Burnet, Duckworth & Palmer LLP
Law Firm

DELIVERED VIA SEDAR

June 12, 2014

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission of New Brunswick
Manitoba Securities Commission
Nova Scotia Securities Commission
Ontario Securities Commission

Dear Sirs:

Re: Madalena Energy Inc. – Short Form Prospectus dated June 12, 2014

We refer to the (final) short form prospectus dated June 12, 2014 (the "**Prospectus**") of Madalena Energy Inc. ("**Madalena**") relating to the distribution of subscription receipts of Madalena.

We hereby consent to the references to our firm name on the cover page of the Prospectus and under the headings "Interest of Experts" and "Certain Canadian Federal Income Tax Considerations" and to the reference and use of our opinions under the headings "Certain Canadian Federal Income Tax Considerations" and "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

(signed) "*Burnet, Duckworth & Palmer LLP*"