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February 4, 2014

Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Ontario Securities Commission
Saskatchewan Securities Commission

Dear Sirs/Mesdames:

Re: Short Form Prospectus of Madalena Energy Inc. dated February 4, 2014 (the "**Prospectus**")

We consent to the use of our name, Dentons Canada LLP, on the cover page and under the heading "Interests of Experts" in the Prospectus, and to the use of our name and our opinions under the heading "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

"*Dentons Canada LLP*"