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August 6, 2015

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

Re: Legal Opinion for Vital Products, Inc.

Dear Sir or Madam:

This letter is in response to the request that we express our opinion as to the accuracy and current Nature of Information provided by Vital Products, Inc. ("VTP" or "the Issuer"), in accordance with the applicable laws of Delaware and of the United States, regarding its corporate operations and level of disclosure of corporate information.

In connection with the rendering of this opinion, we have investigated such matters and examined such documents as we deemed necessary and relevant as a basis for the opinion hereinafter set forth. This opinion is expressed solely on the facts and assumptions set forth herein and are specifically limited to the investigation and examinations stated.

The undersigned has examined such corporate records and other documents and such questions of law as considered necessary or appropriate for the purposes of rendering this letter. As to matters of fact, we have relied upon information obtained from public officials, officers of the company and other sources,which are believed to be reliable.

In rendering this letter, we have relied upon the following information, which is publically available or attached hereto:

1. I have conducted my own independent review of the Issuer's (i) Disclosure Statement and Annual Report for the period ending July 31, 2014 and July 31, 2013, published on the OTC Disclosure and News Service on July 20, 2015, (ii) Corporate minutes of the meetings of its board of directors and shareholders; and (iii) other related corporate information as were necessary and provided by the Issuer's management.

2. The Issuer was incorporated in the State of Delaware. The Fiscal Year End for the Issuer is July 31. As of July 31, 2014 and 2013, the total authorized capital stock of the corporation is one billion and one million (1,001,000,000) shares of stock, of which one billion (1,000,000,000) shares are Common Stock, par value of $.0001 per share, and one million (1,000,000,000) shares of Preferred Stock, a par value of $0.01 per share, of which there are one hundred thousand (100,000) shares of "Series A Preferred Stock", a par value $0.01 per share, of which the Shareholder Reports reflect 579,298,478 (five hundred seventy nine million two hundred ninety eight thousand and four hundred seventy eight) shares of Common Stock were issued and outstanding as of July 31, 2013, and 987,914,478 (nine hundred eighty seven million nine hundred fourteen thousand and four hundred seventy eight) shares of Common Stock were issued and outstanding as of July 31, 2014, and one hundred thousand (100,000) shares of "Series A Preferred Stock" are issued and outstanding.

3. The transfer agent for the Issuer is:

Intercontinental Registrar & Transfer Agency, Inc.
900 Buchanan Blvd.
Boulder City, NV 89005
702-293-6717

The transfer agent is registered with the Securities and Exchange Commission (the "SEC").

Additionally, Counsel has (i) reviewed and met personally with management and a majority of the directors of the Issuer, (ii) reviewed the Information, as amended, published by the Issuer through the OTC News Service and (iii) discussed the Information with management and a majority of the directors of the Issuer.

OTC Markets Group, Inc. ("OTC Markets Group") is entitled to rely on this Letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933 (the "Securities Act").

No person or entity other than the OTC Markets Group is entitled to rely upon this Letter. OTC Markets Group is granted full and complete permission and rights to publish this Letter via the OTC Disclosure and News Service for viewing by the public and regulators. Counsel is of the opinion that the Information (i) constitutes "adequate current public information" concerning the Issuer's securities (the "Securities") and the Issuer, and "is available" within the meaning of Rule 144(c)(2) of the Securities Act, (ii) includes all the information that a broker-dealer would be required to obtain from the Issuer in order to publish a quotation for the Securities pursuant to Rule 15c2-11 of the Securities Exchange Act of 1934, (iii) complies as to form with the OTC Markets Group's Disclosure Guidelines for Providing Adequate Current Information, available at www.otcmarkets.com, and (iv) has been posted through the

To the best of Counsel's knowledge, after inquiry of management and the majority of the directors of the Issuer, neither Counsel, nor the Issuer, nor any 5% or more holders of the Securities is currently under investigation by any federal or state regulatory authority for any

violation of federal or state securities laws.

The undersigned is licensed in the State of California and resides in that state. Counsel is a United States resident and has been retained by the Issuer for the purpose of rendering this Letter and related matters.

Counsel has relied on information obtained from public officials, officers of the Issuer, and other sources. Counsel has no reason to believe that the records, certificates, or other documents of the Issuer (that we have reviewed) are not accurate, authentic, or reliable. The opinion expressed above is subject to the following assumptions, exceptions and qualifications:

(a) We have assumed that (i) all information in all documents reviewed by us is true and correct, (ii) all signatures on all documents reviewed by us are genuine, (iii) all documents submitted to us as originals are true and complete, (iv) all documents submitted to us as copies are true and complete copies of the originals thereof, and (v) each natural person signing any document reviewed by us had the legal capacity to do so.

(b) We have made no independent investigation as to the accuracy or completeness of any factual matters contained in the records, documents and certificates that we have reviewed in connection with the foregoing opinion.

(c) We are admitted to practice law in the State of California. The opinion expressed above is limited to the federal laws of the United States of America and the laws of the state of Delaware. No other opinion is expressed regarding the law of other jurisdictions, choice of law, or conflict of law and this Letter does not rely on the work of other counsel.

(d) Counsel is permitted to practice before the SEC and has not been prohibited from practice thereunder.

We express no opinion as to any matter other than as expressly set forth above, and no opinion on any other matter may be inferred or implied from this Letter. The opinions expressed herein are given as of the date of this Letter, and we disclaim any obligation to advise you of any change in any matter set forth herein.

Kind regards,

Douglas R. MacLeith