their preferred stock into 18,151,700 shares of the Company's common stock pursuant to the provisions of the Articles establishing the Preferred Stock.

On December 31, 2014, the Holders of Convertible Promissory Notes and the accrued but unpaid interest on the Convertible Promissory Notes exercised their conversion rights under the Convertible Promissory Notes in the amount of \$600,000 and accrued interest of \$250,000 for 26,525,000 shares of the Companies Common Stock.

On December 31, 2014, the Company and the holders of Notes Payable in the amount of \$35,282 agree to exchange the loans payable for 685,282 shares of the Company's common stock.

On March 31, 2015, the Company issued 636,744 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On June 30, 2015, the Company issued 459,856 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On July 15, 2015, the Company effected an exchange offer of 904,722 shares of its common stock for 361,890 shares of Its Series A 5% Convertible Preferred Stock in a non-cash transaction pursuant to Section 3(a)(9) of the Securities Act of 1933.

On August 15, 2015, the Company effected a reverse stock split of its common stock on a 1 for 10 share basis. This reduced the number of shares issued and outstanding by 62,664,880 shares.

On September 30, 2015, the Company issued 264,684 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

NOTE 6: PREFERRED STOCK

The Company has established a face value \$1 Series A 5% Convertible Preferred Stock. Its 5% dividend equal to \$0.05 per annum or \$0.0125 per quarter can be paid in cash or the Company's common stock at the discretion of the Company. The quarterly dividend is determined by dividing \$0.0125 by a 25% discount of the ratio of the total value of shares traded to total volume traded ("VWAP," value-weighted average price) 10 days prior to the date of the written notice of conversion, but not less than \$0.05 per share. The terms of the Preferred stock have been revised to provide Preferred Shareholder the right to convert the \$1 face value of the preferred share at a 65% discount from the VWAP traded 10 days prior to the date of the written notice is received by the Company but no less than \$0.10 per share and no higher than \$0.30 per share. The Preferred Shares have no voting right except in the event of a default by the Company. .

NOTE 7: EXCHANGE

The Company in July 2014, offered shareholders in street name the right to voluntarily exchange 1.5 shares of the Company's common stock for 1 share of the Company's Series A 5% Convertible Preferred Stock. The shareholders of 2,573,353 shares of common stock exchange their shares for 1,715,576 shares of preferred stock. The exchange was made pursuant to Section 3(a)(9) of the Act and are issued without restriction or legend condition (Rule 144 does not apply to an exempt security).

The Company in July 2015, offered shareholders in street name the right to voluntarily exchange 2.5 shares of the Company's common stock for 1 share of the Company's Series A 5% Convertible Preferred Stock. The shareholders of 904,722 shares of common stock exchange their shares for 361,890 shares of preferred stock. The exchange was made pursuant to Section 3(a)(9) of the Act and are issued without restriction or legend condition (Rule 144 does not apply to an exempt security).