Rock Ridge Resources, Inc.
Consolidated Unaudited Balance Sheet
September 30, 2015

	Rock Ridge	Serenity Lodge	Combined
ASSETS			
Current Assets			
Checking/Savings	7,135	935,448	942,583
Accounts receivable		7,944,000	7,944,000
Investments, stock	636,865		636,865
Loan receivable	152,821	22,500	175,321
Total Current Assets	796,821	8,901,948	9,698,769
Fixed Assets			
Real estate	505,101		505,101
Leasehold improvements		424,612	424,612
Appliances & Equipment		189,051	189,051
Furniture & fixtures		198,523	198,523
Vehicles & boat		205,566	205,566
Accumulated depreciation		(582,428)	(582,428)
Total Fixed Assets	505,101	435,324	940,425
Other Assets			
1st trust deed receivables	151,783		151,783
Real estate investments	1,451,076	804,274	2,255,350
Inter-co receive/payable	4,750,000	(4,750,000)	-
Total Other Assets	6,352,859	(3,945,726)	2,407,133
TOTAL ASSETS	**7,654,781**	**5,391,546**	**13,046,327**
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Payables		2,325	2,325
Corporate taxes payable	-	-	-
Total Current Liabilities	-	2,325	2,325
Long Term Liabilities			
Deferred inc (loss), investment	(424,781)		(424,781)
Shareholder loans	500,000	-	500,000
Total Long Term Liabilities	75,219	-	75,219
Total Liabilities	75,219	2,325	77,544
Equity			
Capital Stock		85,000	85,000
Additional Paid in Capital		100,495	100,495
Retained Earnings	6,162,486	50,189	6,212,675
Net Income	1,417,076	5,153,537	6,570,613
Total Equity	7,579,562	5,389,221	12,968,783
TOTAL LIABILITIES & EQUITY	**7,654,781**	**5,391,546**	**13,046,327**

For Management Purposes.

12/10/2015

Rock Ridge Resources, Inc.
Consolidated Unaudited Statements of Income
For the nine months ended September 30, 2015

	RockRidge	Serenity Lodge	Combined
INCOME			
Revenues	4,341		4,341
Management fee, subsidiary	2,745,000		2,745,000
Patient income		11,475,486	11,475,486
Realized gain (loss)	(40,721)	(5,375)	(46,096)
Dividend/interest income	21,145		21,145
Total Income	2,729,765	11,470,111	14,199,876
Cost of Goods Sold			
Counseling/Detox		29,999	29,999
Medical		154,091	154,091
Total COGS	-	184,090	184,090
Gross Profit	2,729,765	11,286,021	14,015,786
EXPENSE			
Advertising & marketing	867,680	73,461	941,141
Auto		62,793	62,793
Cleaning/housekeeping		19,930	19,930
Contract Services	140,892	62,589	203,481
Depreciation		73,923	73,923
Donations		119,833	119,833
Electronics		35,412	35,412
Groceries/dining		228,724	228,724
Housing		1,013,884	1,013,884
Insurance	2,959	65,004	67,963
Interest paid	25,750		25,750
Landscape/gardening		12,567	12,567
Management fee		2,745,000	2,745,000
Professional fees	17,578	33,716	51,294
Lodge expenses	13,984	28,718	42,702
Other business expenses	3,685	35,204	38,889
Office expense	318	35,476	35,794
Wages & employee bene		1,047,516	1,047,516
Permits	10,119	25,738	35,857
Recreation & movies		11,516	11,516
Repairs & maintenance	140,392	191,531	331,923
Taxes, other	3,564	32,004	35,568
Utilities/Telephone	1,613	126,049	127,662
Federal & state income tax	84,155	51,896	136,051
Total Expense	1,312,689	6,132,484	7,445,173
NET INCOME	**1,417,076**	**5,153,537**	**6,570,613**

Rock Ridge Resources, Inc.
Consolidated Unaudited Statements of Cash Flows
For the nine months ended September 30, 2015

	RockRidge	Serenity Lodge	Combined
OPERATING ACTIVITIES			
Net Income	1,417,076	5,153,537	6,570,613
Adjustments to reconcile Net Income to net cash provided by operations			
Depreciation		73,923	73,923
(Increase) decrease in receivables	996	(4,034,000)	(4,033,004)
(Increase) decrease in deposits	5,000		5,000
Increase (decrease) in payables	(112,755)	(16,158)	(128,913)
Net cash provided by Operating Activities	1,310,317	1,177,302	2,487,619
INVESTMENT ACTIVITIES			
Facility additions	(280,055)		(280,055)
Cost of leasehold improvements		(97,491)	(97,491)
Appliances & equipment purchased		(81,184)	(81,184)
Furniture & fixtures purchased		(68,478)	(68,478)
Vehicles purchased		(15,419)	(15,419)
Increase in stock investment	(361,601)		(361,601)
Real estate investment	(1,198,076)	(40,521)	(1,238,597)
1st Trust deed investments	(151,783)		(151,783)
Oil contracts sold	87,474		87,474
Unrealized investment (loss)	(324,161)		(324,161)
Net cash used by Investing Activities	(2,228,202)	(303,093)	(2,531,295)
FINANCING ACTIVITIES			
Increase in loan receivable		(21,500)	(21,500)
Increase in loan payable	500,000		500,000
Interco payable/receivable	(50,000)	50,000	-
Net cash provided (used) by Financing Activities	450,000	28,500	478,500
Net cash increase for period	(467,885)	902,709	434,824
Cash at beginning of period	475,020	32,739	507,759
CASH AT END OF PERIOD	**7,135**	**935,448**	**942,583**