

ALABAMA GRAPHITE CORP.

PRELIMINARY ECONOMIC ASSESSMENT (PEA) ON THE
COOSA GRAPHITE PROJECT, ALABAMA, USA



28.8 Oliver Peters, P.Eng.

I, Oliver Peters, P.Eng., of Peterborough, Ontario, as a Qualified Person (QP) of this technical report titled "Preliminary Economic Assessment (PEA) on the Coosa Graphite Project, Alabama, USA" with an effective date of 27 November 2015 do hereby certify the following statements:

- I am an Associate Process Engineer with AGP Mining Consultants Inc., with a business address at #246-132 Commerce Park D., Unit K, Barrie, ON L4N 0Z7 Canada.
- I am a graduate of the Technical University of Aachen, Germany, 1998.
- I am a member in good standing of the Professional Engineers of Ontario (Membership #100078050).
- I have read the definition of "qualified person" set out in National Instrument 43-101 (NI 43-101 or "the instrument") and certify that, by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a "qualified person" for the purpose of NI 43-101.
- My relevant experience with respect to metallurgy and mining project management includes 17 years' experience in the mining sector covering mineral processing, process engineering, and operations and project management.
- I am responsible for the content of Sections 13.1 to 13.5, 13.7.1, 19, 25.4, and 26.3 of this technical report.
- I have not conducted a site visit of the property.
- I am independent of the issuer as defined by Section 1.5 of the instrument.
- I have read NI 43-101 and this Technical Report has been prepared in compliance with NI 43-101 and Form 43-101F1.
- As of the effective date of this Technical Report, to the best of my knowledge, information, and belief, the parts of this Technical Report that I am responsible for contain all scientific and technical information that is required to be disclosed to make this Technical Report not misleading.

Signed and dated this 27th day of November 2015 at Peterborough, Ontario.

Signature





CONSENT OF QUALIFIED PERSON

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

I, Oliver Peters, P.Eng., do hereby consent to the public filing of the technical report titled "Alabama Graphite - Preliminary Economic Assessment (PEA) on the Coosa Graphite Project, Alabama, USA" with an effective date of 27 November 2015 (the "Technical Report"). I further consent to the publication of the Technical Report by Alabama Graphite Corp. on its company website or otherwise.

I have read Alabama Graphite's News Release dated 27 November 2015 (the "News Release"), which the Technical Report supports. I consent to the use of extracts from, or a summary of, the Technical Report in the News Release, and I confirm that the News Release fairly and accurately represents the information in the part of the Technical Report that I am responsible for.

Dated this 27th day of November, 2015


Oliver Peters, P.Eng.

