McDaniel
& Associates Consultants Ltd.

**LETTER OF CONSENT**

Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Office of the Administrator of Securities, New Brunswick

**Re: Madalena Energy Inc. ("Madalena") –Short Form Prospectus of Madalena dated June 12, 2014 (the "Prospectus")**

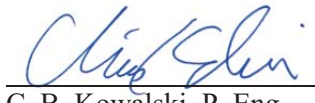
We refer to our report dated April 28, 2014 with an effective date of December 31, 2013 evaluating the crude oil, natural gas liquids and natural gas reserves of Madalena (the "**McDaniel Report**").

We hereby consent to the use of our firm's name and to the use of and reference to our McDaniel Report in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there is any misrepresentation in the information contained therein that are derived from the McDaniel Report or that is within our knowledge as a result of the services we provided in preparing the McDaniel Report.

Yours truly,

**MCDANIEL & ASSOCIATES CONSULTANTS LTD.**

Per: 

C. B. Kowalski, P. Eng.
Vice President

Calgary, Alberta
June 12, 2014