



CONSENT OF QUALIFIED PERSON

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

I, Scott E. Wilson, P. Geo., do hereby consent to the public filing of the technical report titled "Alabama Graphite - Preliminary Economic Assessment (PEA) on the Coosa Graphite Project, Alabama, USA" with an effective date of 27 November 2015 (the "Technical Report"). I further consent to the publication of the Technical Report by Alabama Graphite Corp. on its company website or otherwise.

I have read Alabama Graphite's News Release dated 27 November 2015 (the "News Release"), which the Technical Report supports. I consent to the use of extracts from, or a summary of, the Technical Report in the News Release, and I confirm that the News Release fairly and accurately represents the information in the part of the Technical Report that I am responsible for.

Dated this 27th day of November, 2015

**Scott
Wilson**

Digitally signed by Scott Wilson
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Scott E. Wilson, P. Geo.

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CERTIFICATE OF AUTHORS

28.1 Scott E. Wilson, CPG

I, Scott E. Wilson, of Highlands Ranch, Colorado, do hereby certify:

- I am currently employed as President by Metal Mining Consultants Inc., 9137 S. Ridgeline Blvd., Suite 140, Highlands Ranch, Colorado 80129.
- I am a co-author of the technical report titled "Preliminary Economic Assessment (PEA) on the Coosa Graphite Project, Alabama, USA" (the Technical Report) dated 27 November 2015.
- I graduated with a Bachelor of Arts degree in Geology from the California State University, Sacramento in 1989.
- I am a Certified Professional Geologist and member of the American Institute of Professional Geologists (CPG #10965) and a Registered Member (#4025107) of the Society for Mining, Metallurgy and Exploration, Inc.
- I have been employed as either a geologist or an engineer continuously for a total of 24 years. My experience included resource estimation, mine planning geological modeling and geostatistical evaluations of numerous projects throughout North and South America.
- I have read the definition of "Qualified Person" set out in National Instrument 43-101 ("NI 43-101") and certify that by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a "Qualified Person" for the purposes of NI 43-101.
- I did not make a personal inspection on the property for personal reasons and I relied on the expertise of my colleague and coauthor, Dr. Stewart Redwood, who made a personal inspection of the project on June 8-10, 2015.
- I am responsible for Sections 14-1, 25-1, and 26-1 of the Technical Report.
- As of the date of the report, to the best of my knowledge, information and belief, the technical report contains all scientific and technical information that is required to be disclosed to make the technical report not misleading.
- My prior involvement with the property was as co-author of the Technical Report dated 16 July 2013.
- That I have read NI 43-101 and Form 43-101F1, and that this technical report was prepared in compliance with NI 43-101.
- I am independent of the issuer applying all of the tests in Section 1.5 of NI 43-101.

I consent to the filing of the Technical Report with any stock exchange and other regulatory authority and any publication by them, including electronic publication in the public company files on their websites accessible by the public, of the Technical Report.

Signed and dated this 27th day of November 2015 at Peterborough, Ontario.

Scott Wilson

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