



June 4, 2014

To: All Canadian Securities Regulatory Authorities

Dear Sirs:

Re: Madalena Energy Inc.
ISIN: CA5562311087
CUSIP: 5562311 08 7
Annual & Special Meeting

We are pleased to confirm the details of the upcoming meeting of shareholders for Madalena Energy Inc.

Issuer:	Madalena Energy Inc.
Type of Meeting:	Annual & Special Meeting
Meeting Date:	July 30, 2014
Record Date for Notice and voting:	June 23, 2014
Voting securities:	Common Shares
Issuer sending materials directly to NOBO:	Yes
Issuer to pay for delivery of materials to OBO:	Yes
Stratification:	No
Notice-and-Access for Registered shareholders:	No
Notice-and-Access for Beneficial shareholders:	No

We are filing this in compliance with National Instrument 54-101, in our capacity as the agent for Madalena Energy Inc.

Yours truly,

"signed"

Miguel Lahud
Account Manager, Client Services

