

November 12, 2015

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Subject: LED Medical Diagnostics Inc. (the “Company”)

We refer to the Short Form Prospectus of the Company dated November 12, 2015 relating to the sale and issue of common shares and warrants (the “Prospectus”).

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated April 30, 2015 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2014 and 2013;
- Consolidated statements of operations and comprehensive loss, consolidated statements of changes in shareholders’ equity (deficiency) and consolidated statements of cash flow for years then ended , and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



Chartered Professional Accountants