APPTECH CORP.

Issuer Information and Disclosure Statement

Pursuant to Rule 15c2-11 (a) (5) of the Securities Exchange Act of 1934

GENERAL CONSIDERATIONS

Information required for compliance with the provisions of OTC Markets Inc. Basic Disclosure Guidelines for Providing Adequate Current Information

We want to provide more meaningful and useful information. This Disclosure Statement contains certain "forward-looking statements", as such term is defined in Section 21E of the Securities Exchange Act of 1934, as amended. These statements reflect our current expectations regarding our possible future results of operations, performance and achievements. These forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995, regulation of the Securities and Exchange Commission, and common law.

Wherever possible, we have tried to identify these forward-looking statements by using words such as "anticipate", "believe", "estimate", "expect", "plan", "intend" and similar expressions. These statements reflect our current believes and are based on information currently available to us. Accordingly, these statements are subject to certain risks, uncertainties and contingencies, which could cause our actual results, performance or achievements to differ materially from those expressed in or implied by such statements. We have no obligation to update or revise any such forward-looking statements that may be made to reflect events or circumstances after the date of this Disclosure Statement.

The following information is furnished by AppTech Corp., a corporation organized under the laws of the State of Wyoming (hereinafter referred to as “Issuer”), for the purpose of providing current information to broker-dealers, which may trade in the securities of the Issuer, in compliance the Rule 15c2-11(a) (5) of the Securities Exchange Act of 1934, as amended

ITEM I: NAME OF ISSUER AND ITS PREDECESSORS

AppTech Corp. ("AppTech"), a Wyoming Corporation, was incorporated on July 2, 1998. On March 15, 2013, as amended on April 30, 2013, the AppTech formed a wholly-owned subsidiary AppTech Merger Corp., a Florida corporation (the "Merger Corp"), and entered into a plan of merger (the "Merger Agreement" or "Merger") with Transcendent One, Inc., a Nevada corporation ("Transcendent"). In accordance with the terms and provisions of the Merger Agreement, Transcendent merged into the Merger Corp effectively combining the stock of Transcendent with the equity of the Merger Corp.

In consideration for the Merger, the shareholders of the Transcendent received a total of 44,167,667 shares of common stock of AppTech on a pro rata basis in exchange for 100% of the of the outstanding common stock Transcendent at the time of the Merger. The total shares of AppTech being issued on a pro rata basis to the Transcendent’s shareholders represented approximately 99% of the total issued and outstanding common stock of AppTech, excluding the 5.0 million shares concurrently issued as discussed in Note 9. In addition, Transcendent issued 235,833 shares of common stock for subscriptions and 1,250,000 shares of common stock for services during the period of December 31, 2012 to April 30, 2013. The merger among AppTech and Transcendent was accounted for as a reverse acquisition and change in reporting entity, whereby Transcendent was the accounting acquirer. At the date of acquisition, AppTech didn't have any operations and nor significant assets and liabilities. The accompanying financial statements include the historical accounts of Transcendent and the operations of AppTech from April 30, 2013, the date of acquisition forward. The post consolidated entity is referred to as (the "Company").

AppTech is a financial technology company. With electronic payments at its core, the Company offers several business services to clients including credit card processing, ACH, and gift & loyalty card programs. The Company is currently expanding its operations in the mobile payment industry and is actively negotiating to enter such industry through a business acquisition. The Company believes the mobile payment industry will complement its current merchant

products and services and provide additional growth.

In December 2014, the company launched a comprehensive set of Cloud Services for business clients including virtual desktop and infrastructure services. These solutions enable business clients to avoid significant hardware costs, increase user productivity, and improve day-to-day manageability of their organization's technological infrastructure.

For more information please visit www.apptechcorp.com.

ITEM 2: ADDRESS OF THE ISSUER'S PRINCIPAL EXECUTIVE OFFICE

2011 Palomar Airport Road Suite 102
Carlsbad, California 92011

Phone: 760-707-5959
Fax: 760-707-5521
Website: www.apptechcorp.com
Email: ir@apptechcorp.com

IR CONTACT

Phone: 760-707-5955
Fax: 760-707-5521
Email: ir@apptechcorp.com

ITEM 3: SECURITY INFORMATION

Common Stock:

Trading Symbol: APCX
Exact title and class of securities outstanding: Common Stock
Cusip No. : 03834B200
Par or Stated Value: $0.001
Total shares authorized: 1,000,000,000 shares authorized as of September 30, 2015
Total shares outstanding: 60,024,038 shares outstanding as of September 30, 2015

Holders of shares of common stock are entitled to one vote for each share on all matters to be voted on by the stockholders. Holders of common stock do not have cumulative voting rights. Subject to preferences that may be applicable to any outstanding shares of preferred stock, the holders of common stock are entitled to share ratably in dividends, if any, as may be declared from time to time by the board of directors in its discretion from funds legally available therefore. Holders of common stock have no preemptive rights to purchase the common stock. There are no conversion or redemption rights or sinking fund provisions with respect to the common stock. The Issuer may issue additional shares of common stock which could dilute its current shareholder's share value.

Preferred Stock:

Additional class of securities: 100,000 shares of preferred stock

Shares of preferred stock may be issued from time to time in one or more series as may be determined by the board of directors. The board of directors may fix the designation, powers, preferences and rights of the shares of each such series and the qualifications, limitations or restrictions thereof without any further vote or action by the stockholders of the Issuer, except that no holder of preferred stock shall have preemptive rights. Any shares of preferred stock so issued would typically have priority over the common stock with respect to dividend or liquidation rights. Any future

issuance of preferred stock may have the effect of delaying, deferring or preventing a change in control of the Issuer without further action by the stockholders and may adversely affect the voting and other rights of the holders of common stock.

At present, the Issuer has no plans to issue any preferred stock or adopt any series, preferences or other classification of preferred stock. The issuance of shares of preferred stock, or the issuance of rights to purchase such shares, could be used to discourage an unsolicited acquisition proposal. For instance, the issuance of a series of preferred stock might impede a business combination by including class voting rights that would enable the holder to block such a transaction, or facilitate a business combination by including voting rights that would provide a required percentage vote of the stockholders. In addition, under certain circumstances, the issuance of preferred stock could adversely affect the voting power of the holders of the common stock.

As of the date of this Information Statement, the following series of preferred shares have been designated and created with the respective rights and preferences:

Series A Preferred Stock

Trading Symbol: None
Exact title and class of securities outstanding: Series A Preferred Stock
Par or Stated Value: $0.001
Total shares authorized: 100,000 shares Series A preferred stock authorized as of June 30, 2015
Total shares outstanding: 14 shares Series A preferred stock issued as of June 30, 2015

Series A. There are 100,000 shares of preferred stock designated as Series A. With respect to payment of dividends and other distributions on the capital stock of the Issuer, including the distribution of assets upon liquidation, the Series A preferred stock shall be equal to the common stock and junior to all other series of preferred stock. The holders of Series A preferred stock shall be entitled to receive dividends or distribution on a pro rata basis according to their holdings of shares of Series A preferred stock on an "as converted" basis. Each share of Series A preferred stock shall be convertible, at the option of the holder, at any time into 780 shares of common stock (the "Conversion Price"). In the event the Issuer declares a distribution, the holders of the Series A preferred stock shall be entitled to a proportionate share of any such distribution as though they were the holders of the number of shares of common stock into which their shares of Series A preferred stock are convertible as of the record date. The holders of the Series A preferred stock and the holders of common stock shall vote together and not as separate classes and the Series A preferred stock shall be counted on an "as converted" basis.

Transfer Agent

Transfer Online, Inc.
512 SE Salmon Street
Portland, OR 97214
Phone: (503) 227-2950
Fax: (503) 227-6874
E-mail: info@transferonline.com

Transfer Online Inc. is registered under the Exchange Act. The regulatory authority of this transfer agent is the Securities and Exchange Commission.

List any restrictions on the transfer of security

N/A

Describe any trading suspension orders issued by the SEC in the past twelve months

Effective as of April 14, 2014, the Depository Trust Company (“DTC”) has suspended all DTC services for

AppTech Corp. (OTC: APCX), with the exception of custody services. This action comes as the result of violation of Section 5 of the Securities Act of 1933 by Oppenheimer & Co, Inc., occurring between August 19, 2008 and September 20, 2010.

The complete FINRA action may be viewed using the following link:

http://www.dtcc.com/~/media/Files/pdf/2014/4/14/0805-14.ashx

Although current management was not involved in these transactions and unaware of such sanctions by DTC at the time of its merger with Transcendent One in May 2013, the company and its counsel have been in direct communication with DTC and SEC to address this issue in conjunction with the completion of its current financial audits and upcoming Form S-4 registration filing with the SEC.

The company is committed to restoring all services with DTC which include the electronic settlement of its stock as soon as possible.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off or reorganization either currently anticipated or that occurred within the past twelve months

Merger/Reorganization/ SEC Registration - The company anticipates filing Form S-4 registration with SEC to become a reporting company with a publicly tradable float. The process involves converting to a public reporting company and from a Wyoming legal entity into a Delaware entity.

ITEM 4: ISSUANCE HISTORY

List below any events, in chronological order, that resulted in changes in total shares outstanding by the Issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all share or any other securities or options to acquire such securities issued for services, describing (1) the securities; (2) the persons or entities to whom such securities were issued, and (3) the services provided by such persons or entities:

Convertible Notes Payable

In 2015, the Company issued $50,000 in convertible notes payable. The convertible notes payable are unsecured; due in six months; incurring interest at 10% per annum and are convertible at the price of $1.00. In addition, the Company issued 50,000 shares of common stock in connection with convertible notes payable. The Company has the obligation to repurchase 25,000 shares of common stock at $1.00 per share within six months. On the date of the agreements, the Company calculated the fair market value of the common stock issued in connection with the convertible notes payable of $50,000 and recorded a discount of $3,500 to the convertible notes payable based upon the relative fair market value of the convertible notes payable. The offsetting entry was to common stock for the par value of $50 and the stock repurchase liability of $3,450. The Company is amortizing the discount on the convertible notes payable to the carrying value of $50,000 and the stock repurchase liability to the repurchase amount of $50,000 over the term of the convertible notes payable. During the nine months ended September 30, 2015, the Company amortized $1,750 and $10,775 to interest expense related to the discount and stock repurchase liability, respectively. The Company expects to amortize the remaining discount and stock repurchase liability of $1,750 and $10,775 to interest expense during the year ended December 31, 2015.

In 2014, the Company issued $400,000 in convertible notes payable. The convertible notes payable are unsecured; due in periods ranging up to one year; incurring interest between 10% - 12% per annum and are convertible at prices ranging from $0.33 - $1.00. In addition, the Company issued 400,000 shares of common stock in connection with convertible notes payable. The Company has the obligation to repurchase 400,000 shares of common stock at $1.00 per share within one year. On the date of the agreements, the Company calculated the fair market value of the common stock issued in connection with the convertible notes payable of $400,000 and recorded a discount of $52,762 to the convertible notes payable based upon the relative fair market value of the convertible notes payable. The offsetting

entry was to common stock for the par value of $400 and the stock repurchase liability of $52,362. The Company is amortizing the discount on the convertible notes payable to the carrying value of $400,000 and the stock repurchase liability to the repurchase amount of $400,000 over the term of the convertible notes payable. During the nine months ended September 30, 2015, the Company amortized $33,145 and $233,697 to interest expense related to the discount and stock repurchase liability, respectively. The Company expects to amortize the remaining discount and stock repurchase liability of $1,770 and $19,690 to interest expense during the year ended December 31, 2015.

Common Stock

The Company is authorized to issue 1,000,000,000 shares of $0.001 par value common stock. There were 60,024,038 shares of common stock outstanding as of September 30, 2015. The holders of common stock are entitled to one vote per share on all matters submitted to a vote of stockholders and are not entitled to cumulate their votes in the election of directors. The holders of common stock are entitled to any dividends that may be declared by the Board of Directors out of funds legally available, therefore subject to the prior rights of holders of any outstanding shares of preferred stock and any contractual restrictions against the payment of dividends on common stock. In the event of liquidation or dissolution of the Company, holders of common stock are entitled to share ratably in all assets remaining after payment of liabilities and the liquidation preferences of any outstanding shares of preferred stock. Holders of common stock have no preemptive or other subscription rights and no right to convert their common stock into any other securities.

In connection with the AppTech merger, the existing AppTech shareholders retained 492,385 shares of common stock. At the time of the merger, the Company issued an additional 5,000,000 shares of common stock to AppTech's former officer and a party related to another former officer of AppTech. The Company determined that the fair market value of the common stock of $2,500,000. The fair market value of the common stock was based upon the closing stock price of the Company's common stock on the date of the agreement. The 5,000,000 shares of common stock were cancelled on July 2, 2015. It was determined the basis for the common stock issuance never existed.

During the nine months ended September 30, 2015, the Company issued 617,500 shares of common stock to four consultants in connection with investor relations and business development services. The Company valued the common stock issuances at $38,900 based upon the closing market price of the Company's common stock on the date in which the performance was complete. The amounts were charged to general and administrative expenses on the accompanying consolidated statements of operations.

During the nine months ended September 30, 2015, the Company issued 50,000 shares of common stock to the landlord of the office space lease agreement in lieu of rent payments. The Company valued the common stock issuance at $4,000 based on the closing market price of the Company's common stock on the date for which the rent was due. The amounts were charged to general and administrative expenses on the accompanying Consolidated Statements of Operations.

During the nine months ended September 30, 2015, the Company issued 15,000 shares of common stock to a printing company in lieu of payments for printing services. The Company valued the common stock issuance at $1,200 based on the closing market price of the Company's common stock on the date for which the services were due. The amounts were charged to general and administrative expenses on the accompanying Consolidated Statements of Operations.

During the nine months ended September 30, 2015, the Company issued 130,000 shares of stock under subscription agreement. The Company reserves the right to buy back 65,000 shares. The Company will amortize the repurchase amount of $65,000 over the one year term of the right. The Company amortized to interest expense $13,934. The Company expects to amortize the remaining stock repurchase liability of $51,066 to interest expense during the years ended December 31, 2015 and 2016.
See Note 7 for common stock issued in connection with the acquisition of marketable securities.

Reverse Stock Split

Pursuant to the terms and provisions of the Merger Agreement, the Board of Directors authorized and approved a reverse stock split of one for twenty thousand (1:20,000) of the Issuer's total issued and outstanding shares of common stock (the "Stock Split"). The Board of Directors considered further factors regarding approval of the Stock Split including, but not limited to: (i) current trading price of the Issuer's shares of common stock on the OTC Market Pink Sheets and potential to increase the marketability and liquidity of the Issuer's common stock; (ii) possible reluctance

of brokerage firms and institutional investors to recommend lower-priced stocks to their clients or to hold in their own portfolios; (iii) desire to meet future requirements of per-share price and net tangible assets and shareholders' equity relating to admission for trading on other markets; and (iv) posturing the Issuer and its structure in favorable position in order to effectively negotiate with potential business partners or financings. The shareholders holding a majority of the total issued and outstanding common stock of the Corporation approved the Stock Split.

The Stock Split was effectuated on May 3, 2013 upon filing the appropriate documentation with FINRA. All share and per share amounts have been reflected throughout this document.

ITEM 5. FINANCIAL STATEMENTS

Incorporated by reference to the audited financials posted with OTC Markets on April 2, 2015 for period ending December 31, 2014 and subsequent quarterly filings for 2015.

ITEM 6. DESCRIBE THE ISSUER'S BUSINESS, PRODUCTS AND SERVICES

AppTech is a financial technology company. With electronic payments at its core, the Company offers several services to businesses including credit card processing, ACH, and gift & loyalty card programs. The Company is currently expanding its operations in the mobile payment industry and is actively negotiating to enter such industry through a business acquisition. The Company believes the mobile payment industry will complement its current merchant products and services and provide additional growth.

In December 2014, the company launched a comprehensive set of Cloud Services for business clients including virtual desktop and infrastructure services. These solutions enable business clients to avoid significant hardware costs, increase user productivity, and improve day-to-day manageability of their organization's technological infrastructure.

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Issuer's Primary and Secondary SIC Codes

737103	Computer Software Development and Applications (PRIMARY)
522320	Financial Transactions Processing, Reserve, and Clearinghouse Activities
6099	Functions Related to Depository Banking
60990101	Automated Clearinghouses

ITEM 7. DESCRIBE THE ISSUER'S FACILITIES

Based in the financial district of Carlsbad, CA, the Issuer leases almost 6,000 square feet of a newly remodeled class-A office building. Located at 2011 Palomar Airport Road Suites 102 and 110, Carlsbad CA 92011, the Issuer occupies the majority of the ground floor and boasts premier signage on the building.

The company also maintains its technology infrastructure at AIS Lightwave Data Center (LWDC) is an **80,000 square-foot** purpose-built colocation and cloud services data center located in the San Diego Spectrum area of Kearny Mesa in central San Diego. Lightwave is an SSAE 16-compliant, SOC 1, 2, and 3 audited facility that features an impressive 9.1 Megawatts of power, N+1 or better redundancy on all data center systems, and security protocols required by leading businesses in the most stringent verticals. Originally designed to support a large defense contractor, Lightwave is **built to rigorous standards** complete with redundant power and cooling systems plus multiple generators. LWDC is able to sustain utility service outages without service interruption.

ITEM 8. OFFICERS, DIRECTORS AND CONTROL PERSONS

Names of Officers, Directors and Control Persons of the Issuer

The Issuer's directors and principal executive officers are as specified on the following table:

Name	Age	Position
Luke D'Angelo	47	Executive Director, Chief Executive Officer
Steve Cox	34	Director, President
Gary Wachs	59	Director, Chief Financial Officer

Legal/Disciplinary History

There is no family relationship between any of our officers or directors. For the past five years: (i) none of the officers and directors have been subject of a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses; (ii) the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities or banking activities; (iii) a finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission or a state securities regulator of a violation of federal or state securities commodities law, which finding or judgment has not been reversed, suspended or vacated; or (iv) the entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

Beneficial Shareholders

The following table sets forth certain information regarding the beneficial ownership of our common stock as of June 30, 2015 by each person or entity to be the beneficial owner of more than 10% of the outstanding shares of common stock.

Title of Class	Name and Address of Beneficial Owner	Amount and Nature of Beneficial Owner	Percent of Class (1)
Common Stock	Luke D'Angelo 2011 Palomar Airport Road Suite 102 Carlsbad, California 92011	9,120,000 shares	15.16%
Common Stock	Steve Cox 2011 Palomar Airport Road Suite 102 Carlsbad, California 92011	9,109,400 shares	15.15%
Common Stock	Mehrak Hamzeh 1972 Misty Circle Encinitas, CA 92024	7,950,000 shares	13.22%
Common Stock	Gary B. Wachs 23801 E. Groveland Road Beachwood, Ohio 44122	6,981,517 shares	11.61%

ITEM 9 THIRD PARTY PROVIDERS

Legal Counsel
Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.
Eddie Wang Rodriguez | Member
3580 Camel Mountain Road Suite 300
San Diego, California 92130
E-mail: erodriguez@mintz.com

Audit Firm
DBBMcKennon
Russ Boyer | Partner
12790 El Camino Real #130
San Diego, California 92130
E-mail: rb@dbbmckennon.com

ITEM 10. ISSUER CERTIFICATION

We, Luke D'Angelo and Steve Cox, certify that:

1. We have reviewed this Disclosure Statement of Apptech Corp.

2. Based on our knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statement were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on our knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: November 17, 2015

Luke D'Angelo
Chief Executive Officer/ Executive Director

Steven Cox
President/ Director