

TOCCA LIFE HOLDINGS, INC. September 30, 2015
Consolidated Balance Sheet

	TOCCA Life Coaching, Inc.	XIRI	TOCCA Life Holdings, Inc. (consolidated)
Assets			
Currents Assets			
30-Sep-15			
Cash	1836	120000	121836
Other Assets	-	-	-
Software & Licenses	-	62,596	62,596
Computer Equipment	-	42,765	42,765
Intellectual Property at Cost	-	984,582	984,582
Discontinued Op Assets	-	25,000	25,000
Other Receivables	-	-	-
Other current Asset	110000	-	110,000
Total Current Assets	431	1,114,943	1,115,374
Total Assets	112,267	1,234,943	1,347,210
Liabilities & Equity			
Accounts Payable	232	220,000	220,232
Accruals & Payables	5,247	108,000	113,247
Loan to Bob Duncan	5,500	-	5,500
Convertible Debt	39,250	-	39,250
A/P Related Parties	-	1,117,000	1,117,000
Due to Tyler Cornell	183828	-	183828
Total Current Liabilities	234,057	1,445,000	1,679,057
Long Term Liabilities A/P to Stockholders	-	4,255,000	4,255,000
Total Long Term Liabilities	0	4,255,000	4,255,000
Total Liabilities	234,057	5,700,000	5,934,057
Equity			
Opening Balance Equity	(956)	-	(956)
Common Stock	996	30,000	30,996
Additional Paid in Capital	-	(14,935,932)	(14,935,932)
Public Welfare Fund	-	2,109,000	2,109,000
Statutory Surplus Fund	-	1,506,014	1,506,014
Retained Earnings	(47,716)	280,657	232,941
Accumulated Comp Other Inc	-	6,525,000	6,525,000
Net Income	(74,115)	20204	(53,911)
Total Equity	(121971)	(4,465,057)	(4,587,028)
Total Liability & Equity	112,267	1,234,943	1,235,821

TOCCA LIFE HOLDINGS, INC.
Consolidated Statement of Cash Flows

TOCCA Life Holdings, Inc.
(consolidated)

TOCCA Life Coaching, Inc.

XIRI

Operating Activities

September 30, 2015

Net income	-14,292	38683	24391
Adjustments to reconcile net income to net cash provided by operations:			
Loan to Bob Duncan	5500		5500
Convertible Debt	1 39250		39250
Financing Activities			
Due to Tyler Cornell	7,900	-	7,900
Statutory Surplus Fund	0	20204	<u>26596</u>
Net cash provided by operating	6392		
Net cash increase	6392	20204	26596
Cash at beginning of period	<u>8228</u>	<u>118632</u>	<u>110404</u>
Cash at end of period	<u>1836</u>	<u>120000</u>	<u>121836</u>

TOCCA LIFE HOLDINGS, INC.
Consolidated Statement of Operations September 30, 2015

	TOCCA Life Coaching, Inc.	XIRI	TOCCA Life Holdings, Inc. (consolidated)
Sales			
September 30, 2015			
Revenue	4740	38,683	43,423
		-	
Cost of Goods Sold	2480	-	2,480
Total COGS	2480	-	2,480
Gross Profit	2,260	38,683	40,943
			0
Expenses			0
Operating Expense	4753	17,589	22,342
General and Administrative	11798	890	12,688
	16,551	18,479	35,030
Net Ordinary Income	(14,292)	20,204	5,912
Other Income/Expense			
Other Expense		-	-
Net Income/(Expense)	(14,292)	20,204	5,912