

LUPATECH S.A.
Corporate Taxpayers Register n. 89.463.822/0001-12
State Registration Number NIRE 35.3.0045756-1
Publicly-held Company – BM&FBOVESPA Novo Mercado

MATERIAL FACT

JUDICIAL RESTRUCTURING PLAN APPROVAL

Nova Odessa, November 18, 2015 – Lupatech S.A. (BMF&BOVESPA: **LUPA3**) (OTCQX: **LUPAY**) (Lupatech Finance Limited Notes: **ISIN US550436AB54** and **ISIN USG57058AC66** “Notes”) (“Lupatech” or “Company”), informs its shareholders and the market in general that, on this date, the creditors of the Lupatech Group at a general meeting of creditors, installed in the 2nd call, approved the Judicial Restructuring Plan proposed by the Group. The Judicial Restructuring Plan was voted and approved by the creditors in line with the quorum provided for in article 45 of Brazilian Law n. 11,101/05.

The judicial administrator (Alta Administração Judicial Ltda.) will file before the judicial restructuring proceeding (case n. 1050924-67.2015.8.26.0100) the minutes of the general meeting of creditors with the full text of the Judicial Restructuring Plan approved.

Although approved by the general meeting of creditors, the effectiveness of the Judicial Restructuring Plan still depends on judicial decision, which must homologate the plan approved by the creditors.

The Investor Relations Department remains available for any further clarifications deemed necessary.

Nova Odessa, November 18, 2015

Ricardo Doebeli
CEO and Investor Relations Officer
Lupatech S.A.

CONTACTS:

Investor Relations
Phone: + 55 (11) 2134-7000 or + 55 (11) 2134-7089
E-mail: ri@lupatech.com.br