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Our File No.: 25599-0037-0000

November 12, 2015

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: LED Medical Diagnostics Inc.
Short Form Prospectus dated November 12, 2015 (the “Prospectus”)**

Pursuant to section 4.2(a)(vii) of National Instrument 44-101 – *Short Form Prospectus Distributions* and section 10.1 of National Instrument 41-101 – *General Prospectus Requirements*, we hereby consent to the references to this firm’s name on the cover page of the Prospectus and under the headings “Plan of Distribution” and “Interests of Experts” and to the reference to our name and to the use of our opinions under the headings “Eligibility for Investment” and “Canadian Federal Income Tax Considerations”.

We also confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinions referred to therein or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“Farris, Vaughan, Wills & Murphy LLP”