FORM 51-101F4

NOTICE OF
FILING OF *51-101F1* INFORMATION

On April 29, 2014 Madalena Energy Inc. ("**Madalena**") filed its reports under section 2.1 of National Instrument 51- 101 - *Standards of Disclosure for Oil and Gas Activities*, which can be found for viewing by electronic means in Madalena's Annual Information Form for the year ended December 31, 2013 dated April 28, 2014 under Madalena's profile on SEDAR at www.sedar.com.