# TRAN LAW GROUP
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November 16, 2015

Opinion of Counsel regarding Adequate Current Information and Continuing Disclosure Requirements for the year ending May 31, 2015 and the Three Months Period Ended August 31, 2015.

Dear Sir or Madam:

This firm has acted as legal counsel for Arkose Energy, Corp. {"RKOS " or "'the Company"} and has been retained for the purpose of preparing this Opinion of Counsel, applying the applicable laws of the United States, regarding its corporate operations and level of disclosure of corporate information.

We have examined such corporate records and other documents and such questions of law as we have deemed necessary or appropriate for purposes of rendering this opinion. As to matters of fact, we have made such inquiries of the Issuer's officers as we deemed necessary to render this opinion, and we believe that such sources were reliable.

In the course of preparing this opinion, counsel has reviewed the following documents relating to the Company (together with the date they were posted through the OTC Disclosure and News Service as part of the reports posted with OTC Markets on November 12, 2015, as and if applicable);

- Articles of Amendment. as filed with the Secretary of State of Nevada:
- Corporate Bylaws,
- Other related corporate information as were necessary and provided by the corporation's management for the purposes of this letter; and
- The Issuer's transfer agent is Transfer Online, Inc. ("Transfer Agent"). The Transfer Agent is registered with the SEC as such under the Securities Exchange Act ("Exchange Act"). By examination of the Disclosures that include compiled financial statements for the fiscal years ended May 31, 2015 and for the three month period ended August 31, 2015, we have determined the number of outstanding shares of the Issuer to be as set forth in the Supplemental Information with information provided by the Transfer Agent and Robert Cashman, Chief Executive Officer of the Issuer.

- Information and Disclosure Statement as of August 31, 2015 filed on November 11, 2015, and Financial Information as filed for year ended May 31, 2015 and the Three Months Ended August 31, 2015.

Additionally, counsel has personally met with management, and communicated through telephone and e-mail with the sole director of the Company, for the limited purpose of preparing this document in a time-sensitive fashion.

The opinions and conclusions contained in this Opinion Letter are based upon documentation and facts made available to this firm and discussions with Arkose Energy, Corp. Management and its Board of Directors, and are solely based on the accuracy of those documents and facts. Further, counsel has reviewed all prior disclosures posted.

The Company was organized in Nevada as Cantex Energy Corp. in 2006. On June 20, 2014, the Company filed amendments to its Articles of Incorporation to change its name to Arkose Energy, Corp. The Company's Fiscal Year End is May 31". As of August 31, 2015, the Company had 27,575,668 shares of its Common Stock outstanding.

Arkose Energy, Corp. is currently authorized to issue 180,000,000 total shares of common stock with $0.0001 par value, and 100,000,000 shares of Preferred Stock with $0.0001 par value.

The party responsible for the preparation of the unaudited financial statements of Arkose Energy, Corp. is Robert Cashman who has served as the Chief Financial Officer for the company for two months and owned and operated his own private companies for 35 years.

The party acting as the transfer agent for Arkose Energy, Corp. is:

Pacific Stock Transfer
4045 Spencer Street Suite 403
Las Vegas, NV 89119
702-433-1979

Pacific Stock Transfer is registered as a Transfer Agent with the Securities & Exchange Commission.

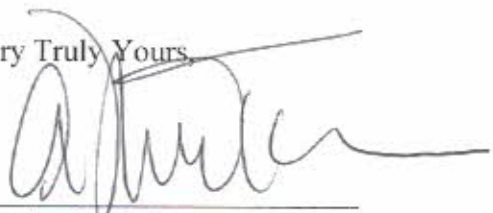
An inquiry to the transfer agent as of the Company was the source of confirmation of the common shares, issued and outstanding.

Further, upon inquiry of management and directors of the corporation, and to the best of this firms knowledge, neither the management, officers nor Board of Directors or any person or entity holding at least five percent (5%) of the corporation's stock is currently under investigation by any Federal or State regulatory authority for any violation of Federal or State securities law.

No person or entity other than OTC Markets Group, Inc. is entitled to rely upon this opinion. OTC Markets Group, Inc. however, is granted full and complete permission and rights to publish this document via the OTC Disclosure and News Service for viewing by the general public and regulators.

The public and OTC Markets Group, Inc. may rely on the above in determining whether has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act at 1933. The information which has been posted via OTC Disclosure News Service constitutes adequate current public information, is available within the meaning of .E.C. Rule i 44(c)(2) of the Securities Act, and includes all the information that a broker-dealer would be required to obtain from an issuer in order to publish a quotation for its securities pursuant to Rule 15e2-1 I under the Securities Exchange Act of 1934, and complies as to form with the OTC Market Groups Guidelines for Providing Adequate Current Information. The author of this Opinion of Counsel is licensed in the State of California. Counsel is a United States citizen, is permitted to practice before the Securities and Exchange Commission and has not been prohibited from such practice.

Very Truly Yours,



A. Mina Tran

Cc. Arkose Energy, Corp.