FORM 51-101F4

NOTICE OF
FILING OF *51-101F1* INFORMATION

On April 17, 2015 Madalena Energy Inc. ("**Madalena**") filed its reports under section 2.1 of National Instrument 51- 101 - *Standards of Disclosure for Oil and Gas Activities*, which can be found for viewing by electronic means in Madalena's Annual Information Form for the year ended December 31, 2014 dated April 16, 2015 under Madalena's profile on SEDAR at www.sedar.com.