

TPT GLOBAL TECH, INC.

1) Name of the issuer and its predecessor (if any)

The Company changed its name to TPT Global Tech, Inc. Prior to TPT Global Tech, Inc., the name was Ally Pharma US, Inc., and prior thereto, Gold Royalty, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters and IR Contact

TPT Global Tech, Inc.
501 W. Broadway, Suite 800
San Diego, CA 92101

Office 619-400-4996
Fax 858-746-5090
Email: Stephen@tptglobaltech.com

Website: <http://tptglobaltech.com>

3) Security information

Trading Symbol: TPTW

Exact title and class of securities outstanding: Common Stock

CUSIP: 87265T103

Par or Stated Value: \$.001 per share

Total shares authorized: 1,000,000,000 common as of: November 18, 2015

Total shares authorized: 100,000,000 Preferred as of: November 18, 2015

Total common shares outstanding: 136,753,904 as of: September 30, 2015 and December 2, 2015.

Total preferred shares outstanding: 2,588,693 as of December 2, 2015

Transfer Agent

Clear Trust
16540 Pointe Village Dr. Suite 206
Lutz, FL 33558
813-235-4490
<http://www.cleartrusttransfer.com>

<mailto:inbox@cleartrusttransfer.com>

Is the Transfer Agent registered under the Exchange Act?

Yes: ☒

No: ☐

List any restrictions on the transfer of security: None

Describe any trading suspension orders issued by the SEC in the past 12 months: None

4) Issuance History

The Company issued any shares as follows:

1. In September 2014, TPT Global Tech, Inc. merged with Ally Pharma in a “reverse merger” wherein Alley Pharma issued 110,000,000 shares of common stock, or 80% ownership, to the owners of TPT Global Tech, Inc. and Alley Pharma agreed to change its name to TPT Global Tech, Inc. (jointly referred to as “the Company” or “TPTG”).
2. 1,000,000 Series A Super Majority voting Preferred Stock was issued to Stephen Thomas in 2014,
3. In 2014 the Company acquired all the assets of K Telecom and Global Telecom for 400,000 common shares, subsequently amended to 400,000 preferred shares.
4. Effective January 31, 2015, TPTG completed its acquisition of 100% of the outstanding stock of Copperhead Digital and Subsidiaries, TruCom, Nevada Utilities and CityNet for 1,538,693 Series B preferred convertible and 679,310 common shares and assumption of and commitment of certain debts, for which certain debts were converted to common stock of 2,649,686 shares.
5. In October 2015, the Company acquired the assets of Port2Port Inc. (“Port2Port”), a wholesale telecommunications company, for 200,000 shares, subsequently amended to 400,000 shares, of the Company’s Series B Preferred Stock, \$10,000 in cash and the commitment to spend \$50,000 in funds to expand the wholesale network.
6. Also in October 2015, the Company acquired the assets of Digithrive Inc. (“Digithrive”), a California company, for 250,000 shares of the Company’s Series B Preferred Stock.
7. The company sold common restricted shares (1,739,480) to investors for proceeds of \$160,390 in 2014.
8. Consultants, officers and directors were issued in 2015, 99,493,104 restricted common shares for services.

5) Financial Statements

The Company’s unaudited financial statements for the twelve months ended December 31, 2014 and for 6 months ended June 30, 2015, are complete.

6) Describe the Issuer's Business, Products and Services

A. Description of the issuer's business operations

TPT Global Tech Inc. (OTC:TPTW) based in San Diego, California, is a Technology/Telecommunications Media Content Hub for domestic and International syndication and also provides Technology solutions to businesses domestically and worldwide. TPT Global offers Software as a Service (SaaS), Technology Platform as a Service (PAAS), Cloud-based Unified Communication as a Service (UCaaS) and carrier-grade performance and support for businesses over its private IP MPLS fiber and wireless network in the United States. TPT's cloud-based UCaaS services allow businesses of any size to enjoy all the latest voice, data, media and collaboration features in today's global technology markets. TPT's also operates as a Master Distributor for Nationwide Mobile Virtual network Operators (MVNO) and Independent Sales Organization (ISO) as a Master Distributor for Pre-Paid cellphone services, Mobile phones, Cellphone Accessories and Global Roaming Cellphones.

State of Incorporation

The Company is incorporated in the State of Florida.

B. Issuer's primary and secondary SIC Codes:

Primary SIC Code – 4812

Secondary SIC Code – None

C. Issuer's fiscal year end:

December 31

D. Principal products or services, and their markets:

Communication services

7) Describe the Issuer's Facilities

Office in San Diego at 501 W. Broadway, Suite 800, San Diego, CA 92101 and 170 S. William Dillard Dr., Ste # 115, Gilbert, AZ 85233

8) Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons

Stephen Thomas III - CEO, President Director and Chairman
Richard Eberhardt - COO and Director
Stacie Stricker - Secretary

B. Legal/Disciplinary History

1. *A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);*

None

2. *The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;*

None

3. *A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated, or;*

None

4. *The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.*

None

C. Beneficial Shareholders/Officers/Directors

Name and address	Number of shares beneficially owned	Percentage of class (1)
Stephen J. Thomas III	76,938,420	56%
Richard Eberhardt	20,000,000	15%
Stacie Stricker	0	0

- (1) The above percentages are based on 136,753,904 shares of common stock outstanding as of include post-split shares. This does not include any conversion of the Series A Preferred Stock held by Stephen J. Thomas III.

9) Third Party Providers

Legal Counsel

Michael A. Littman, Attorney at Law
7609 Ralston Road
Arvada, CO 8002

Accountant or Auditor

ELZ Accountancy Corp.
620 Brea Canyon Road
Walnut, CA 91789

Investor Relations Consultant

None

Other Advisors

None

10) DTC

Shares in DTC float: 245

I, Stephen J. Thomas certify that:

1. I have reviewed this Annual Disclosure Statement of TPT Global Tech, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 4, 2015



Chief Executive Officer

