



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
595 Burrard Street, P.O. Box 49314
Suite 2600, Three Bentall Centre
Vancouver BC V7X 1L3 Canada
Tel: 604-631-3300 Fax: 604-631-3309

VIA SEDAR

November 12, 2015

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

LED Medical Diagnostics Inc. – Final Short Form Prospectus

In connection with the final short form prospectus of LED Medical Diagnostics Inc. dated November 12, 2015 (the “**Prospectus**”), we consent to the references to our name on the cover page of the Prospectus and under the headings “Interests of Experts” and “Plan of Distribution” and to the use of and reference to our name and legal opinions under the headings “Eligibility for Investment” and “Canadian Federal Income Tax Considerations” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our legal opinions provided therein or that are within our knowledge as a result of the services that we performed in connection with such opinions.

Yours truly,

“BLAKE, CASSELS & GRAYDON LLP”