OTC Markets

# OTC Pink® Basic Disclosure Guidelines

Federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 ("Exchange Act") as well as Rule 144 of the Securities Act of 1933 ("Securities Act"), and state Blue Sky laws, require issuers to provide *adequate current information* to the public markets. With a view to encouraging compliance with these laws, OTC Markets Group has created these OTC Pink Basic Disclosure Guidelines. We use the basic disclosure information provided by OTC Pink companies under these guidelines to designate the appropriate tier in the OTC Pink marketplace: Current, Limited or No Information. OTC Markets Group may require companies with securities designated as Caveat Emptor to make additional disclosures in order to qualify for OTC Pink Current Information tier.

## Qualifications for the OTC Pink - Current Information Tier

Companies that make the information described below publicly available on a timely basis (90 days after fiscal year end for Annual Reports; 45 days after each fiscal quarter end for Quarterly Reports) qualify for the Current Information Tier. Financial reports must be prepared according to U.S. GAAP or IFRS, but are *not required to be audited* to qualify for the OTC Pink Current Information tier.

**Initial Qualification**:

1. Subscribe to the OTC Disclosure & News Service on www.OTCIQ.com to publish your financial reports and material news.

2. Create the following documents, save them in PDF format and upload them via www.OTCIQ.com:
   - Annual Financial statements (Document must Include: Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements) for the previous two fiscal years. If these reports are audited, please attach the audit letter from the PCAOB registered audit firm. Each year's Annual Financial statements should be posted separately under the report type "Annual Report" in OTCIQ.
   - Any subsequent Quarterly Reports since the most recent Annual Report.
   - The most recent fiscal period end report should also include information in accordance with these OTC Pink Basic Disclosure Guidelines; use the fillable form beginning on page 3.

3. If financial reports are not audited by a PCAOB registered audit firm:
   - Submit a signed Attorney Letter Agreement (first two pages of the Attorney Letter Guidelines).
   - After following the appropriate procedures with a qualified attorney, upload an Attorney Letter complying with Attorney Letter Guidelines through your otciq.com account.

**Ongoing Qualification**:

1. **For each Fiscal Quarter End**, upload a Quarterly Report via www.OTCIQ.com within **45** days of the quarter end. (A separate quarterly report is not required for the 4th quarter.) The Quarterly Report should include:
   - Information in accordance with these OTC Pink Basic Disclosure Guidelines -- use the fillable form beginning on page 3.
   - Quarterly financial statements (Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements).
   - No Audit Letter or Attorney Letter is required.

2. **For each Fiscal Year End**, upload an Annual Report within **90 days** of the fiscal year end. The Annual Report should include:
   - Information in accordance with these OTC Pink Basic Disclosure Guidelines -- use the fillable form beginning on page 3.
   - Annual financial statements (Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements, and Audit Letter, if the financial statements are audited).

3. If financial reports are not audited by a PCAOB registered audit firm, upload an Attorney Letter via www.OTCIQ.com complying with the Attorney Letter Guidelines within **120 days** of the fiscal year end.

**PINK OTC MARKET**

**MARKRAY CORP**

(A Delaware Company)

Pursuant to Rule 15c2-11 DISCLOSURE STATEMENT As of February 28, 2015 Financial Statements for period ended February 28, 2015 and for year ended May 31, 2014 All this information and Disclosure Statement has been compiled to fulfill the disclosure requirements of rule 15c2-11(a) promulgated under the Securities and Exchange Act of 1934, as amended. The enumerated captions contained herein correspond to the sequential format set forth in the rule. No Dealer, salesmen or any other person has been authorized to give any information, or to make any representations, not contained herein in connection with the issuer Such information or representations, if made, must not be relied upon as having been authorized by the issuer, and Delivery of this information file does not any imply that the information contained herein is correct as of any time subsequent to the date first written above. The undersigned herein certifies that the information herein is true and correct to the best of knowledge and belief.

Date: November 11, 2015

MARKRAY CORP.



By: David Brown

President

## Qualifications for the OTC Pink - Limited Information Tier

Companies that make the information described below publicly available within the prior 6 months qualify for the Limited Information Tier.

1. Subscribe to the OTC Disclosure & News Service on www.OTCIQ.com to publish your financial reports and material news.
2. Create a Quarterly Report or Annual Report for a fiscal period ended within the previous 6 months, save it in PDF format and upload it via www.OTCIQ.com. The Quarterly Report or Annual Report includes:
    - Balance Sheet, Income Statement, and Total Number of Issued and Outstanding Shares. Financial statements must be prepared in accordance with US GAAP, but are not required to be audited. (Please note that Cash Flow Statements are not required to qualify for the Limited Information tier; however, unless the financial statements include a Cash Flow Statement, no financial data will be included in the OTC Financials Data Service, which distributes company financial data to online investor portals and makes the data available on your company's Financials tab on www.otcmarkets.com)
    - A company in the Limited Information tier, may, but is not required to, include information in accordance with these OTC Pink Basic Disclosure Guidelines using the fillable form beginning on page 3.

## Current Reporting of Material Corporate Events

OTC Markets Group encourages companies to make public disclosure available regarding corporate events that may be material to the issuer and its securities. Persons with knowledge of such events would be considered to be in possession of material nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents or if any of the following events occur after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release within 4 business days following their occurrence, and posting such news release through the OTC Disclosure & News Service.

Material corporate events include:

- Entry or Termination of a Material Definitive Agreement
- Completion of Acquisition or Disposition of Assets, Including but not Limited to mergers
- Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of an Issuer
- Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement
- Costs Associated with Exit or Disposal Activities
- Material Impairments
- Sales of Equity Securities
- Material Modification to Rights of Security Holders
- Changes in Issuer's Certifying Accountant
- Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review
- Changes in Control of Issuer
- Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers
- Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year
- Amendments to the Issuer's Code of Ethics, or Waiver of a Provision of the Code of Ethics
- Other events the issuer considers to be of importance

## 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

The exact name of the issuer is Markray Corp.

Name changes history:

Open Sea Corporation as of September 14, 1998
Nebo Products as of September, 2000
Laxican, Inc. as of August 7, 2007
Boulan, Inc. as of October 7, 2007
Osage Enterprise Corp. as of January 18, 2008
R'Vibrant Inc. as of December 22, 2009
Markray Corp. as of January 20, 2011

## 2) Address of the issuer's principal executive offices

Company Headquarters
Address 1: 6813 Tujunga Ave
Address 2: North Hollywood
Address 3: CA 91605
Phone: _____
Email: Ruphauer@gmail.com
Website(s): _____

IR Contact
Address 1: 4432 Merrick Run Ln
Address 2: Valrico, FL 33596
Address 3: _____
Phone: 813-438-5225
Email: info@olibrigroup.com
Website(s): http://www.olibrigroup.com/

## 3) Security Information

Trading Symbol: RVBR
Exact title and class of securities outstanding: Common
CUSIP: 570693 101
Par or Stated Value: $0.001
Total shares authorized: 900,000,000 as of: November 9, 2015
Total shares outstanding: 565,409,893 as of: November 9, 2015

Additional class of securities (if necessary):
Trading Symbol: RVBR
Exact title and class of securities outstanding: Preferred
CUSIP: 570693 101
Par or Stated Value: $0.001
Total shares authorized: 100,000,000 as of: November 9, 2015
Total shares outstanding: 0 as of: November 9, 2015

Transfer Agent

Name: Colonial Stock Transfer Co, Inc
Address 1: 66 Exchange PL, Suite 100
Address 2: Salt Lake City, UT 84111
Address 3: _____
Phone: (801) 355-5740
Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

528,784,417 Common shares are Restricted

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

**4) Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

December 16, 2010 - Merger with Markray Corp, issue 14,690,000 restricted shares to Westmont Capital Corp. and 22,035,000 shares to Olga Smolnikova

On February 16, 2011 there was a forward stock split of 1:12 and then Olga Smolnikova was isssued 264,420,000 common shares of which 173,205,893 shares were cancelled leaving a balance of 91,214,107 shares.

Westmont Capital Corp. was issued 176,280,000 common shares of which 115,470,595 were cancelled leaving a balance of 60,803,405 shares.

On February 7, 2012 there was an issue of 155,470,595 restricted common shares to Westmont Capital Corp., as well as 173,205,893 restricted common shares to Olga Smolnikova. Westmont Capital Corp has a total of 176,280,000 restricted common shares and Olga Smolnikova has a total of 264,420,000 restricted Common shares.

On February 12, 2014 there were total of 430, 919, 298 restricted common shares transferred to Bontori Ltd from Westmont Capital Corp, Olga Smolnikova and all other companies and persons who had received shares from Convertible Promissory Notes issuance.

On August 11, 2014 115,470,595 shares issued to Westmont Capital Corp. were cancelled.

B. Any jurisdictions where the offering was registered or qualified;

Delaware

C. The number of shares offered;

n/a

D. The number of shares sold;

n/a

E. The price at which the shares were offered, and the amount actually paid to the issuer;

n/a

F. The trading status of the shares; and

There are 36,625,476 free trading common shares and 528,784,417 restricted shares

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

There are restrictions on transferability of 528,784,417 shares

**5) Financial Statements**

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

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Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

**6) Describe the Issuer's Business, Products and Services**

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Markray Corporation is a development stage holding company targeting diversity and increased shareholder value through a series of acquisitions and mergers in the service industry.

B. Date and State (or Jurisdiction) of Incorporation:

Incorporated in Delaware on September 14, 1998

C. the issuer's primary and secondary SIC Codes;

3582

D. the issuer's fiscal year end date;

May 31

E. principal products or services, and their markets;

_____

**7) Describe the Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The property at
6813 Tujunga Ave, North Hollywood, CA 91605 is leased to the issuer.

**8) Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

David Brown - President

Universal Garment Wash & Dye, LLC. - Beneficial Owner

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   No

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Universal Garment Wash & Dye, LLC 517,133,405 restricted common shares
6813 Tujunga Ave, North Hollywood, CA 91605

**9) Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Name: Ken Bart
Firm: Bart and Associates, LLC
Address 1: 8400 East Prentice Avenue, Suite 1500
Address 2: Greenwood Village, CO 80111
Phone: Phone: (720)-226-7511
Email: info@kennethbartesq.com

Accountant or Auditor
Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations Consultant
Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

**10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, David Brown, certify that:

1. I have reviewed this 1st Quarter of Markray Corporation

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/11/2015

David Brown

President



# MARKRAY CORPORATION

Quarterly Report

**STATEMENT OF INCOME** (In US Dollars)

As of June1, 2015 and for period ending August 31, 2015

| | | |
|---|---|---|
| Income | | |
| Sales | $666,068.25 | |
| Total Income | | $666,068.25 |
| Cost Of Sales | | |
| Beginning Inventory | $25,627.00 | |
| Materials & Supplies | $136,334.70 | |
| Outside Services | $76,570.64 | |
| Tools | $87.19 | |
| Samples | $1,195.50 | |
| Less: Ending Inventory | ($50,555.00) | |
| Total Cost Of Sales | | $189,260.03 |
| Gross Profit | | $476,808.22 |
| Expenses | | |
| Accounting | $1,060.00 | |
| Advertising | $26.15 | |
| Automobile Expense | $11,206.03 | |
| Bank Charges | $521.15 | |
| Credit Card Merchant Fees | $757.89 | |
| Dues & Subscriptions | $450.00 | |
| Insurance | $43,005.31 | |
| Freight Paid | $306.48 | |
| Licenses & Permits | $273.38 | |
| Maintenance & Repair | $12,126.86 | |
| Office/Store Supplies | $6,505.25 | |
| Meals & Entertainment | $1,934.21 | |
| Postage | $715.85 | |
| Property Tax | $671.00 | |
| Rent | $31,725.00 | |
| Security & Alarm | $382.75 | |
| Telephone | $47.80 | |
| Wages & Salaries | $205,887.63 | |
| Employer Payroll Tax Expense | $56,775.46 | |
| Payroll Expenses | $389.18 | |
| Utilities | $66,762.58 | |
| Total Expenses | | $441,529.96 |
| Operating Profit | | $35,278.26 |
| Other Income | | |
| Other Expenses | | |
| Interest Expense | $27.00 | |
| Total Other Expenses | | $27.00 |
| Net Profit/(Loss) | | $35,251.26 |

# MARKRAY CORPORATION

Quarterly Report

**BALANCE SHEET** (In US Dollars)

As of June1, 2015 and for period ending August 31, 2015

| | | |
|---|---|---|
| Assets | | |
| Current Assets | | |
| Comerica - 2565 | $36,032.78 | |
| Inventory | $50,555.00 | |
| Accounts Receivable | $171,259.87 | |
| Fixed Assets | | |
| Computers Orig. Cost | $1,047.67 | |
| Computers Accum Depr | ($797.00) | |
| Store Equipment | $323,948.30 | |
| Store Equip - Accum Depre | ($301,372.00) | |
| Improvements Original Cost | $44,193.36 | |
| Improvements Amortization | ($23,573.00) | |
| Furniture & Fixtures | $12,720.31 | |
| FF&E - Accum Deprec | ($11,055.00) | |
| Automobiles | $8,099.00 | |
| Accum Deprec Auto | ($6,933.00) | |
| Total Fixed Assets | | $46,278.64 |
| Other Assets | | |
| Security Deposits | $26,500.00 | |
| L\R Mark Cywinsky | $18,540.00 | |
| Total Other Assets | | $45,040.00 |
| Total Assets | | $349,166.29 |
| | | |
| Liabilities | | |
| Accounts Payable | $144,307.28 | |
| AMEX 82003 - L/P D. Brown | $20,885.87 | |
| Total Liabilities | | $165,193.15 |
| | | |
| Equity | | |
| Capital Stock | $1,000.00 | |
| Distributions - David | ($120,751.67) | |
| Retained Earnings | $114,232.81 | |
| Current Earnings | $189,492.00 | |
| Total Equity | | $183,973.14 |
| | | |
| Total Liability & Equity | | $349,166.29 |

# MARKRAY CORPORATION

SHAREHOLDER EQUITY

(in US dollars)

As of August 31, 2015 (Unaudited)

| | Capital Stock | Paid in Capital Surplus | Retained Earnings (Loss) | Total |
|---|---|---|---|---|
| Balance as of May 31, 2014 | 680,880 | 436,928,526 | -186,648 | 437,422,758 |
| Net result for Period ended August 31, 2014 | 0 | 0 | 15,265 | 15265 |
| Balance as of August 31, 2014 | 680,880 | 436,928,526 | -186,648 | 437,422,758 |
| Net result for period ended November 30, 2014 | -115,471 | -436,884,834 | 33,206 | -436,967,099 |
| Balance as of November 30, 2014 | 565,409 | 43,692 | -153,442 | 455,659 |
| Net result for period ended February 28, 2015 | 0 | 0 | -23,039 | -23,039 |
| Balance as of February 28, 2015 | 565,409 | 43,692 | -176,481 | 432,620 |
| Net result for period ended May 31, 2015 | 0 | 0 | -7,206 | -7,206 |
| Balance as of May 31, 2015 | 565,409 | 43,692 | -183,687 | 425,414 |
| Net result for period ended August 31, 2015 | 0 | 0 | 35,251 | 35,251 |
| Balance as of August 31, 2015 | 565,409 | 43,692 | -148,436 | 460,665 |