November 28, 2013

Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission

Dear Sirs and Mesdames:

Re: Madalena Energy Inc. (the "Corporation")

We refer to the (final) short form prospectus of the Corporation dated November 28, 2013 (the "**Prospectus**") relating to the public offering of common shares of the Corporation.

We hereby consent to the use of our firm name in the Prospectus on the cover page and under the heading "Interests of Experts" and to the reference to our opinion and use of such opinion in the Prospectus under the heading "Eligibility for Investment".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of the services we performed in connection with the preparation of such opinion.

Yours truly,

(signed) "*Gowling Lafleur Henderson LLP*"