Form 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES
(or securities convertible or exchangeable into listed securities[1])

Name of CSE Issuer: **Orca Touchscreen Technologies Ltd. (the "Issuer")**

Trading Symbol: **OAA**

Date: **October 20, 2015**

Is this an updating or amending Notice: ☐ **Yes** ☒ **No**

If yes provide date(s) of prior Notices: **Not Applicable**

Issued & Outstanding Securities of Issuer Prior to Issuance: **49,530,709 common shares**

Date of News Release Announcing Private Placement: **October 20, 2015.**

Closing Market Price on Day Preceding the Issuance of the News Release: **$0.20 prior to October 20, 2015.**

1. Private Placement

Full Name & Residential Address of Placee	No. of Securities Purchased or to be Purchased (Units)	Purchase price per Security (CDN$)	Conversion Price ($)	Prospectus Exemption	No. of Shares, directly or indirectly, Owned, Controlled or Directed	Payment Date (2015)(1)	Relation-ship to Issuer (2)
◆TBD	up to 33,333,333 Units	$0.30	$0.40	NI 45-106, s.2.9	TBD◆	TBD	TBD
TOTAL:							

(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds, etc. Indicate if the placement funds have been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

1. Total amount of funds to be raised: **up to $10 million.**

2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. **The proceeds will be used for general working capital purposes.**

3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer. **From the proceeds, the Issuer proposes to pay to Related Persons of the Issuer, as follows: (a) $2,500 per month to its CEO, GwanJe Woo, (b) $2,500 per month to its CFO, Michael Malana, and (c) $500 per month to one of its directors, Seong-Mo Jeong.**

4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities. **Not applicable.**

5. Description of securities to be issued:

   (a) Class: **Units, each Unit comprised of 1 Common Share and 1/2 Warrant.**

   (b) Number: ◆ **Up to 33,333,333 Units, comprising ◆up to 33,333,333 Common Shares and Warrants to purchase an additional 16,666,666 Common Shares.**

   (c) Price per security: **$0.30 per Unit.**

   (d) Voting rights: **Yes, but only as to the Common Shares comprising the Units and the Common Shares issuable upon exercise of the Warrants.**

6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:

   (a) Number: ◆**Up to 16,666,666 whole Warrants.**

   (b) Number of securities eligible to be purchased on exercise of Warrants (or options): ◆**Up to 16,666,666 Common Shares.**

   (c) Exercise price: **$0.40 per Common Share**

   (d) Expiry date: **5 years from the issuance date of Warrants.**

7. Provide the following information if debt securities are to be issued: **Not applicable.**

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.): **Finder's fee in cash of up to 20% of the value of the Units purchased by Subscribers introduced by the finder to the Issuer.**

   (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): **The proposed finder is Pacific Asia Capital Pte. Ltd. of 60 Paya Lebar Road, #12-55 Paya Lebar Square, Singapore 409051. The Issuer has been advised that Benjamin Anthony owns or exercises voting control over 20% of more of the voting shares of Pacific Asia Capital Pte. Ltd.**

   (b) Cash: **$◆ total finder fee based on 20% of the value of the Units purchased by Subscribers introduced by the finder.**

   (c) Securities: **Nil.**

   (d) Other: **Nil.**

   (e) Expiry date of any options, warrants etc.: **Not applicable.**

(f) Exercise price of any options, warrants etc.: **Not applicable.**

9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship. **The Finder is not a Related Person.**

10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.).

The Common Shares and the Warrants comprising the Units shall be subject to a hold period of 6 months and 1 day, commencing the closing date of the Private Placement.

11. State whether the private placement will result in a change of control. **Not applicable.**

12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. **Not applicable.**

13. Each purchaser has been advised of the applicable securities legislation restriction or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102. **See Item 10.**

2. Acquisition

Not applicable.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.

2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).

4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated: **October 20, 2015**

/s/ "Michael Malana"
Michael Malana
Chief Financial Officer