



...Your Avenue For Entertainment

**HOLLYWALL ENTERTAINMENT, INC.
UN-AUDITED
FINANCIAL STATEMENTS
FOR THE PERIOD ENDING
6/30/2015**

**HOLLYWALL ENTERTAINMENT, INC.
CONSOLIDATED BALANCE SHEETS**

(unaudited)

	June 30, 2015	September 30, 2014
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	\$ 34,743	\$ 12,618
Accounts receivable	60,695	23,054
TOTAL CURRENT ASSETS	95,438	35,672
OTHER ASSETS		
Tangible Music Master Recordings Libraries	72,063,267	84,870,928
TOTAL OTHER ASSETS	72,063,267	84,870,928
TOTAL ASSETS	\$ 72,158,705	\$ 84,906,600
	=====	=====
LIABILITIES AND STOCKHOLDER'S EQUITY		
CURRENT LIABILITIES		
Accounts payable and accrued expenses	\$ 153,207	\$ 196,530
Notes payable	737,362	1,079,668
TOTAL CURRENT LIABILITIES	890,569	1,276,198
DEFERRED INCOME TAXES PAYABLE	18,512,705	19,385,000
STOCKHOLDER'S EQUITY		
Preferred stock, \$0.001 par value; 100,000 shares authorized; 43,000 shares issued and outstanding at September 30, 2014	43	41
Common stock, \$0.001 par value; 200,000,000 shares authorized, 98,147,252 shares issued and outstanding at June 30, 2015	98,147	57,219
Additional Paid In Capital	25,300,287	34,500,273
Retained earnings (deficit)	27,356,954	29,687,869
TOTAL STOCKHOLDER'S EQUITY	52,755,431	64,245,402
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$ 72,158,705	\$ 84,906,600
	=====	=====

SEE NOTES TO FINANCIAL STATEMENTS

HOLLYWALL ENTERTAINMENT, INC.
CONSOLIDATED INCOME STATEMENTS

(unaudited)

	For the nine months ended June 30, 2015	For the year ended September 30, 2014
REVENUES		
Licensing sales	\$ 130,058	\$ 219,200
Investigative and security services	653,112	1,249,033
TOTAL REVENUES	783,170	1,468,233
OPERATING EXPENSES		
Officer and administrative salaries	699,574	1,517,531
Professional fees	259,236	806,393
Selling expenses	42,832	182,160
Other administrative expenses	162,763	596,274
TOTAL OPERATING EXPENSES	1,164,405	3,102,358
INCOME (LOSS) FROM OPERATIONS	(381,235)	(1,634,125)
OTHER INCOME AND (EXPENSES)		
GAIN FROM BARGAIN PURCHASE	0	54,687,503
AMORTIZATION EXPENSE	(2,807,661)	(3,991,239)
TOTAL OTHER INCOME AND (EXPENSE)	(2,807,661)	50,696,264
INCOME (LOSS) BEFORE INCOME TAXES	(3,188,896)	49,062,139
PROVISION FOR DEFERRED INCOME TAXES	872,295	(19,385,000)
NET INCOME (LOSS)	\$ (2,316,601)	\$ 29,677,139

SEE NOTES TO FINANCIAL STATEMENTS

HOLLYWALL ENTERTAINMENT, INC.
STATEMENT OF CHANGES IN STOCKHOLDER'S EQUITY
(unaudited)

	Preferred Stock		Common Stock		Additional Paid In Capital	Retained Earnings (deficit)	TOTAL STOCKHOLDER'S EQUITY
	Shares	Par(\$.001)	Shares	Par(\$0.001)			
Balances at September 30, 2014	41,000	\$ 41	57,220,552	\$ 57,219	\$ 34,500,273	\$ 29,687,869	\$ 64,245,402
Common stock issued for professional services	2,000	2	162,500	162	162,338		162,502
Common Stock issued for retirement of promissory notes			120,000	120	73,468		73,588
Reverse Crazy for the Boys Acquisition			(3,600,000)		(10,094,540)		(10,094,540)
Common Stock issued for retirement of promissory notes			44,244,200	40,646	658,748	(14,314)	685,080
Net loss for nine months ended June 30, 2015						(2,316,601)	(2,316,601)
Balances at June 30, 2015	43,000	\$ 43	98,147,252	\$ 98,147	\$ 25,300,287	\$ 27,356,954	\$ 52,755,431
	=====	=====	=====	=====	=====	=====	=====

SEE NOTES TO FINANCIAL STATEMENTS

HOLLYWALL ENTERTAINMENT, INC.
STATEMENT OF CASH FLOWS
For the nine months ended June 30, 2015
(unaudited)

CASH FLOWS FROM OPERATING ACTIVITIES:

Net (Loss)	\$	(2,316,601)
Add (deduct) items not affecting cash:		
Amortization expense		2,807,661
Provision for Deferred Income Taxes		(872,295)
Add (deduct) cash used in operations:		
Increase in accounts receivable		(37,641)
Decrease in accounts payable		(43,323)

NET CASH FLOWS FROM OPERATING ACTIVITIES		(462,199)

CASH FLOWS FROM INVESTING ACTIVITIES

Increase in common stock issued	40,928
Increase in additional Paid In Capital-note conversions	228,716

NET CASH FLOWS FROM INVESTING ACTIVITIES	269,644

CASH FLOWS FROM FINANCING ACTIVITIES

Issuance of notes payable - net	214,680

NET CASH FLOWS FROM FINANCING ACTIVITIES	214,680

NET INCREASE IN CASH	22,125
-----------------------------	---------------

CASH AND EQUIVALENTS AT SEPTEMBER 30, 2014	12,618
---	---------------

CASH AND EQUIVALENTS AT JUNE 30, 2015	\$ 34,743
	=====

SEE NOTES TO FINANCIAL STATEMENTS