Alberta Securities Commission

RECEIPT

MADALENA ENERGY INC.

This is the receipt of the Alberta Securities Commission for the Preliminary Short Form Prospectus of the above Issuer dated January 28, 2014 (the preliminary prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia, Saskatchewan and Manitoba. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

January 28, 2014

"Cheryl McGillivray"
Cheryl McGillivray
Manager, Corporate Finance

SEDAR Project # 02158319