OTC Pink Basic

Disclosure Guidelines

AND IT'S WHOLLY OWNED SUBSIDARY

18723 Via Princessa #341
Santa Clarita, California 91321
28005 Smyth Ave #118 Valencia Ca. 91355
Tel: 866 922-1116
Fax: 818 710-8890

CUSIP No:
285708 10 3

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

U.S Energy Initiatives Corporation
U.S Energy Initiatives Corporation Inc. 4-20-13

2) Address of the issuer's principal executive offices

Company Headquarters

- Address 1: **18723 Via Princessa #341**
- **Santa Clarita, CA 91387**

Address 2: **28005 Smyth Ave #118 Valencia, Ca. 91355**
Address 3: _____
Phone: **866 922-1116**
Email**: info@usenergyinit.com**
Website(s)**: www,usenergyinit.com**

IR Contact
Address 1: **Omni Communications**
Santa Clarita, CA, United States

Address 2: _____
Address 3: _____
Phone**: 866 922-1116**
Email: **info@usenergyinit.com**
Website(s): **www.usenergyinit.com & www.useicannabis.com**

3) Security Information

Trading Symbol: **USEI**
Exact title and class of securities outstanding: Common Stock
CUSIP: **90342S106**
Par or Stated Value: **.001**
Total shares authorized: **4,940,000,000** **as of: SEPT. 30, 2015**
Total Dividend Issued: 356,912,865 **as of: SEPT. 30, 2015**
Total shares outstanding: 2023923801 **as of: SEPT. 30, 2015**
Float: 945,670,894 (includes dividend) **as of: JUNE 30, 2015**
SEPT. 30, 2015
Additional class of securities (if necessary):
Trading Symbol**: N/A**
Exact title and class of securities outstanding: Preferred
CUSIP: **90342S106**
Par or Stated Value: .001
Total shares authorized: 5 Million as of: **SEPT. 30, 2015**
Total shares outstanding: 3.5 Million as of: **SEPT. 30, 2015**

Transfer Agent

Pacific Stock Transfer
4045 South Spencer Street Suite 403 Las Vegas, NV 89119
Tel: (702) 361-3033 / (800) 785-PSTC Fax: (702) 433-1979
Organized in the state of Nevada, is registered under the Exchange Act and is an SEC approved transfer agents the Transfer Agent registered under the Exchange Act?* **Yes: x** No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

None… No Offerings

B. Any jurisdictions where the offering was registered or qualified;

None

C. The number of shares offered;

None

D. The number of shares sold;

None

E. The price at which the shares were offered, and the amount actually paid to the issuer;

None… only debt reduced

F. The trading status of the shares; and

N/A

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

N/A

U.S. Energy Initiatives Company Stock Issuance

Name	Shares	State	Status	Reason	>10%	Par Value
			Non-Affiliate	Affiliate Debt	NO	0.001
			Non-Affiliate	Affiliate Debt	NO	0.001

- **Non-Affiliate Debt was issued pursuant to 3rd party debt from the technology assignment**
- **All Shares issued were common stock**
- **3,500,000 Preferred shares we issued to Anthony Miller. The Directors have the ability to set right powers and privileges to those shares.**
- **Shares Authorized Common Stock: 4,940,000,000**
- **Shares Outstanding: 2,023,603,167**
- **210,080,437 Restricted shares issued as dividend Restricted till 12-04-14**
- **356,912,865 Restricted shares issued as dividend Restricted till 2-04-15**
- **Float: 735,590,457 shares.**
- **Float shares in Lock-up agreement 143,276,783**
- **Preferred Shares 3,500,000**
- **Number of shareholders of record: 153**

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

See Below

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

A. OPERATION

U.S. Energy Initiatives Corporation is a diverse (OTC Pink: USEI) energy firm. This firm started in 1996 and has had a long successful business history of developing its business strategies. Management's new goal is to develop its old and new technologies and to build a dynamic and diverse firm. From 2014-2015 U.S. Energy Initiatives will center on Energy, Medical Marijuana and Hemp for developing products and services. Our goal here is to become an environmentally responsible firm, marketing our products to a worldwide audience to produce significant revenue and add value for our shareholders.

The Company will seek to expand business through partnerships, strategic alliances, acquisitions, purchases where we have an opportunity produce significant revenue. Oil production is the key in this current environment and making more oil is the goal of every operator. We believe that our technology offers a key solution for heavy, mid and light gravity oils that need heat, pressure and or a driving mechanism to bring more oil to the surface. Our portable steam technology offers a cost effective solution to enhancing oil recovery. Strategically marketing this technology will resulting in significant growth in both revenues and profits for our Company and our Partners. The Company's goal it to utilize its team of professionals with all of their experiences to become an extremely profitable bio-fuel production and Technology Company. This elite team will develop and market its technologies to provide solutions to help minimize U.S. dependence on foreign oil.

USEI Cannabis Corporation is a wholly owned subsidiary of US Energy initiatives Corporation Inc. and was formed for the express purpose to take advantages of extensive relationships with legal growers, dispensaries, product developers, marketers, patent holders and other professionals in the cannabis industry. Management believes that these relationships and opportunities could and will create significant opportunities for the firm. Management believes that this is just sound business for USEI. Our goal is strategically make our Cannabis subsidiary as a very lucrative division of USEI and develop our own proprietary products and services. Our hope is this that firm ultimately becomes a separate fully reporting public company to maximize its potential.

B. Date and State (or Jurisdiction) of Incorporation:

Nevada

C. the issuer's primary and secondary SIC Codes;

2911… biodiesel… 2869 - Industrial organic chemicals, misc

D. the issuer's fiscal year end date;

12/31

E. principal products or services, and their markets;

Renewable Energy to all domestic markets but primarily California. Biodiesel is a renewable fuel that can be produced locally from fats, vegetable oils, soybean oil or recycled restaurant oil. The fuel used by consumers is a combination of petroleum diesel and biodiesel – the allowable ratio is anything lower than 20% biodiesel to diesel. By incorporating a ratio larger than 20%, corrosion of engine parts appears to increase in non modified diesel vehicles. Biodiesel is biodegradable and reduces the amount of air pollutants, such as carbon monoxide, toxins, and hydro carbons

The Medical Marijuana industry is growing at an extremely rapid rate and this emerging growth industry seems to have

growth potential that will continue to grow for years to come. As other states legalize the use and sale of products and services for this industry, we plan to find our niche and opportunities. Hemp too is an integral part of our business. Hemp is the legally grown, non-intoxicating cousin of the Marijuana species and it is an excellent feed-stock for producing biodiesel.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The office space utilized by the company in Los Angeles and Valencia are sufficient for the company to conduct its business. There are no leases on any of the office space. The vast majority of the manufacturing is done in the state of Washington. Combined management feels that the spaces are adequate for the current configuration of the business.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Company Officers/Contacts

Anthony K. Miller/Dir	**CEO, CFO**	**Less than 10%**
Sandra Thomas/Dir	**Corporate Secretary**	**Less than 5%**
Harrison A. McCoy III	**CTO**	**Less than 5%**

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None of the officers or directors has conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None of the officers or directors has entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None of the officers or directors has a finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None of the officers or directors has an entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Anthony K. Miller, 18723 Via Princessa #341 Santa Clarita, California 3,500,000 Preferred Shares

John Stanton: On September 7, 2012 The Company entered into a Lock-Up Agreement to escrow shares belonging to John D. Stanton and his numerous related parties and companies, Those escrowed shares totaled 143,276,783 Common shares and Zero (0) Preferred shares. The Company will make every effort to keep the common stock in escrow for the total 3 years, and also seek to acquire those shares or retire the shares back to the treasury; if at all possible.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Counsel- Thomas C. Cook, ESQ

8250 W. Charleston Blvd. #120

Las Vegas, NV 89117

Email – tccesq@aol.com

Accountant or Auditor

Name: **None**

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

Investor Relations Consultant
Name**: None**
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
Name**: None**
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____

10) Issuer Certification

I, Anthony Miller, CEO, CFO and Director, certify that:
1. I have reviewed this new September 30, 2015 DISCLOSURE REPORT of US Energy Initiatives Corporation, Inc.

2. Based on my knowledge, this disclosure document does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in the light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

SEPT, 30, 2015
/s/ Anthony Miller
Anthony Miller
Chief Executive Officer/ CFO

U.S. Energy Initiatives Corporation, Inc.
Balance Sheet
September 30, 2015
(Unaudited)

	3 Months Ended September 30, 2015
ASSETS	
Cash	37,686
Accounts Receivable	25,000
Investment in UC	50,000
Investment in MRX	97,000
Inventories	537,589
Total Current Assets	747,275
Property, Plant and Equipment, net	-
Intangible Assets	5,404,297
Accumulated Amortization	(111,563)
Total Assets	$ 6,040,009
LIABILITIES AND SHAREHOLDERS' EQUITY	
Accounts Payable	506,613
Due to Related Parties	402,394
Notes Payable	70,198
Accrued Interest	91,756
Total Liabilities	1,070,961
Shareholders' Deficit:	
Common Stock (.001 par value, 4,945,000,000 shares authorized, 2,023,923,801 shares issued and outstanding)	849,946
Additional Paid-In-Capital	33,843,364
Accumulated Deficit	(29,724,262)
Total Shareholders' Deficit	4,969,048
Total Liabilities and Shareholders' Deficit	$ 6,040,009

U.S. Energy Initiatives Corporation, Inc.
Income Statement
For The 3 Months Ended September 30, 2015
(Unaudited)

	September 30, 2015
Revenue	-
Cost of Sales	-
Gross Profit	-
Operating Expenses	
Consulting and Professional	35,000
Compensation	-
Other Operating Expenses	-
Total Operating Expenses	35,000
Loss From Operations	(35,000)
Other Expense (Income)	
Interest Expense (Income)	877
Other Income	-
(Income) Loss From Other Expenses	877
Net Income (Loss)	$ (35,877)
Basic and Diluted Weighted Average Common Shares Outstanding	
Basic and Diluted loss Per Share	#DIV/0!
Common Stock Issued	-
Par Value	0.001

U.S. Energy Initiatives Corporation, Inc.
Statement of Changes in Stockholders' Equity
For The 3 Months Ended September 30, 2015
(Unaudited)

	Common Stock		Paid In Capital	Accumulated Deficit	Total
	Shares	Amount			
Balance 12/31/14	1,667,011,736	849,946	33,843,364	(29,616,630)	5,076,680
Stock Dividend 20%	356,912,065				-
					-
Net Loss				(35,877)	(35,877)
Balance 3/31/15	2,023,923,801	849,946	33,843,364	(29,652,508)	5,040,802
Common Stock Issued					-
Related Party Debt					-
Net Loss				(35,877)	(35,877)
Balance 6/30/15	2,023,923,801	849,946	33,843,364	(29,688,385)	5,004,925
Conversion On:					-
Debt Retirement					-
Net Loss				(35,877)	(35,877)
Balance 9/30/15	2,023,923,801	849,946	33,843,364	(29,724,263)	4,969,047

U.S. Energy Initiatives Corporation, Inc.
Statement of Cash Flows
For The 3 Months Ended September 30, 2015
(Unaudited)

	3 Months Ended September 30, 2015
Cash Provided for Operating Activities:	
Net Income (Loss)	(35,877)
Accounts Receivable	
Inventory	
Accounts Payable	5,000
Proceeds from Sales	
Cost of Goods Sold	
Interest Expense	877
Cash Provided for Investing Activities:	
Property, Plant & Equipment	
Investment in MRX	
Cash Provided for Financing Activities:	
Issue Stock	
Notes Payable	
Related Party Debt	30,000
Net Increase (Decrease) in Cash	-
Beginning Cash	37,686
Ending Cash	$ 37,686