GLJ Petroleum Consultants

Principal Officers:
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President & CEO
Jodi L. Anhorn, P. Eng.
Executive Vice President & COO

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Todd J. Ikeda, P. Eng.
Bryan M. Joa, P. Eng.
Mark Jobin, P. Geol.
John E. Keith, P. Eng.
John H. Stilling, P. Eng.

LETTER OF CONSENT

Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Office of the Administrator of Securities, New Brunswick

Re: Madalena Energy Inc. ("Madalena") –Short Form Prospectus dated of Madalena dated June 12, 2014 (the "Prospectus")

We refer to our report dated February 20, 2014 with an effective date of December 31, 2013 evaluating the crude oil, natural gas and natural gas liquid reserves of the Argentina Business Unit (the "**GLJ Report**"), as defined in the Prospectus.

We hereby consent to the use of our firm's name and to the use of and reference to our GLJ Report in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there is any misrepresentation in the information contained therein that are derived from the GLJ Report or that is within our knowledge as a result of the services we provided in preparing the GLJ Report.

Yours truly,

GLJ PETROLEUM CONSULTANTS LTD.

Leonard L. Herchen, P. Eng.
Vice President

Dated: June 12, 2014
Calgary, Alberta
CANADA